

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

| | |
|----------------------------------|-------------------------------------|
| In re: | § CHAPTER 11 |
| | § |
| PISCES ENERGY, LLC and | § CASE NO. 09-36591-H5-11 |
| PALM ENERGY PARTNERS, LLC | § CASE NO. 09-36593-H5-11 |
| | § |
| Debtors. | § Jointly Administered Under |
| | § Case No. 09-36591-H5-11 |

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY AND DISCLAIMER REGARDING
DEBTORS' SCHEDULES AND STATEMENTS**

The *Schedules of Assets and Liabilities* and *Statement of Financial Affairs* (the “Schedules” and “Statements”, respectively) filed by the above-referenced debtors and debtors in possession (each a “Debtor” and, collectively, the “Debtors”), in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Bankruptcy Court”), were prepared by the Debtors’ management, with the assistance of the Debtors’ personnel and retained professionals, pursuant to 11 U.S.C. § 521¹ and Federal Rule of Bankruptcy Procedure 1007 and are unaudited. While management has made every reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may exist. These *Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors’ Schedules and Statements* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each of the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

1. Description of the Cases and “As Of” Information Date. On September 1, 2009 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The cases are being jointly administered under case number 09-36591-H5-11. The Debtors continue to operate their business and manage their assets as debtors-in-possession pursuant to 11 U.S.C. §§ 1107(a) and 1108. All asset information, except where otherwise noted, is as of June 30, 2009. The liability information, except where otherwise noted, is as of the Petition Date. The Debtors are still in the process of closing their books of account and have not, as of the Petition Date, closed the books of account for each Debtor as of August 31, 2009.

2. Basis of Presentation. These Schedules and Statements, except as indicated herein, reflect the assets and liabilities of the Debtors in their individual capacities. These

¹ Unless otherwise stated herein, section references are to 11 U.S.C. § 101, *et seq.* (the “Bankruptcy Code”).

Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States nor are they intended to fully reconcile to the financial statements prepared by the Debtors.

3. Amendments. While every effort has been made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve the right to amend the Schedules and Statements in all respects at any time as may be necessary or appropriate, including, without limitation: (a) to assert offsets, defenses, counterclaims, or cross claims to any claim, (b) to amend the amount, liability, or classification of any claim, or (c) to otherwise designate any claim as contingent, unliquidated, or disputed.

4. Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make in response to certain requests for disclosure, certain estimates and assumptions with respect to the reported amounts of assets and liabilities, the value of contingent assets and liabilities, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results or determinations of allowed amounts or values could differ from those estimates.

5. Prepetition v. Postpetition. The Debtors have allocated liabilities between the prepetition and postpetition periods based upon information from research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, and the books of account closed, the identification of liabilities as prepetition or postpetition may change.

6. Causes of Action. The Debtors reserve all of their claims and causes of action. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of any claim or cause of action that may be asserted under state or federal law, including equitable subordination, causes of action arising under chapter 5 of the Bankruptcy Code, and any other causes of action arising in these chapter 11 cases or under applicable non-bankruptcy law. The review, investigation and identification of all claims and causes of action is continuing.

7. Insiders. Persons listed as “insiders” in the Schedules and Statements have been included in strict application of any listed persons position, role or ownership in the Debtors. By omitting any other person or entity, the Debtors by such omission do not waive, and reserve all rights to assert or prove, that other persons may be an insider to Debtor with respect to (a) such persons’ influence over the control of the Debtor, (b) the management responsibilities or function of such persons, (c) the decision-making or corporate authority of such persons or (d) whether such persons could successfully be listed to be “insiders” under applicable law.

8. Categories or Labels Used in Schedules and Statements. Information requested by the Schedules and Statements requires the Debtors to make judgments regarding the appropriate category in which information should be presented or how certain parties, claims or other data should be labeled. The Debtors' decisions regarding the category or label to use is based on the best information available as of the filing of these Schedules and Statements and within the time constraints imposed. The Debtors reserve the right to modify, change, or delete any information in the Schedules and Statements by amendment, including to the extent some

information currently presented should be moved to a different category or labeled in a different manner.

9. Summary of Significant Reporting Policies and Practices. The following conventions were adopted by the Debtors in preparing the Schedules and Statements:

- a. Fair Market Value; Book Value. For the preparation of these Schedules and Statements, it would be needlessly expensive, unduly burdensome, and time-consuming to obtain by applicable deadlines current market valuations of all of the Debtors' property interests. Accordingly, unless otherwise noted, the Debtors reported the book value of their assets and liabilities in accordance with their most currently available accounting records. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value and have not been reported. Since the Debtors are predominantly reporting net book values, amounts ultimately realized may vary from net book value and such variances may be material. The Debtors expressly reserve all rights with respect to fair market or other relevant valuations to be adjudicated by these chapter 11 bankruptcy cases.
- b. Leased Real and Personal Property. In the ordinary course of its business, the Debtors lease real and personal property, including furniture, fixtures and equipment, from certain third-party lessors. Nothing in the Schedules or Statements is or shall be construed as an admission or determination as to legal status of any lease (*e.g.*, as a true lease or financing arrangement), and the Debtors reserve all rights with respect to such issues. The Debtors have not included in the Schedules and Statements any claim based on future obligations arising under any operating lease. To the extent that there is an amount past due under an operating lease as of the Petition Date, such claim has been included in the Schedules and Statements.
- c. Payment of Claims. The Schedules and Statements generally identify parties holding claims existing as of the Petition Date. The Bankruptcy Court, however, has authorized the Debtors to continue certain prepetition practices and make payments in respect of certain prepetition claims, including insurance premiums, certain revenue interest owners entitled to payment under oil and gas leases, as well as prepetition amounts owed for employee compensation, benefits, and reimbursable business expenses. Accordingly, the Debtors made a good faith effort to remove any prepetition claims that have been subsequently paid in accordance with the Bankruptcy Court's orders as of the date this document is filed. Further, certain of the claims identified in the Schedules may be subsequently paid in accordance with the Bankruptcy Court's orders.
- d. Claims Description. The Debtors may designate certain claims on Schedules D, E, and F as disputed, contingent, and/or unliquidated, as applicable. Any failure to designate a claim on the Schedules and Statements as disputed, contingent or unliquidated does not constitute an admission by the Debtor that such amount is not disputed, contingent or unliquidated. The Debtor reserves the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability or classification.

The Debtor further reserves the right to subsequently designate any claim as disputed, contingent or unliquidated.

- e. Foreign Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

10. Summary of Significant Schedules Conventions. The following conventions were adopted by the Debtors in preparation of the Schedules:

- a. Schedule A: The Debtors' Schedule A contains a detailed listing of all of the Debtors' oil and gas leases. The summary schedule lists the total value of the properties as of June 30, 2009. Although the Debtors have performed reasonable diligence in obtaining the terms of each lease (i.e. working interest percentages, effective dates, etc.), the terms listed are not binding and shall not be deemed admissions. In addition, the listing of the Debtors' oil and gas leases on Schedule A does not constitute an admission that the oil and gas leases are real property interests under applicable state or federal law, and the Debtor reserves all rights with respect to the characterization of its oil and gas leases during these chapter 11 bankruptcy cases.
- b. Schedule B2. On Schedule B2, the Debtors have listed the value of all of their bank accounts as of the Petition Date. The Debtors list two escrow accounts both held with Capital One Bank (Acct. XX019 and Acct No. XX0027)). The Debtors established both of these accounts for the bonding requirements imposed by the Minerals Management Service ("MMS") for plugging and abandonment liabilities. The Debtors also maintain an account at Bank of America, N.A. as required to satisfy the MMS bonding requirements for operating in the Gulf of Mexico (Acct. XX958). Therefore, these three accounts contain funds that are not available for use by the Debtors in their general operations. Additionally, all of the Debtors' revenues from the sale of oil and gas production are deposited by the purchasers of such production directly into a bank account (the "BONY Account") in Macquarie Bank Limited's ("MBL") name at The Bank of New York Mellon in New York City. Although the BONY Account is listed in the Schedules, it is not an account of the Debtors, but rather is an account opened and maintained by MBL at BONY into which Debtors have revenues on deposit.
- c. Schedule D. The Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. The descriptions provided in Schedule D are intended only to be a summary, and reference should be made to the applicable loan agreements and related documents for a complete description of any collateral and corresponding liens or security interests. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

The Debtors have not included on Schedule D any creditor who may assert an interest in property of the estate by way of setoff rights, deposits posted by or on behalf of a

Debtor, or inchoate statutory lien rights. Any such creditors may, however, be listed on Schedule F.

- d. Schedule E. As part of the “first day” orders, the Debtors were authorized to pay all outstanding, prepetition amounts owing with respect to the current period’s employee wages and benefits (see Docket No. 56, the “Wages Order”). Although certain priority amounts payable with respect to employee wages may have been outstanding as of the Petition Date, the Debtors have not listed such amounts on Schedule E. The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 U.S.C. § 507. Such claims remain subject to further review and verification.
- e. Schedule F. The Debtors did not include on Schedule F any prepetition claims for employees, officers, directors, vendors, and others that have been paid subsequent to the Petition Date in accordance with the Bankruptcy Court’s orders. Further, claims or portions of claims listed on Schedule F may have been paid pursuant to the Bankruptcy Court’s orders after the filing of these Schedules.

In order to protect the privacy of their employees, the Debtors have not listed home addresses or the individual amounts of employee claims on Schedule F; however, such information will be provided to the Office of the U.S. Trustee upon request.

The Debtors have made a good faith effort to identify and list all unpaid prepetition claims outstanding as of the Petition Date; however, the Debtors may continue to receive prepetition invoices and to pay eligible claims in accordance with the Bankruptcy Court’s orders after the filing of Schedule F. In order to further clarify outstanding, prepetition, general unsecured claims, the Debtors will file an amended Schedule F with the Court if and as necessary.

- f. Schedule G. Any contract listed on Schedule G should be considered as amended, modified or supplemented notwithstanding that such amendment, modification or supplement is not separately listed on Schedule G. While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Listing a contract or lease on Schedule G does not constitute an admission that such contract or lease is an executory contract or unexpired lease or that such contract or lease was in effect on the Petition Date or is valid or enforceable. Any and all of the Debtors’ rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as supplemental agreements, amendments/letter agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G. The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor’s claim. Omission of a contract or lease from Schedule G does not constitute an admission that such omitted contract or lease is not an executory

contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or leases are not impaired by the omission.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Texas

In re **Pisces Energy, LLC**

Debtor

Case No. **09-36591-H5-11**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|-----------------------|-----------------------|------------|
| A - Real Property | Yes | 10 | 209,122,565.00 | | |
| B - Personal Property | Yes | 10 | 83,686,232.61 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 2 | | 172,912,955.42 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 15 | | 10,062,141.18 | |
| G - Executory Contracts and Unexpired Leases | Yes | 10 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedules | | 50 | | | |
| Total Assets | | | 292,808,797.61 | | |
| Total Liabilities | | | | 182,975,096.60 | |

B6A (Official Form 6A) (12/07)

In re **Pisces Energy, LLC**Case No. **09-36591-H5-11**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--|---|------------------------------------|--|-------------------------|
| Oil and gas leases and Right of Way. See Exhibit A. | Fee Simple | - | 209,122,565.00 | 155,666,026.38 |

Book value of acquisition costs as of 6/30/2009.

Sub-Total > **209,122,565.00** (Total of this page)

Total > **209,122,565.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

EXHIBIT A
PISCES ENERGY LLC LEASES

| Area | Block | Lease OCS | ST | Lease Date | Lease Status | Acres Gross | Acres Net | Lessor | Original Lessee | Interest | Current Lessee | Working Interest | Net Revenue Interest | Operator | Comment |
|---------------|---------|--------------|----|---------------|-----------------|----------------|--------------|--------|----------------------------|--------------------|--|--|---|------------------------|--------------|
| East Cameron | 81 | G-1477 | LA | 12/1/66 | HBP | 5,000 | 3,750 | MMS | Mobil Oil Corporation | 1.00000 | Merit Energy Companies Pisces Energy LLC | 0.25000 0.75000 | 0.20333 0.61515 | Pisces Energy | Record Title |
| | | | | | | | | | | | Merit Energy Companies LLOG Exploration Offshore Badger Oil Corporation | 0.25000 0.56250 0.18750 | | | |
| East Cameron | 82 (W½) | G-8640 | LA | 7/1/97 | HBP | 2,500 | 1,250 | MMS | The Houston Expl. Co. | 1.00000 | Merit Energy Companies Pisces Energy LLC | 0.50000 0.50000 | 0.40667 | Pisces Energy | Record Title |
| East Cameron | 82 (E½) | G-17842 | LA | 7/1/97 | HBP | 2,500 | 1,250 | MMS | The Houston Expl. Co. | 1.00000 | Merit Energy Companies Pisces Energy LLC | 0.50000 0.50000 | 0.41667 | Pisces Energy | Record Title |
| East Cameron | 83 | G-8641 | LA | 8/1/87 | HBP | 5,000 | 2,500 | MMS | Koch Expl. Co. | 1.00000 | Merit Energy Companies Pisces Energy LLC | 0.50000 0.50000 | 0.41667 | Merit Energy Companies | Record Title |
| | | | | | | | | | | | Merit Energy Companies EOG Resources, Inc. Hunt Chieftain Development Pisces Energy LLC | 0.25000 0.25000 0.25000 0.25000 | | Pisces Energy | |
| East Cameron | 378 | G-12856 | LA | 6/1/91 | HBP | 2,500 | 1,250 | MMS | Hall-Houston Oil Co. | 1.00000 | Pisces Energy LLC Maritech Resources, Inc. Ocean Front Oil & Gas, Inc. Various Overrides | 0.50000 0.46471 0.03529 | 0.39153 0.34036 0.02814 0.73299 | Pisces Energy | Record Title |
| | | | | | | | | | | | Pisces Energy LLC Maritech Resources, Inc. Ocean Front Oil & Gas, Inc. Energy Partners, Ltd. Various Overrides | 0.50000 0.23235 0.03529 0.23235 | 0.39153 0.17018 0.02814 0.17018 0.07330 | Energy Partners, Ltd. | |
| | | | | | | | | | | | Pisces Energy LLC Maritech Resources, Inc. Ocean Front Oil & Gas, Inc. Energy Partners, Ltd. Various Overrides | 0.50000 0.23235 0.03529 0.23235 | 0.39153 0.17018 0.02814 0.17018 0.07330 | Energy Partners, Ltd. | |
| Eugene Island | 42 | G-4858 | LA | 12/1/81 | HBP | 5,000 | 4,250 | MMS | Chevron USA Sonat Expl. | 0.65000 0.35000 | Pisces Energy LLC | 1.00000 | 0.83333 | Pisces Energy | Record Title |
| | | | | | | | | | | | Pisces Energy LLC Mariner Energy Resources | 0.66667 0.33333 | 0.55556 0.27778 | | |
| Eugene Island | 53 | 479 | LA | 12/1/54 | HBP | 5,000 | 5,000 | MMS | Union Producing Co. | 1.00000 | Pisces Energy LLC | 1.00000 | 0.83333 | Pisces Energy | Record Title |
| | | | | | | | | | | | Pisces Energy LLC Apache Corporation W&T Offshore Mariner Energy | 0.22222 0.16667 0.11111 0.50000 | 0.18519 0.13889 0.09259 0.41667 | Mariner Energy | |
| | | | | | | | | | | | Mariner Energy | 1.00000 | 0.83333 | | |

EXHIBIT A
PISCES ENERGY LLC LEASES

| Area | Block | Lease OCS | ST | Lease Date | Lease Status | Acres Gross | Acres Net | Lessor | Original Lessee | Interest | Current Lessee | Working Interest | Net Revenue Interest | Operator | Comment |
|--------------------|-------|--------------|----|---------------|-----------------|----------------|--------------|--------|---|---|--|---|---|---|--------------|
| Ewing Bank | 958 | G-6921 | LA | 7/1/84 | HBP/UNIT | 5,760 | 5,760 | MMS | Sohio Petroleum Co. Kerr-McGee Corp. | 0.80000 0.20000 | Pisces Energy LLC Various Overrides | 1.00000 | 0.84486 0.30141 | Pisces Energy | Record Title |
| Ewing Bank | 1003 | G-13091 | LA | 5/1/91 | HBP/UNIT | 5,760 | 5,760 | MMS | Tatham Offshore, Inc. | 1.00000 | Pisces Energy LLC Ramshorn Invst. | 1.00000 | 0.87100 0.00400 | Pisces Energy | Record Title |
| Galveston | 151 | G-15740 | TX | 11/1/95 | HBP | 4,804 | 1,601 | MMS | Hardy Oil & Gas USA Inc. British-Borneo Expl. Inc. | 0.50000 0.50000 | Pisces Energy LLC Mariner Energy, Inc. ENI Petroleum US LLC Various Overrides Hall-Houston Exploration II, L.P. Peregrine Oil & Gas, II RTR Fund I, L.P. | 0.33333 0.33334 0.33333 0.65000 0.33000 0.02000 | 0.27278 0.27278 0.27277 0.15000 - - - | Mariner Energy, Inc. Hall-Houston Exploration II, L.P. | Record Title |
| High Island | A-523 | G-11390 | TX | 10/1/89 | HBP | 5,760 | 5,760 | MMS | The Louisiana Land & Exp Northern Michigan Expl. Co. NERCO Oil & Gas Equitable Resources | 0.50000 0.25000 0.12500 0.12500 | Pisces Energy LLC | 1.00000 | 0.83333 | Pisces Energy | Record Title |
| Main Pass | 265 | G-19863 | LA | 7/1/98 | HBP | 4,995 | 4,995 | MMS | Basin Exploration | 1.00000 | Pisces Energy LLC David Pustka Daniel Markey Richard Stevens Madison Woodward Kelly Talley | 1.00000 | 0.80833 0.50000 0.50000 0.50000 0.50000 0.50000 | Pisces Energy | Record Title |
| Main Pass | 277 | G-14586 | LA | 8/1/94 | HBP | 4,995 | 4,995 | MMS | Shell Offshore Inc. | 1.00000 | Pisces Energy LLC | 1.00000 | 0.83333 | Pisces Energy | Record Title |
| Mississippi Canyon | 151 | G-2643 | LA | 5/1/74 | HBP/UNIT | 5,603 | 868 | MMS | Shell Oil Company Continental Oil Company Sonat Expl. Co. The Offshore Co. Florida Gas Expl. Co. Barber Oil Expl., Inc. Drillamex, Inc. | 0.41667 0.33333 0.10417 0.02083 0.04167 0.04167 0.04167 | Shell Offshore Inc. Chevron U.S.A. Inc. Pisces Energy LLC ENI Petroleum US LLC | 0.50612 0.10000 0.15496 0.23892 | 0.42177 0.08333 0.12913 0.19910 | Shell Offshore Inc. | Record Title |
| | | | | | UNIT | -- | -- | MMS | | | Shell Offshore, Inc. Chevron U.S.A. Inc. Pisces Energy LLC ENI Petroleum US LLC Apache Corporation W&T Offshore, Inc. Koch | 0.34872 0.13919 0.10677 0.16462 0.21770 0.01166 0.01135 | 0.29060 0.11599 0.08897 0.13718 0.18142 0.00972 0.00946 | | |

EXHIBIT A
PISCES ENERGY LLC LEASES

| Area | Block | Lease OCS | ST | Lease Date | Lease Status | Acres Gross | Acres Net | Lessor | Original Lessee | Interest | Current Lessee | Working Interest | Net Revenue Interest | Operator | Comment |
|--------------------|-------|--------------|----|---------------|-----------------|----------------|--------------|--------|-------------------------|----------|----------------------|---------------------|----------------------------|---------------------|--------------|
| Mississippi Canyon | 194 | G-2638 | LA | 5/1/74 | HBP | 5,760 | 893 | MMS | Shell Oil Company | 0.41667 | Shell Offshore Inc. | 0.50612 | 0.42177 | Shell Offshore Inc. | Record Title |
| | | | | | | | | | Continental Oil Company | 0.33333 | Chevron U.S.A. Inc. | 0.10000 | 0.08333 | | |
| | | | | | | | | | Sonat Expl. Co. | 0.10417 | Pisces Energy LLC | 0.15496 | 0.12913 | | |
| | | | | | | | | | The Offshore Co. | 0.02083 | ENI Petroleum US LLC | 0.23892 | 0.19910 | | |
| | | | | | | | | | Florida Gas Expl. Co. | 0.04167 | | | | | |
| | | | | | | | | | Barber Oil Expl., Inc. | 0.04167 | | | | | |
| | | | | | | | | | Drillamex, Inc. | 0.04167 | | | | | |
| | | | | | UNIT | -- | -- | MMS | | | Shell Offshore, Inc. | 0.34872 | 0.29060 | | |
| | | | | | | | | | | | Chevron U.S.A. Inc. | 0.13919 | 0.11599 | | |
| | | | | | | | | | | | Pisces Energy LLC | 0.10677 | 0.08897 | | |
| | | | | | | | | | | | ENI Petroleum US LLC | 0.16462 | 0.13718 | | |
| | | | | | | | | | | | Apache Corporation | 0.21770 | 0.18142 | | |
| | | | | | | | | | | | W&T Offshore, Inc. | 0.01166 | 0.00972 | | |
| | | | | | | | | | | | Koch | 0.01135 | 0.00946 | | |
| Mississippi Canyon | 195 | G-2639 | LA | 5/1/74 | HBP/UNIT | 5,760 | 893 | MMS | Shell Oil Company | 0.41667 | Shell Offshore Inc. | 0.50612 | 0.42177 | Shell Offshore Inc. | Record Title |
| | | | | | | | | | Continental Oil Company | 0.33333 | Chevron U.S.A. Inc. | 0.10000 | 0.08333 | | |
| | | | | | | | | | Sonat Expl. Co. | 0.10417 | Pisces Energy LLC | 0.15496 | 0.12913 | | |
| | | | | | | | | | The Offshore Co. | 0.02083 | ENI Petroleum US LLC | 0.23892 | 0.19910 | | |
| | | | | | | | | | Florida Gas Expl. Co. | 0.04167 | | | | | |
| | | | | | | | | | Barber Oil Expl., Inc. | 0.04167 | | | | | |
| | | | | | | | | | Drillamex, Inc. | 0.04167 | | | | | |
| | | | | | UNIT | -- | -- | MMS | | | Shell Offshore, Inc. | 0.34872 | 0.29060 | | |
| | | | | | | | | | | | Chevron U.S.A. Inc. | 0.13919 | 0.11599 | | |
| | | | | | | | | | | | Pisces Energy LLC | 0.10677 | 0.08897 | | |
| | | | | | | | | | | | ENI Petroleum US LLC | 0.16462 | 0.13718 | | |
| | | | | | | | | | | | Apache Corporation | 0.21770 | 0.18142 | | |
| | | | | | | | | | | | W&T Offshore, Inc. | 0.01166 | 0.00972 | | |
| | | | | | | | | | | | Koch | 0.01135 | 0.00946 | | |
| Mustang Island | 739 | G-4064 | TX | 10/1/79 | HBP | 5,760 | 5,760 | MMS | Chevron USA | 0.65000 | Pisces Energy LLC | 1.00000 | 0.74666 | Pisces Energy | Record Title |
| | | | | | | | | | Sonat Expl. | 0.35000 | Fairway Energy | | 0.08667 | | |
| Mustang Island | 740 | G-5980 | TX | 10/1/83 | HBP | 5,760 | 5,760 | MMS | Texaco Inc. | 0.33333 | Pisces Energy LLC | 1.00000 | 0.83333 | Pisces Energy | Record Title |
| | | | | | | | | | Union Oil | 0.33333 | | | | | |
| | | | | | | | | | Pogo Producing Co. | 0.33334 | | | | | |

EXHIBIT A
PISCES ENERGY LLC LEASES

| Area | Block | Lease OCS | ST | Lease Date | Lease Status | Acres Gross | Acres Net | Lessor | Original Lessee | Interest | Current Lessee | Working Interest | Net Revenue Interest | Operator | Comment |
|--------------------|-------|--------------|----|---------------|-----------------|----------------|--------------|--------|--|---|--|--|--|---------------------------|------------------|
| Mustang Island | A-85 | G-3061 | TX | 4/1/75 | HBP | 5,760 | 2,688 | MMS | Continental Oil Co. Transcontinental Prod. Co. American Natural Gas Prod. Co. | 0.33333 0.33333 0.33333 | Pisces Energy LLC Apache Corporation | 0.46660 0.53334 | 0.38888 0.44445 | Apache Corporation | Record Title |
| North Padre Island | A-59 | G-7155 | TX | 9/1/84 | HBP | 5,760 | 5,760 | MMS | ConocoPhillips Devon OXY USA | 0.33333 0.33334 0.33333 | Pisces Energy LLC Conoco Phillips Devon SFS Operating Stanley L. Lindsey British Acadian Ltd OXY USA | 1.00000 | 0.73125 0.02778 0.02778 0.00375 0.01500 0.02778 | Pisces Energy | Operating Rights |
| Ship Shoal | 151 | G-15282 | LA | 7/1/95 | HBP | 5,000 | 5,000 | MMS | Amoco Production Co. | 1.00000 | Pisces Energy LLC Various Overrides | 1.00000 | 0.72013 0.11320 | Pisces Energy | Operating Rights |
| Ship Shoal | 227 | G-12951 | LA | 5/1/91 | HBP | 5,000 | 3,750 | MMS | Texaco Expl. & Prod. Inc. Unocal Expl. Corp. | 0.50000 0.50000 | Pisces Energy LLC Hilcorp Energy GOM, LLC Mariner Energy, Inc. Various Overrides | 0.75000 0.12500 0.12500 | 0.61375 0.10417 0.10417 0.01125 | Pisces Energy | Record Title |
| South Marsh Island | 166 | G-33088 | LA | 6/1/09 | Primary | 3,402 | 3,402 | MMS | Pisces Energy LLC | 1.00000 | Pisces Energy LLC | 1.00000 | 0.81250 | Pisces Energy | Record Title |
| South Pelto | 8 | G-3587 | LA | 8/1/77 | HBP | 5,000 | 676 | MMS | Mesa Petroleum Co. American Natural Gas Oil Dev. Co. of TX OXY Petroleum, Inc. Reserve Oil, Inc. Aminoil USA, Inc. General Crude Oil Co. | 0.25000 0.12500 0.25000 0.07000 0.13500 0.04500 0.12500 | Apache Corporation Merit Energy Northstar Offshore Energy Online Resources, Inc. Pisces Energy LLC Robert F. Walker | 0.12500 0.41461 0.25000 0.07000 0.13526 0.00513 | 0.10417 0.34551 0.20833 0.05833 0.11272 0.00428 | Northstar Offshore Energy | Record Title |

EXHIBIT A
PISCES ENERGY LLC LEASES

| Area | Block | Lease OCS | ST | Lease Date | Lease Status | Acres Gross | Acres Net | Lessor | Original Lessee | Interest | Current Lessee | Working Interest | Net Revenue Interest | Operator | Comment |
|-------------|-------|--------------|----|---------------|-----------------|----------------|--------------|--------|--|--|---|--|--|---------------------------|--------------|
| South Pelto | 13 | G-3171 | LA | 7/1/75 | HBP | 5,000 | 681 | MMS | Mesa Petroleum Co. American Natural Gas Prod. Oil Dev. Co. of TX OXY Petroleum, Inc. | 0.25000 0.25000 0.25000 0.25000 | Apache Corporation Dynamic Offshore Gulfsands Petroleum Merit Energy Northstar Offshore Energy Online Resources, Inc. Pisces Energy LLC Robert F. Walker | 0.12500 0.05608 0.06223 0.29500 0.25000 0.07000 0.13612 0.00556 | 0.10417 0.04673 0.05186 0.24583 0.20833 0.05833 0.11344 0.00463 | Pisces Energy | Record Title |
| | | | | | | | | | | | Merit Energy Mobil Oil Exploration & Northstar Offshore Energy Online Resources, Inc. Pisces Energy LLC Robert F. Walker | 0.41331 0.12500 0.25000 0.07000 0.13612 0.00556 | 0.34443 0.10417 0.20833 0.05833 0.11344 0.00463 | Northstar Offshore Energy | |
| | | | | | | | | | | | Dynamic Offshore Gulfsands Petroleum Merit Energy Mobil Oil Exploration & Northstar Offshore Energy Online Resources, Inc. Pisces Energy LLC Robert F. Walker | 0.05608 0.06223 0.29500 0.12500 0.25000 0.07000 0.13612 0.00556 | 0.04673 0.05186 0.24583 0.10417 0.20833 0.05833 0.11344 0.00463 | | |
| | | | | | | | | | | | Apache Corporation Dynamic Offshore Gulfsands Petroleum Merit Energy Northstar Offshore Energy Online Resources, Inc. Pisces Energy LLC Robert F. Walker Various Overrides | 0.04375 0.01963 0.02178 0.10325 0.08750 0.02450 0.69764 0.00195 | 0.03646 0.01636 0.01815 0.86042 0.07292 0.02042 0.57162 0.00162 0.00975 | Pisces Energy | |
| | | | | | | | | | | | Dynamic Offshore Gulfsands Petroleum Merit Energy Merit Energy Partners Merit Management Mobil Oil Exploration & Northstar Offshore Energy Online Resources, Inc. Pisces Energy LLC Robert F. Walker | 0.05608 0.06223 0.29500 0.01033 0.27730 0.12500 0.25000 0.07000 0.13612 0.00556 | 0.04673 0.05186 0.24583 0.00860 0.23108 0.10417 0.20833 0.05833 0.11344 0.00463 | Northstar Offshore Energy | |

EXHIBIT A
PISCES ENERGY LLC LEASES

| Area | Block | Lease OCS | ST | Lease Date | Lease Status | Acres Gross | Acres Net | Lessor | Original Lessee | Interest | Current Lessee | Working Interest | Net Revenue Interest | Operator | Comment |
|-----------------|-------|--------------|----|---------------|-----------------|----------------|--------------|--------|--|-------------------------------|---|---|---|---------------------|------------------|
| South Timbalier | 162 | G-1249 | LA | 5/1/62 | HBP | 5,000 | 5,000 | MMS | Shell Oil Company | 1.00000 | Pisces Energy LLC Various Overrides | 0.01000 | 0.79000 0.04333 | Pisces Energy | Operating Rights |
| South Timbalier | 189 | G-1572 | LA | 6/1/67 | HBP | 5,000 | 875 | MMS | Chevron Oil Co. | 1.00000 | Pisces Energy LLC Hilcorp Energy GOM, LLC Various Overrides | 0.70000 0.30000 | 0.57283 0.25000 0.01050 | Pisces Energy | Operating Rights |
| South Timbalier | 204 | G-16432 | LA | 9/1/96 | HBP | 5,000 | 5,000 | MMS | Amoco Prod. Co. | 1.00000 | Pisces Energy LLC Hilcorp Energy GOM, LLC Various Overrides | 0.70000 0.30000 | 0.57283 0.25000 0.01050 | Pisces Energy | Record Title |
| South Timbalier | 290 | G-16454 | LA | 9/1/96 | HBP | 5,000 | - | MMS | Coastal Oil & Gas Corp. Norcen Explorer, Inc. Cairn Energy USA, Inc. | 0.25000 0.35000 0.40000 | Apache Corporation Pisces Energy LLC Apache Corporation Pisces Energy LLC | 1.00000 1.00000 | 0.02000 0.81333 0.78133 0.05200 | Apache Corporation | Override Only |
| South Timbalier | 291 | G-16455 | LA | 9/1/96 | HBP | 5,000 | - | MMS | Coastal Oil & Gas Corp. Norcen Explorer, Inc. Cairn Energy USA, Inc. | 0.25000 0.35000 0.40000 | Apache Corporation Pisces Energy LLC | 1.00000 | 0.02000 0.81333 | Apache Corporation | Override Only |
| Vermilion | 56 | G-17888 | LA | 8/1/97 | HBP | 5,000 | 1,250 | MMS | Zilkha Energy Co. | 1.00000 | Seneca Resources Corp. Fidelity Expl. & Prod. Co. Pisces Energy LLC | 0.65438 0.95625 0.25000 | 0.54531 0.79688 0.20833 | Seneca Resources | Record Title |
| Vermilion | 271 | G-4800 | LA | 9/1/81 | HBP | 4,418 | 3,313 | MMS | Mobil Oil Expl. & Prod. Texas Eastern Expl. Co. Santa Fe Energy Co. | 0.50000 0.25000 0.25000 | Beryl Oil and Gas LP Devon Energy Production Pisces Energy LLC | 0.25000 0.75000 | 0.20833 0.02000 0.60500 | Pisces Energy | Record Title |
| Vermilion | 356 | G-17921 | LA | 8/1/97 | HBP | 4,093 | 4,093 | MMS | OEDC E&P, Inc. | 1.00000 | Pisces Energy LLC Houston Energy L.P. Mariner Energy Resources, Inc. | 0.01000 | 0.76333 0.05000 0.02000 | Pisces Energy | Record Title |
| Viosca Knoll | 76 | G-9737 | LA | 5/1/88 | HBP | 5,760 | 5,760 | MMS | Adobe Resource Corp. | 1.00000 | Pisces Energy LLC Holland Exploration | 1.00000 | 0.82333 0.01000 | Pisces Energy | Record Title |
| Viosca Knoll | 385 | G-16542 | LA | 6/1/96 | HBP | 5,760 | 3,456 | MMS | Elf Exploration Inc. Enserch Expl. Inc. | 0.50000 0.50000 | Pisces Energy LLC Hilcorp Energy GOM, LLC Various Overrides | 0.60000 0.40000 | 0.49100 0.33333 0.00900 | Pisces Energy | Record Title |
| Viosca Knoll | 429 | G-21152 | LA | 6/1/99 | HBP | 4,915 | 2,949 | MMS | Sonat Expl. GOM Inc. | 1.00000 | Pisces Energy LLC Hilcorp Energy GOM, LLC | 0.60000 0.40000 | 0.50000 0.33333 | Pisces Energy | Record Title |
| Viosca Knoll | 822 | G-16549 | LA | 7/1/96 | HBP/UNIT | 5,760 | 933 | MMS | Pogo Prod. Co. Coastal Oil & Gas Corp. Nippon Oil Expl. USA | 0.30000 0.45000 0.25000 | Energy XXI GOM, LLC MitEnergy Upstream LLC Nippon Oil Exploration Pisces Energy LLC Total E&P USA, Inc. | 0.05400 0.05400 0.09000 0.16200 0.64000 | 0.04725 0.04725 0.07875 0.14175 0.56000 | Total E&P USA, Inc. | Record Title |
| Viosca Knoll | 823 | G-10942 | LA | 7/1/89 | HBP/UNIT | 5,760 | 933 | MMS | BP Exploration, Inc | 1.00000 | Energy XXI GOM, LLC MitEnergy Upstream LLC Nippon Oil Exploration Pisces Energy LLC Total E&P USA, Inc. | 0.05400 0.05400 0.09000 0.16200 0.64000 | 0.04725 0.04725 0.07875 0.14175 0.56000 | Total E&P USA, Inc. | Record Title |

EXHIBIT A
PISCES ENERGY LLC LEASES

| Area | Block | Lease OCS | ST | Lease Date | Lease Status | Acres Gross | Acres Net | Lessor | Original Lessee | Interest | Current Lessee | Working Interest | Net Revenue Interest | Operator | Comment |
|------|-------|--------------|----|---------------|-----------------|----------------|--------------|--------|-----------------|----------|----------------|---------------------|----------------------------|----------|---------|
|------|-------|--------------|----|---------------|-----------------|----------------|--------------|--------|-----------------|----------|----------------|---------------------|----------------------------|----------|---------|

HBP means held by production
MMS means Minerals Management Service
P&A means plugged and abandoned or scheduled to be plugged and abandoned.
G-17842 A5 Well is subject to payout penalty.

| Name/Address | Property Description |
|---------------------------------|---|
| US Dept. of the Interior | Area: EC; Block: 81; Row No: G21283; Segment No: 12318 |
| US Dept. of the Interior | Area: EI; Block: 42; Row No: G06563; Segment No: 15819 |
| Mineral Management Services | Area: EW; Block: 1003; Row No: G22107; Segment No: 12663 |
| 1201 Elmwood Park Blvd. | Area: EW; Block: 1003; Row No: G22108; Segment No: 12264 |
| New Orleans, LA 70123-2394 | Area: HI; Block: 85; Row No: G23089; Segment No: 13579 |
| | Area: HI; Block: A 523; Row No: G13254; Segment No: 09507 |
| | Area: HI; Block: A 523; Row No: --; Segment No: 9473 |
| | Area: MP; Block: 265; Row No: G06564; Segment No: 16023 |
| | Area: MP; Block: 277; Row No: G21516; Segment No: 12351 |
| | Area: MP; Block: 277; Row No: G21517; Segment No: 12532 |
| | Area: MU; Block: 739; Row No: G08934; Segment No: 08106 |
| | Area: PL13; Block: 13; Row No: G14267; Segment No: 10154 |
| | Area: PL13; Block: 13; Row No: G14269; Segment No: 10156 |
| | Area: PN; Block: A 59; Row No: G17719; Segment No: 09357 |
| | Area: SS; Block: 151; Row No: G19683; Segment No: 11767 |
| | Area: SS; Block: 151; Row No: G19684; Segment No: 11768 |
| | Area: SS; Block: 227; Row No: G15025; Segment No: 10599 |
| | Area: SS; Block: 227; Row No: G15026; Segment No: 10600 |
| | Area: SS; Block: 278; Row No: G21884; Segment No: 12573 |
| | Area: ST; Block: 162; Row No: G11722; Segment No: 8975 |
| | Area: ST; Block: 204; Row No: G23051; Segment No: 13461 |
| | Area: VK; Block: 76; Row No: G14724; Segment No: 10383 |
| | Area: VK; Block: 385; Row No: G25306; Segment No: 12402 |
| | Area: VR; Block: 356; Row No: G22121; Segment No: 12731 |
| | Area: WC; Block: 91; Row No: G17037; Segment No: 11204 |
| | Area: WD; Block: 39; Row No: G20573; Segment No: 11951 |
| | Area: HI; Block: 560; Row No: G15023; Segment No: 10598 |
| | Area: MU; Block: 806; Row No: G22101; Segment No: 10694 |
| | Area: PL; Block: 2; Row No: G15667; Segment No: 10731 |
| | Area: VR; Block: 200; Row No: G14704; Segment No: 10332 |
| | Area: HI; Block: A 309; Row No: G3525; Segment No: 4835 |
| | Area: HI; Block: A 334; Row No: G3428; Segment No: 4615 |
| | Area: HI; Block: A 469; Row No: G4277; Segment No: 5697 |
| | Area: HI; Block: A 571; Row No: G4356; Segment No: 5913 |
| TOTAL: \$209,122,565.00* | |

*The amount identified as the Current Value of Oil and Gas Leases represents the carrying, or book, value of the Oil and Gas Properties as of June 30, 2009 and includes the initial estimated capitalized asset retirement obligation in the amount of \$69,258,062.00. The amount is calculated by utilizing the following information regarding the properties and the related accounting methodology:

This amount does not, and is not intended to, represent the current fair market value of the Oil and Gas Properties.

The Company follows the full cost method of accounting for oil and gas properties. Accordingly, all costs associated with acquisition, exploration and development of oil and gas reserves, including directly related overhead costs, are capitalized.

The Company accounts for future plugging and abandonment costs in accordance with SFAS No. 143, Accounting for Asset Retirement Obligations. SFAS No. 143 requires legal obligations associated with the retirement of long-lived assets (i.e., future plugging and abandonment costs) to be recognized at their fair value at the time the obligations are incurred. Upon initial recognition of the liability, that cost should be capitalized as part of the related long-lived asset and allocated to expense over the useful life of the asset. The estimate of future plugging and abandonment costs is highly subjective. Management's current estimate of the Company's share of such future costs is approximately \$80,598,658 as of June 30, 2009.

B6B (Official Form 6B) (12/07)

In re **Pisces Energy, LLC**Case No. **09-36591-H5-11**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------------|--------------------------------------|---|---|
| 1. Cash on hand | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | See Exhibit B-2 | | - | 26,075,653.34 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | See Exhibit B-3 | | - | 2,276,977.91 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | See Exhibit B-9 | | - | 0.00 |
| 10. Annuities. Itemize and name each issuer. | X | | | |

Sub-Total > **28,352,631.25**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Pisces Energy, LLC**Case No. **09-36591-H5-11**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|-------------------------|--------------------------------------|---|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | See Exhibit B-16 | | - | 18,253,613.42 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | See Exhibit B-21 | | - | 35,895,653.94 |

Sub-Total > **54,149,267.36**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Pisces Energy, LLC**Case No. **09-36591-H5-11**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|-------------------------|--------------------------------------|---|---|
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | See Exhibit B-28 | | - | 310,715.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | See Exhibit B-29 | | - | 873,619.00 |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |

Sub-Total > **1,184,334.00**
(Total of this page)

Total > **83,686,232.61**

(Report also on Summary of Schedules)

Sheet **2** of **2** continuation sheets attached
to the Schedule of Personal Property

Exhibit B-2
Bank Accounts

| Capital One Bank, New Orleans, LA | Fair Market Value |
|---|--------------------------|
| Pisces Energy - Capital One Bank - Operating (#xx167) | \$1,352,257.00 |
| Pisces Energy - Capital One Bank - Royalties (#xx414) | 456,001.00 |
| Pisces Energy - Capital One Bank - Payroll (#xx926) | 26,339.00 |
| Pisces Energy/Indemco, Lexon - Escrow (#xx019) | 7,123,464.52 |
| Pisces Energy/Indemco, Lexon - USSIC (#xx027) | 7,123,464.52 |
| Subtotal: | \$16,081,526.04 |

| Bank of New York, New York, NY | Fair Market Value |
|---------------------------------------|--------------------------|
| Macquarie Bank Ltd's - BONY | \$6,993,416.00 |
| | |

| Bank of American, Tampa, FL | Fair Market Value |
|---|--------------------------|
| Pisces Energy – Bank of America (#xx958) | \$711.30 |
| Pisces Energy – Bank of America – CD (#xx958) | 3,000,000.00 |
| Subtotal: | \$3,000,711.30 |

The Fair Market Values of these bank accounts are listed as of the Petition Date.

Exhibit B-3
Security Deposits

| Security Deposit Holder | Value |
|--|-----------------------|
| ANR Pipeline Company | 25,000.00 |
| Cannon Financial Services, Inc. | 967.00 |
| DCP NGL Services LLC | 140,000.00 |
| Haynes and Boone, LLP | 307,345.67 |
| Manta Ray Offshore | 1,132.70 |
| MMS Deposit | 884,816.00 |
| Scandurro & Laryrisson, LLC | 10,000.00 |
| Schully, Roberts, Slattery, LLC | 47,433.43 |
| Shell Offshore Inc. (Lease Operating Expenses/Taxes) | \$786,883.11 |
| Stingray Pipeline, LLC | 18,000.00 |
| Trunkline Gas Company, LLC | 55,400.00 |
| Subtotal: | \$2,276,977.91 |

Exhibit B-9
Interests in Insurance Policies

| Description and Location of Property | Value |
|---|-----------------------|
| Ace Indemnity Insurance Company Two Riverway, Suite 900, Houston, TX 77056 | * |
| Arch Insurance Company One Liberty Plaza, 53rd Floor, New York, NY 10006 | * |
| Arch Insurance Company One Liberty Plaza, 53rd Floor, New York, NY 10006 | * |
| Colony Insurance Company, c/o Eagan Insurance Agency PO Box 8590, Metairie, LA 70011 | * |
| Gotham Insurance Company, via J. H. Blades 520 Post Oak Blvd, Suite 250, Houston, TX 77027 | * |
| Hudson Insurance Company 17th Street, 29th Floor, New York, NY 10004 | * |
| Liberty Insurance Underwriters 55 Water Street, New York, NY 10041 | * |
| Lloyd's of London via Ascot Underwriting 5444 Westheimer, Suite 1570, Houston, TX 77056 | * |
| Lloyd's of London via Marsh London Tower Place, London, EC3R 5BU | * |
| Lloyd's of London via Starr Technical Risk 90 Park Ave., 7th Floor, New York, NY 10016 | * |
| National Union Fire Insurance Co of PA 33 Arch Street, Suit 2900, Boston, MA 02110 | * |
| New York Marine and General Ins 913 3rd Ave., 10th Floor, New York, NY 10022 | * |
| St. Paul Surplus Lines Insurance Company via J. H. Blades 520 Post Oak Blvd, Suite 250, Houston, TX 77027 | * |
| Zurich American of Illinois 2000 W. Sam Houston Tollway S., #1300, Houston, TX 77042 | * |
| Subtotal: | \$2,883,709.00 |

The amount identified as the Current Value of Pisces' interest in the Insurance Policies represents the net value of the Prepaid Insurance, as adjusted for the balance owed on the AFCO Premium Finance agreement, as of June 30, 2009. The amount is calculated by utilizing the following information regarding the premiums and the related accounting methodology:

| | |
|-----------------------------------|---------------------------------|
| Prepaid Insurance | \$ 9,063,459 |
| Less: Balance due to AFCO Finance | <\$ 6,179,750> |
| Net book value of Insurance | \$ 2,883,709 |

This amount does not, and is not intended to, represent the current fair market value of Pisces' interest in their insurance policies.

Exhibit B-16
Receivables

| Receivables | | Value |
|--------------------|--|-----------------|
| Trade receivables | | \$15,308,350.00 |

| Intercompany Receivables | | Value |
|---------------------------------|--|-----------------------|
| Palm Energy Partners, LLC | | \$1,338,058.00 |
| Palm Energy Offshore, LLC | | 1,607,205.42 |
| Subtotal: | | \$2,945,263.42 |

Exhibit B-21**Other Contingent and Unliquidated Claims of Every Nature**

| Description of Property | Value |
|--|-------------------------|
| Claims and causes of action against Macquarie Bank Limited under State and Federal Law | TBD by Court |
| Hedge Agreements identified on Schedule D as of September 1, 2009 | \$35,895,653.94 |
| Subtotal: | \$35,895,653.94* |

Exhibit B-28

Office Equipment, Furniture and Fixtures

| Description | | Value |
|-----------------------------------|--|---------------------|
| Buildings and Improvements | | \$8,738.00 |
| Leasehold Improvements | | 101,601.00 |
| Furniture, Fixtures and Equipment | | 200,376.00 |
| Subtotal: | | \$310,715.00 |

Exhibit B-29
Equipment Used in Business

| Description | | Value |
|-----------------------|------------------|---------------------|
| Computer Hardware | | \$237,191.00 |
| Computer Software | | 316,180.00 |
| Production Facilities | | 320,248.00 |
| | Subtotal: | \$873,619.00 |

B6D (Official Form 6D) (12/07)

In re **Pisces Energy, LLC**Case No. **09-36591-H5-11**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | H U S B A N D W I F E J O I N T C O M M U N I T Y | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|--------------------------------------|---|--|--|--|--------------------------------------|--|---------------------------------|
| | | | | | | | | |
| Account No. | | | Bond secured by collateral held for plugging and abandonment liability | X | X | | 7,123,464.52 | 7,123,464.52 |
| Indemco 777 Post Oak Blvd Suite 330 Houston, TX 77056 | | - | | | | | | |
| | | | Value \$ 0.00 | | | | 7,123,464.52 | 7,123,464.52 |
| Account No. | | | Bond secured by collateral held for plugging and abandonment liability | X | X | | 7,123,464.52 | 7,123,464.52 |
| Indemco 777 Post Oak Blvd Suite 330 Houston, TX 77056 | | - | | | | | | |
| | | | Value \$ 0.00 | | | | 7,123,464.52 | 7,123,464.52 |
| Account No. | | | Bond secured by collateral held for plugging and abandonment liability | X | X | | 3,000,000.00 | 3,000,000.00 |
| Indemco 777 Post Oak Blvd Suite 330 Houston, TX 77056 | | - | | | | | | |
| | | | Value \$ 0.00 | | | | 3,000,000.00 | 3,000,000.00 |
| Account No. | | | 3/20/2008 Relates to Senior First Lien Secured Credit Agreement dated March 20, 2008. Lien on substantially all assets of Debtors, subject to certain exceptions. | X | X | X | 155,666,026.38 | Unknown |
| Macquarie Bank Limited One Allen Center 500 Dallas Street Suite 3100 Houston, TX 77002 | | - | | | | | | |
| | | | | | | | | |
| | | | Value \$ Unknown | | | | 155,666,026.38 | Unknown |
| Subtotal (Total of this page) | | | | | | | 172,912,955.42 | 17,246,929.04 |

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **Pisces Energy, LLC**Case No. **09-36591-H5-11**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|---------------------------------|------------------|--|--|--|--------------------------------------|--|---------------------------------|
| Account No. HH_3175463 | | | 3/25/2008 | | | | | |
| Macquarie Bank Limited One Allen Center 500 Dallas Street Suite 3100 Houston, TX 77002 | | - | Hedge Agreement. Lien on substantially all assets of Debtors, subject to certain exceptions. | X | X | X | | |
| | | | Value \$ Unknown | | | | Unknown | Unknown |
| Account No. HH_3296600,0 | | | 5/13/2009 | | | | | |
| Macquarie Bank Limited One Allen Center 500 Dallas Street Suite 3100 Houston, TX 77002 | | - | Hedge Agreement. Lien on substantially all assets of Debtors, subject to certain exceptions. | X | X | X | | |
| | | | Value \$ Unknown | | | | Unknown | Unknown |
| Account No. HH_3174690 | | | 3/24/2008 | | | | | |
| Macquarie Bank Limited One Allen Center 500 Dallas Street Suite 3100 Houston, TX 77002 | | - | Hedge Agreement. Lien on substantially all assets of Debtors, subject to certain exceptions. | X | X | X | | |
| | | | Value \$ Unknown | | | | Unknown | Unknown |
| Account No. | | | | | | | | |
| | | | | | | | | |
| | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| | | | | | | | | |
| | | | Value \$ | | | | | |
| <div style="display: flex; justify-content: space-between;"> Sheet 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal (Total of this page) </div> | | | | | | | 0.00 | 0.00 |
| <div style="display: flex; justify-content: space-between;"> Total (Report on Summary of Schedules) </div> | | | | | | | 172,912,955.42 | 17,246,929.04 |

In re **Pisces Energy, LLC**Case No. **09-36591-H5-11**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re **Pisces Energy, LLC**Case No. **09-36591-H5-11**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------------------------------|------------------|--|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | | | | | | |
| Alabama Dept. of Revenue Business Privilege Tax Section PO Box 327431 Montgomery, AL 36132 | - | | | | | | 0.00 | 0.00 |
| Account No. | | | | | | | | |
| Internal Revenue Service Special Procedures - Insolvency PO Box 21126 Philadelphia, PA 19114 | - | | | | | | 0.00 | 0.00 |
| Account No. | | | | | | | | |
| Louisiana Dept. of Revenue and Taxation 617 North Third St. Baton Rouge, LA 70802 | - | | | | | | 0.00 | 0.00 |
| Account No. | | | | | | | | |
| State Comptroller of Public Accounts Revenue Accounting Division - Bk Section PO Box 13528 Austin, TX 78711 | - | | | | | | 0.00 | 0.00 |
| Account No. | | | | | | | | |
| | | | | | | | | |
| Subtotal | | | | | | | 0.00 | 0.00 |
| (Total of this page) | | | | | | | 0.00 | 0.00 |
| Total | | | | | | | 0.00 | 0.00 |
| (Report on Summary of Schedules) | | | | | | | 0.00 | 0.00 |

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Pisces Energy, LLC**Case No. **09-36591-H5-11**

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding unsecured claims without priority against the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F , S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M |
|--|--------------------------------------|--|--|--|--|--------------------------------------|---|
| | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| See Exhibit F-1 | | N A | | | | | 10,062,141.18 |
| ACCOUNT NO. | | | | | | | |
| See Exhibit F-2 *Schedule of creditors of Palm Energy Offshore LLC, a non-debtor affiliate of Pisces Energy LLC and Palm Energy Partners LLC, that may assert claims against Debtors based on liability owed by such non-debtor affiliate. | | N A | | | | X | 0.00 |
| Total (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | 10,062,141.18 |

SCHEDULE F-1

| Name | Address1 | Address2 | City | State | Zip | Acct No. | Contingent | Unliquidated | Disputed | Nature of Claim | ClaimAmt |
|----------------------------------|---------------------------------|-------------------------------|---------------|-------|------------|----------|------------|--------------|----------|---------------------------|--------------|
| 2M OILFIELD GROUP, INC. | P.O. BOX 550 | | LYDIA | LA | 70569-0550 | | | | | TRADE PAYABLE | 0.00 |
| A. FRANK KLAM, C.P.L. | 8309 CEDARBRAKE | | HOUSTON | TX | 77055 | | | | | TRADE PAYABLE | 0.00 |
| A.B.C. SIGNS | 18688 HWY. 3235 | | GALLIANO | LA | 70354 | | | | | TRADE PAYABLE | 677.04 |
| A-1 COPY CENTER, LLC | 3850 N. CAUSEWAY BLVD. | SUITE 115 | METAIRIE | LA | 70002 | | | | | TRADE PAYABLE | 118.76 |
| A1 LAKEWAY COPY CENTER | TWO LAKEWAY | 3850 N. CAUSEWAY, SUITE 115 | METAIRIE | LA | 70002 | | | | | TRADE PAYABLE | 0.00 |
| A2D TECHNOLOGIES, INC. | P.O. BOX 974381 | | DALLAS | TX | 75397-4381 | | | | | TRADE PAYABLE | 280.00 |
| ABANDONMENT CONSULTING SERVICE | 1812 NANTUCKET DRIVE | | HOUSTON | TX | 77057 | | | | | TRADE PAYABLE | 35,265.00 |
| ABS AMERICAS | P.O. BOX 201614 | | HOUSTON | TX | 77216-1614 | | | | | TRADE PAYABLE | 0.00 |
| ACADIAN AMBULANCE SERVICE | P.O. BOX 92970 | 130 E. KALISTE SALOOM ROAD | LAFAYETTE | LA | 70509-2970 | | | | | TRADE PAYABLE | 0.00 |
| ACADIANA COATINGS & SUPPLY, INC. | 925 RIDGE ROAD | | DUSON | LA | 70529 | | | | | TRADE PAYABLE | 0.00 |
| ACADIANA COOLING & COMPRESSION | 19115 ALDINE WESTFIELD | | HOUSTON | TX | 77073 | | | | | TRADE PAYABLE | 0.00 |
| ACADIANA VALVE SERVICES & SUP. | 3670 UNDERWOOD | | LA PORTE | TX | 77571 | | | | | TRADE PAYABLE | 5,546.00 |
| ACE TRANSPORTATION, LLC | P.O. BOX 975357 | | DALLAS | TX | 75397-5357 | | | | | TRADE PAYABLE | 0.00 |
| ACME TRUCK LINE, INC. | P.O. BOX 415000 | MSC-410683 | NASHVILLE | TN | 37241-5000 | | | | | TRADE PAYABLE | 205.20 |
| ADAMS VALVE SERVICE INC. | P.O. BOX 278 | | BOURG | LA | 70343 | | | | | TRADE PAYABLE | 0.00 |
| AFCO PREMIUM CREDIT LLC | 4501 COLLEGE BLVD., STE. 320 | CASHIER DEPT. | LEAWOOD | KS | 66211-2328 | | | | | TRADE PAYABLE | 0.00 |
| AFFILIATED MARINE SUPPLY | 6289 WEST PARK AVENUE | SUITE 5 | HOUMA | LA | 70364 | | | | | TRADE PAYABLE | 0.00 |
| AFFILIATED TAX CONSULTANTS | P.O. BOX 1627 | | HENDERSON | TX | 75653-1627 | | | | | TRADE PAYABLE | 0.00 |
| AFTON PUMPS INC. | P.O. BOX 9426 | | HOUSTON | TX | 77261-9426 | | | | | TRADE PAYABLE | 0.00 |
| AGGREKO LLC | P.O. BOX 972562 | | DALLAS | TX | 75397-2562 | | | | | TRADE PAYABLE | 16,057.68 |
| AGI INDUSTRIES | DEPT. AT 952509 | | ATLANTA | GA | 31192-2509 | | | | | TRADE PAYABLE | 0.00 |
| AIMM TECHNOLOGIES, INC. | P.O. BOX 369 | | LA MARQUE | TX | 77568 | | | | | TRADE PAYABLE | 28,660.00 |
| AIR LOGISTICS, L.L.C. | DEPT. 890149 | P.O. BOX 120149 | DALLAS | TX | 75312-0149 | | | | | TRADE PAYABLE | 12,397.00 |
| AIRDYNE LAFAYETTE INC. | P.O. BOX 4768 | | HOUSTON | TX | 77210 | | | | | TRADE PAYABLE | 4,567.54 |
| AIRGAS GULF STATES | P.O. BOX 532625 | | ATLANTA | GA | 30353-2625 | | | | | TRADE PAYABLE | 0.00 |
| AIRGAS SOUTHWEST, INC. | P.O. BOX 676031 | | DALLAS | TX | 75267-6031 | | | | | TRADE PAYABLE | 971.58 |
| ALABAMA DEPT. OF REVENUE | BUSINESS PRIVILEGE TAX SECTION | P.O. BOX 327431 | MONTGOMERY | AL | 36132-7431 | | | | | TRADE PAYABLE | 0.00 |
| ALAMO TRANSFORMER | P.O. BOX 39908 | | SAN ANTONIO | TX | 78218 | | | | | TRADE PAYABLE | 0.00 |
| ALBERT P. BROWN | 1472 CAMP ST. | | NEW ORLEANS | LA | 70130 | | | | | TRADE PAYABLE | 0.00 |
| ALLIED MARINE SERVICES, LLC. | P.O. BOX 388 | | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 0.00 |
| ALLIS-CHALMERS PRODUCTION | SERVICES, LLC | P.O. BOX 201686 | DALLAS | TX | 75320-1686 | | | | | TRADE PAYABLE | 0.00 |
| ALLIS-CHALMERS RENTAL SERVICES | P.O. BOX 201734 | | DALLAS | TX | 75320-1734 | | | | | TRADE PAYABLE | 0.00 |
| ALTEC, INC. | 619 EAST SECOND STREET | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 0.00 |
| ALTERMAN AUDIO | 3213 17TH STREET | | METAIRIE | LA | 70002 | | | | | TRADE PAYABLE | 0.00 |
| ALUMA FAB SERVICES, INC. | 3739 GRAND CAILLOU ROAD | | HOUMA | LA | 70363 | | | | | TRADE PAYABLE | 0.00 |
| AMBAR DRILLING FLUIDS LP, LLLP | DBA AMBAR LONE STAR | P.O. BOX 201115 | DALLAS | TX | 75320-1115 | | | | | TRADE PAYABLE | 0.00 |
| AMERICAN FIRE & SAFETY, L.L.C. | P.O. BOX 1048 | | YOUNGSVILLE | LA | 70592-1048 | | | | | TRADE PAYABLE | 8,775.33 |
| AMERICAN RECOVERY LLC | STATION 1 BOX 10254 | | HOUMA | LA | 70363 | | | | | TRADE PAYABLE | 1,220.00 |
| AMERICAN WARRIOR | DEPT. AT 952449 | | ATLANTA | GA | 31192-2449 | | | | | TRADE PAYABLE | 0.00 |
| ANGEL AIR REPAIR & SPECIALTY | 705 HANGAR DRIVE | | NEW IBERIA | LA | 70560 | | | | | TRADE PAYABLE | 0.00 |
| ANR PIPELINE COMPANY | 717 TEXAS STREET | | HOUSTON | TX | 77002 | | | | | TRADE PAYABLE | 35.60 |
| APACHE CORP. | P.O. BOX 840133 | | DALLAS | TX | 75284-0133 | | | | | TRADE PAYABLE | 0.00 |
| APACHE CORPORATION | PO BOX 840133 | | DALLAS | TX | 75284-0133 | | | | | OVERRIDE ROYALTY INTEREST | 6,070.39 |
| APACHE CORPORATION | PO BOX 840133 | | DALLAS | TX | 75284-0133 | | | | | WORKING INTEREST | 17,159.54 |
| APACHE CORPORATION | P.O. BOX 840094 | | DALLAS | TX | 75284-0094 | | | | | TRADE PAYABLE | 1,048,798.84 |
| APEX GEOPHYSICAL SERVICES, INC | 3337 N. HULLEN, SUITE 201 | | METAIRIE | LA | 70002 | | | | | TRADE PAYABLE | 0.00 |
| API DELTA CHAPTER | 201 ST. CHARLES AVE., STE. 3400 | ONESOURCE PROFESSIONAL SEARCH | NEW ORLEANS | LA | 70170-1026 | | | | | TRADE PAYABLE | 0.00 |
| ARC INDUSTRIES, LLC | P.O. BOX 9406 | | NEW IBERIA | LA | 70562-9406 | | | | | TRADE PAYABLE | 5,047.04 |
| ARCHER, SCOTT LEE | 18925 COUNTY ROAD 330 | | NAVASOTA | TX | 77868 | | | | | OVERRIDE ROYALTY INTEREST | 1,410.80 |
| ARENA OFFSHORE, LLC | 4200 RESEARCH FOREST DRIVE | SUITE 230 | THE WOODLANDS | TX | 77381 | | | | | TRADE PAYABLE | 0.00 |
| ARMSTRONG, WILLIAM M | 1002 SUE BARNETT DR | | HOUSTON | TX | 77018 | | | | | OVERRIDE ROYALTY INTEREST | 3,113.79 |
| ARS INTERNATIONAL | 2609 NORTH RIVER ROAD | | PORT ALLEN | LA | 70767 | | | | | TRADE PAYABLE | 0.00 |
| ASCO USA, LLC | P.O. BOX 201617 | | DALLAS | TX | 75320-1617 | | | | | TRADE PAYABLE | 0.00 |
| ASHER, SANDRA ANN BECK | PO BOX 380 | | BURTON | TX | 77835-0380 | | | | | OVERRIDE ROYALTY INTEREST | 104.17 |
| ASRC ENERGY SERVICES | P.O. BOX 196659 | | ANCHORAGE | AK | 99519 | | | | | TRADE PAYABLE | 0.00 |
| ASSOCIATED OFFICE SYSTEMS | 400 POYDRAS STREET, STE. 1700 | | NEW ORLEANS | LA | 70130 | | | | | TRADE PAYABLE | 0.00 |
| ASSURANT HEALTH | P.O. BOX 3175 | | MILWAUKEE | WI | 53201-3175 | | | | | TRADE PAYABLE | 0.00 |
| AT&T | P.O. BOX 13148 | | NEWARK | NJ | 07101-5648 | | | | | TRADE PAYABLE | 1,209.18 |
| AT&T MOBILITY | P.O. BOX 6463 | | CAROL STREAM | IL | 60197-6463 | | | | | TRADE PAYABLE | 207.04 |
| ATHENA CONSTRUCTION, L.L.C. | P. O. DRAWER O | | MORGAN CITY | LA | 70381 | | | | | TRADE PAYABLE | 0.00 |
| ATLANTIC COMMUNICATIONS | 1635 W. ALABAMA | | HOUSTON | TX | 77006-4196 | | | | | TRADE PAYABLE | 94.00 |
| ATP OIL & GAS CORPORATION | 4600 POST OAK PLACE | SUITE 200 | HOUSTON | TX | 77027-9726 | | | | | TRADE PAYABLE | 0.00 |
| AUDUBON ENGINEERING LLC | 111 VETERANS BLVD., STE. 1200 | | METAIRIE | LA | 70005 | | | | | TRADE PAYABLE | 0.00 |
| AUTO - COMM | P.O. BOX 3307 | | LAFAYETTE | LA | 70502 | | | | | TRADE PAYABLE | 117.31 |
| AUTOMATIC POWER, INC. | P.O. BOX 4346, DEPT 253 | | HOUSTON | TX | 77210-4346 | | | | | TRADE PAYABLE | 12,181.87 |
| AUTOMATION USA | P.O. BOX 52373 | | LAFAYETTE | LA | 70505 | | | | | TRADE PAYABLE | 0.00 |
| AZTEC PIPE INC. | P.O. BOX 217 | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 0.00 |
| B & B OILFIELD SERVICES, INC. | P.O. BOX 207 | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 92,419.88 |
| B & J MARTIN, INC. | P.O. BOX 448 | | CUT OFF | LA | 70345 | | | | | TRADE PAYABLE | 0.00 |

SCHEDULE F-1

| Name | Address1 | Address2 | City | State | Zip | Acct No. | Contingent | Unliquidated | Disputed | Nature of Claim | ClaimAmt |
|-----------------------------------|--------------------------------|----------------------------|-----------------|-------|------------|----------|------------|--------------|----------|---------------------------|------------|
| B&S SUPPLY SERVICES, LLC. | 110 10TH AVE. NORTH | | TEXAS CITY | TX | 77590 | | | | | TRADE PAYABLE | 0.00 |
| B.A.I., INC. | NAPA AUTO PARTS | P.O. BOX 846 | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 0.00 |
| BAILEY, JAMES H | [REDACTED] | | | | | #0001 | | | | EMPLOYEE CLAIMS | 10,000.00 |
| BAKER HUGHES BUSINESS SUPPORT | BAKER OIL TOOLS | P.O. BOX 200415 | HOUSTON | TX | 77216 | | | | | TRADE PAYABLE | 487,343.40 |
| BAKER/MO SERVICES, INC. | DEPT. 0672 | P.O. BOX 120001 | DALLAS | TX | 75312-0672 | | | | | TRADE PAYABLE | 971,580.89 |
| BAROID FLUID SERVICES | P.O. BOX 203143 | | HOUSTON | TX | 77216-3143 | | | | | TRADE PAYABLE | 0.00 |
| BAY LTD | P.O. BOX 9908 | | CORPUS CHRISTI | TX | 78469-9908 | | | | | TRADE PAYABLE | 0.00 |
| BAYHL, CATHERINE A | [REDACTED] | | | | | #0002 | | | | EMPLOYEE CLAIMS | 14,167.00 |
| BAYOU INSPECTION SERVICES, INC | DBA BAYOU TESTERS | P.O. BOX 2336 | MORGAN CITY | LA | 70381 | | | | | TRADE PAYABLE | 0.00 |
| BDX LOGISTICS | 218 RUE BEAUREGARD, STE. K | | LAFAYETTE | LA | 70508 | | | | | TRADE PAYABLE | 0.00 |
| BEACON RENTAL & SUPPLY, INC. | P.O. BOX 735 | 5585 HIGHWAY 311 | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 0.00 |
| BELANGER CONSULTING, LLC | 1800 BUTTERNUT AVENUE | | METAIRIE | LA | 70001-2341 | | | | | TRADE PAYABLE | 0.00 |
| BELL, JANIS HUGHEN | 617 WELLESLEY DRIVE | | HOUSTON | TX | 77024 | | | | | OVERRIDE ROYALTY INTEREST | 93.31 |
| BENCHMARK LOGISTICS | P.O. BOX 952183 | | DALLAS | TX | 75395-2183 | | | | | TRADE PAYABLE | 1,609.71 |
| BENOIT | P.O. BOX 1419 | | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 0.00 |
| BENTON COMPLETION SERVICES INC | P.O. BOX 2318 | | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 0.00 |
| BENTON ENERGY SERVICE CO. | BESCO TUBULAR | P.O. BOX 3775 | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 0.00 |
| BERGERON, COREY J | [REDACTED] | | | | | #0003 | | | | EMPLOYEE CLAIMS | 6,667.00 |
| BERGERON, JAMES L | 231 EAST SUNSET DRIVE | | OAK CREEK | | 53154 | | | | | OVERRIDE ROYALTY INTEREST | 104.17 |
| BILCO TOOLS INC | P.O. BOX 9064 | 107 CLENDENNING ROAD | HOMUA | LA | 70361-9064 | | | | | TRADE PAYABLE | 0.00 |
| BIS SALAMIS, INC | P.O. BOX 1500 | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 0.00 |
| BJ SERVICES COMPANY | P.O. BOX 4346 | DEPT. 393 | HOUSTON | TX | 77210-4346 | | | | | TRADE PAYABLE | 9,115.90 |
| BJ'S QUICKPRINT CENTER | 1705 HIGHWAY 59 | SUITE 10 | MANDEVILLE | LA | 70448 | | | | | TRADE PAYABLE | 623.46 |
| BLACKWATER DIVING, LLC | P.O. BOX 948 | | AMELIA | LA | 70340 | | | | | TRADE PAYABLE | 111,089.37 |
| BLAKE OFFSHORE, LLC | P.O. BOX 6080 | | METAIRIE | LA | 70009 | | | | | TRADE PAYABLE | 0.00 |
| BLUE FIN SERVICES LLC | P.O. BOX 10008 | | NEW IBERIA | LA | 70562 | | | | | TRADE PAYABLE | 935.29 |
| BLUE FIN TRANSPORT LLC | C/O BROOKSGREENBLATT LLC | P.O. BOX 2671 | BATON ROUGE | LA | 70821-2671 | | | | | TRADE PAYABLE | 0.00 |
| BLUE HERON CONSULTING, L.L.C. | 800 MARINER'S PLAZA, STE. 804 | | MANDEVILLE | LA | 70448 | | | | | TRADE PAYABLE | 0.00 |
| BLUECROSS BLUESHIELD OF LOUISIANA | P.O. BOX 261798 | | BATON ROUGE | LA | 70826-1798 | | | | | TRADE PAYABLE | 0.00 |
| BLUEWATER RUBBER & GASKET CO. | P.O. DRAWER 190 | | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 2,081.62 |
| BOBBY J. FONTENOT | 435 BROKEN BOUGH DRIVE | | SLIDELL | LA | 70458 | | | | | TRADE PAYABLE | 0.00 |
| BOEBEL, AMY JEAN | 526 DAUPHINE | | NEW ORLEANS | LA | 70112 | | | | | OVERRIDE ROYALTY INTEREST | 104.45 |
| BOEBEL, RICHARD B | 170 BROADWAY ST | SUITE 321 | NEW ORLEANS | LA | 70118 | | | | | OVERRIDE ROYALTY INTEREST | 104.45 |
| BONNEAU AND ASSOCIATES, LLC | 1685 BALL CIRCLE | | COLLEGE STATION | TX | 77845 | | | | | TRADE PAYABLE | 0.00 |
| BOOTS & COOTS SERVICES | P. O. BOX 201893 | | DALLAS | TX | 75320-1893 | | | | | TRADE PAYABLE | 0.00 |
| BRACEWELL & GIULIANI LLP | 711 LOUISIANA STREET, STE. 230 | | HOUSTON | TX | 77002-2770 | | | | | TRADE PAYABLE | 0.00 |
| BRADDY, MARTHA G | 15814 SEAHORSE DR | | HOUSTON | TX | 77062 | | | | | OVERRIDE ROYALTY INTEREST | 78.18 |
| BRAND SERVICES, LLC | P.O. BOX 91473 | | CHICAGO | IL | 60693 | | | | | TRADE PAYABLE | 0.00 |
| BRISCOE, HARRY J | 2703 ROCKY WOODS | | KINGWOOD | TX | 77339 | | | | | OVERRIDE ROYALTY INTEREST | 2,658.61 |
| BRITISH ACADIAN LTD INC. | 103 EXCHANGE PLACE | SUITE 200 | LAFAYETTE | LA | 70503 | | | | | OVERRIDE ROYALTY INTEREST | 1,369.41 |
| BROADPOINT | P.O. BOX 54898 | | NEW ORLEANS | LA | 70154-4898 | | | | | TRADE PAYABLE | 0.00 |
| BRONCO OILFIELD SERVICES INC | P.O. BOX 910283 | | DALLAS | TX | 75391 | | | | | TRADE PAYABLE | 148,405.04 |
| BROUSSARD BROTHERS, INC. | 25817 LA HWY 333 | | ABBEVILLE | LA | 70510 | | | | | TRADE PAYABLE | 0.00 |
| BROWN, ALBERT P | [REDACTED] | | | | | #0004 | | | | EMPLOYEE CLAIMS | 15,000.00 |
| BRUNNER, STEPHEN R | 6119 PALM RIDGE COURT | | KINGWOOD | TX | 77345 | | | | | OVERRIDE ROYALTY INTEREST | 671.60 |
| BUD'S BOAT RENTAL, L.L.C. | P.O. 10 | | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 0.00 |
| BURNER FIRE CONTROL, INC. | P.O. BOX 53637 | | LAFAYETTE | LA | 70505-3637 | | | | | TRADE PAYABLE | 0.00 |
| BUSINELLE, WAYNE | [REDACTED] | | | | | #0005 | | | | EMPLOYEE CLAIMS | 15,000.00 |
| BUTCHER, ANITA HUGHEN | 5210 BIRCH GLEN | | RICHMOND | TX | 77469 | | | | | OVERRIDE ROYALTY INTEREST | 93.29 |
| C & C TECHNOLOGIES | SURVEY SERVICES | 730 E. KALISTE SALOOM RD. | LAFAYETTE | LA | 70508 | | | | | TRADE PAYABLE | 0.00 |
| C LIFT, LLC | P.O. BOX 310 | | GALLIANO | LA | 70354 | | | | | TRADE PAYABLE | 744,915.00 |
| CADRE PUMP & FABRICATIONS SERV | P.O. BOX 4652 | DEPT. 186-6 | HOUSTON | TX | 77210-4652 | | | | | TRADE PAYABLE | 0.00 |
| CAL DIVE INTERNATIONAL, INC. | DEPT. # 935 | P.O. BOX 4346 | HOUSTON | TX | 77210-4346 | | | | | TRADE PAYABLE | 166,876.15 |
| CALCASIEU MECHANICAL | CONTRACTORS, INC. | P.O. BOX 7728 | LAKE CHARLES | LA | 70606 | | | | | TRADE PAYABLE | 0.00 |
| CALLAIS OFFICE SUPPLY | 14402 WEST MAIN | | CUT OFF | LA | 70345 | | | | | TRADE PAYABLE | 205.45 |
| CAMERON RENTAL & TANK, INC. | 111 GARBER ST. | | CAMERON | LA | 70631 | | | | | TRADE PAYABLE | 0.00 |
| CAMERON TELEPHONE CO. | P.O. BOX 110 | | SULPHUR | LA | 70664-0110 | | | | | TRADE PAYABLE | 672.27 |
| CAMERON, DAVID T | 91 NORTHGATE DRIVE | | THE WOODLANDS | TX | 77380 | | | | | OVERRIDE ROYALTY INTEREST | 1,837.55 |
| CANFIELD, CONSTANCE W | [REDACTED] | | | | | #0006 | | | | EMPLOYEE CLAIMS | 10,000.00 |
| CANON FINANCIAL SERVICES, INC. | 14904 COLLECTIONS CENTER DRIVE | | CHICAGO | IL | 60693 | | | | | TRADE PAYABLE | 0.00 |
| CAPARROS, DANA J | [REDACTED] | | | | | #0007 | | | | EMPLOYEE CLAIMS | 15,000.00 |
| CAPITAL ONE | P.O. BOX 61007 | | NEW ORLEANS | LA | 70161 | | | | | TRADE PAYABLE | 0.00 |
| CAPITAL ONE, N.A. | P.O. BOX 61540 | ATTN: TRUST FEE PROCESSING | NEW ORLEANS | LA | 70161-1540 | | | | | TRADE PAYABLE | 0.00 |
| CAPITAL VALVE & FITTING CO. | 9243 INTERLINE AVENUE | | BATON ROUGE | LA | 70809 | | | | | TRADE PAYABLE | 2,485.21 |
| CARAVELLA, JAMIE J | [REDACTED] | | | | | #0008 | | | | EMPLOYEE CLAIMS | 15,000.00 |
| CARLISLE, MARK B | 615 KYLE | | SUGAR LAND | TX | 77478 | | | | | OVERRIDE ROYALTY INTEREST | 496.56 |
| CAROLINE SIGNS, INC. | 2851 JOHNSTON ST. PMB 525 | | LAFAYETTE | LA | 70503 | | | | | TRADE PAYABLE | 0.00 |
| CARR ENVIRONMENTAL GROUP, INC. | 504 SPRING HILL DRIVE | SUITE 300 | SPRING | TX | 77386 | | | | | TRADE PAYABLE | 0.00 |
| CDM MAX, LLC. | 19500 STATE HIGHWAY 249 | SUITE 380 | HOUSTON | TX | 77070 | | | | | TRADE PAYABLE | 0.00 |

SCHEDULE F-1

| Name | Address1 | Address2 | City | State | Zip | Acct No. | Contingent | Unliquidated | Disputed | Nature of Claim | ClaimAmt |
|--------------------------------|--------------------------------|--------------------------------|---------------|-------|------------|----------|------------|--------------|----------|---------------------------|------------|
| CETCO OILFIELD SERVICES | P.O. BOX 202172 | | DALLAS | TX | 75320 | | | | | TRADE PAYABLE | 0.00 |
| CGG VERITAS SERVICES | P.O. BOX 973821 | | DALLAS | TX | 75397-3821 | | | | | TRADE PAYABLE | 0.00 |
| CHAMPION TECHNOLOGIES | P.O. BOX 2243 | | HOUSTON | TX | 77252 | | | | | TRADE PAYABLE | 0.00 |
| CHAPMAN CONSULTING | P.O. BOX 428 | | CARENCRO | LA | 70520 | | | | | TRADE PAYABLE | 38,298.27 |
| CHARNVEJA, PAT S | 9602 FARRELL DRIVE | | HOUSTON | TX | 77070-5092 | | | | | OVERRIDE ROYALTY INTEREST | 27.10 |
| CHEMICAL WASTE MANAGEMENT INC | P.O. BOX 660345 | | DALLAS | TX | 75266 | | | | | TRADE PAYABLE | 0.00 |
| CHEROKEE SERVICES OF LOUISIANA | P.O. BOX 676263 | | DALLAS | TX | 75267 | | | | | TRADE PAYABLE | 7,695.00 |
| CHET MORRISON CONTRACTORS, INC | P.O. BOX 3301 | | HOUMA | LA | 70361-3301 | | | | | TRADE PAYABLE | 0.00 |
| CHET MORRISON WELL SERVICES | P.O. BOX 3301 | | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 0.00 |
| CHEVRON TEXACO NATURAL GAS INC | P.O. BOX 730116 | A DIVISION OF CHEVRON USA INC. | DALLAS | TX | 75373-0116 | | | | | TRADE PAYABLE | 0.00 |
| CHRIS MCLINDON | 321 ROSEDOWN WAY | | MANDEVILLE | LA | 70471 | | | | | TRADE PAYABLE | 0.00 |
| CHRISTIAN GOLFERS ASSOCIATION | 755 BOCAGE LANE | | MANDEVILLE | LA | 70471 | | | | | TRADE PAYABLE | 0.00 |
| CHROMA EXPL. & PROD., INC. | 1010 LAMAR, SUITE 1700 | | HOUSTON | TX | 770002 | | | | | TRADE PAYABLE | 0.00 |
| CINGULAR WIRELESS | P.O. BOX 772349 | | OCALA | FL | 34477-2349 | | | | | TRADE PAYABLE | 0.00 |
| CITY BLUEPRINT & SUPPLY | 1904 POYDRAS STREET | | NEW ORLEANS | LA | 70112 | | | | | TRADE PAYABLE | 76.54 |
| CLABEN ENERGY INC | C/O BRUCE WILLIAMS | 308 MULBERRY LANE | BELLAIRE | TX | 774014310 | | | | | OVERRIDE ROYALTY INTEREST | 59.98 |
| CLACK, GARY D | 3115 WATERS LAKE BEND | | MISSOURI CITY | TX | 77459 | | | | | OVERRIDE ROYALTY INTEREST | 1,644.53 |
| CLARIANT CORPORATION | 3618 COLLECTION CENTER DRIVE | | CHICAGO | IL | 60693-0036 | | | | | TRADE PAYABLE | 36,313.05 |
| CLARK JR, LESTER E | 3721 LOCKE LANE | | HOUSTON | TX | 77027 | | | | | OVERRIDE ROYALTY INTEREST | 841.35 |
| CLASSIC CUPBOARDS INC. | 5809 RIVER OAKS RD S | | HARAHAN | LA | 70123 | | | | | TRADE PAYABLE | 0.00 |
| CLEAN GULF ASSOCIATES | P.O. BOX 651096 | | CHARLOTTE | NC | 28265-1096 | | | | | TRADE PAYABLE | 0.00 |
| CLEMCO OILFIELD PRODUCTS, LLC | P.O. BOX 11933 | | NEW IBERIA | LA | 70562-1933 | | | | | TRADE PAYABLE | 254.08 |
| CLEMENS FMY TR, ALAN & CHERYL | ALAN & CHERYL CLEMENS CO-TRTEE | 385 EDGEWOOD DR | MONTGOMERY | TX | 77356 | | | | | OVERRIDE ROYALTY INTEREST | 130.24 |
| COASTAL CATERING, LLC | P.O. BOX 3674 | | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 0.00 |
| COASTAL CHEMICAL CO., L.L.C. | DEPT. 2214 | P.O. BOX 122214 | DALLAS | TX | 75312-2214 | | | | | TRADE PAYABLE | 25,279.66 |
| COASTLINE PRODUCTION SERVICES | P.O. BOX 319 | | HARVEY | LA | 70059 | | | | | TRADE PAYABLE | 0.00 |
| COCA-COLA ENTERPRISES | LOUISIANA MARKET SERVICE CNTR. | P.O. BOX 403390 | ATLANTA | GA | 30384-3390 | | | | | TRADE PAYABLE | 0.00 |
| COKINOS ENERGY CORP. | 5718 WESTHEIMER, SUITE 900 | | HOUSTON | TX | 77057 | | | | | TRADE PAYABLE | 0.00 |
| COLLARINI ASSOCIATES | 4200 SOUTH I-10 SERVICE ROAD | SUITE 230 | METAIRIE | LA | 70001 | | | | | TRADE PAYABLE | 0.00 |
| COMMERCIAL DIVISION | P.O. BOX 94125 | | BATON ROUGE | LA | 70804-9125 | | | | | TRADE PAYABLE | 0.00 |
| COMMUNITY COFFEE CO. LLC | P.O. BOX 60141 | | NEW ORLEANS | LA | 70160 | | | | | TRADE PAYABLE | 0.00 |
| COMPACT VALVE & MANIFOLD LLC | P.O. BOX 1445 | | ABBEVILLE | LA | 70511-1445 | | | | | TRADE PAYABLE | 0.00 |
| COMP-E-WARE TECHNOLOGY ASSOC. | D/B/A COMWARE | P.O. BOX 678198 | DALLAS | TX | 75267-8198 | | | | | TRADE PAYABLE | 0.00 |
| COMPLT OILFIELD MGT & MAINT IN | P.O. BOX 53463 | | LAFAYETTE | LA | 70505-3463 | | | | | TRADE PAYABLE | 0.00 |
| COMPUFORMS DATA PRODUCTS, INC. | P.O. BOX 200485 | | ARLINGTON | TX | 76006 | | | | | TRADE PAYABLE | 0.00 |
| CONOCOPHILLIPS COMPANY | ATTN SHARED SERVICES | 22295 NETWORK PLACE | CHICAGO | IL | 60673-1222 | | | | | OVERRIDE ROYALTY INTEREST | 2,535.93 |
| CONSTANCE CANFIELD | 313 DECKBAR AVENUE | | JEFFERSON | LA | 70121 | | | | | TRADE PAYABLE | 0.00 |
| CONTROL CONCEPTS & TECHNOLOGY | P.O. BOX 99 | 7616 JOHNSTON STREET | MAURICIE | LA | 70555 | | | | | TRADE PAYABLE | 6,007.83 |
| CONVEXX OIL & GAS | P O BOX 53781 | SUITE 300 | LAFAYETTE | LA | 70505 | | | | | OVERRIDE ROYALTY INTEREST | 60.14 |
| COPAS OF NEW ORLEANS | P.O. BOX 53412 | | NEW ORLEANS | LA | 70153-3412 | | | | | TRADE PAYABLE | 0.00 |
| CORE LABORATORIES, INC. | P.O. BOX 841787 | | DALLAS | TX | 75284-1787 | | | | | TRADE PAYABLE | 0.00 |
| CORE MINERALOGY, INC. | P.O. BOX 51917 | | LAFAYETTE | LA | 70505 | | | | | TRADE PAYABLE | 0.00 |
| COREY BERGERON | 2201 SEVERN AVE. | APT. E-210 | METAIRIE | LA | 70001 | | | | | TRADE PAYABLE | 0.00 |
| COX COMMUNICATIONS | P.O. BOX 61027 | | NEW ORLEANS | LA | 70161-1027 | | | | | TRADE PAYABLE | 0.00 |
| C-PORT / STONE, LLC | P.O. BOX 310 | | GALLIANO | LA | 70354 | | | | | TRADE PAYABLE | 0.00 |
| C-PORT/ STONE, LLC | DEPT. 211 | P.O. BOX 4869 | HOUSTON | TX | 77210-4869 | | | | | TRADE PAYABLE | 56,699.52 |
| CREEL & ASSOCIATES, INC. | 1400 BROADFIELD BOULEVARD | SUITE 250 | HOUSTON | TX | 77084 | | | | | TRADE PAYABLE | 0.00 |
| CREMALDI & KAUPP, LLC | 110 VETERANS BLVD. | SUITE 170 | METAIRIE | LA | 70005 | | | | | TRADE PAYABLE | 7,616.25 |
| CRESCENT DRILLING & PRODUCTION | 2400 VETERANS MEMORIAL BLVD. | SUITE 110 | KENNER | LA | 700062 | | | | | TRADE PAYABLE | 0.00 |
| CRESCENT DRILLING FOREMAN | 2400 VETERANS MEMORIAL BLVD | SUITE 110 | KENNER | LA | 70062 | | | | | TRADE PAYABLE | 60,086.00 |
| CRL, INC. | C/O GULF COAST BUISNESS CREDIT | P.O. BOX 203047 | HOUSTON | TX | 77216 | | | | | TRADE PAYABLE | 0.00 |
| CROSBY TUGS, LLC | P.O. BOX 279 | | GOLDEN MEADOW | LA | 70357 | | | | | TRADE PAYABLE | 0.00 |
| CT CORPORATION SYSTEM | PO BOX 4349 | | CAROL STREAM | IL | 60197-4349 | | | | | TRADE PAYABLE | 0.00 |
| CUDD PRESSURE CONTROL | P.O. BOX 910283 | | DALLAS | TX | 75391 | | | | | TRADE PAYABLE | 0.00 |
| CYPRESS COMMUNICATIONS | P.O. BOX 536796 | | ATLANTA | GA | 30353-6796 | | | | | TRADE PAYABLE | 4,417.29 |
| DANIEL O. HALL | 141 MAGNOLIA BLVD. | | HARAHAN | LA | 70123 | | | | | TRADE PAYABLE | 0.00 |
| DANIEL TODD & ASSOCIATES, INC. | P.O. BOX 1935 | | COVINGTON | LA | 70434-1935 | | | | | TRADE PAYABLE | 0.00 |
| DANOS & CUROLE MARINE CONTRACT | P.O. BOX 62600 | DEPT. 1382 | NEW ORLEANS | LA | 70162-2660 | | | | | TRADE PAYABLE | 168,247.27 |
| DATA RETRIEVAL CORP. | 13231 CHAMPIONS FOREST DR #401 | | HOUSTON | TX | 77069 | | | | | TRADE PAYABLE | 0.00 |
| DATA TECHNOLOGY SOLUTIONS | P.O. BOX 3742 | | LAFAYETTE | LA | 70502 | | | | | TRADE PAYABLE | 1,804.90 |
| DATAOM, LLC | 4021 AMBASSADOR CAFFERY PKWY | BUILDING A SUITE 100 | LAFAYETTE | LA | 70503 | | | | | TRADE PAYABLE | 21,868.17 |
| DAUPHIN ISLAND GATHERING | PARTNERS | P.O. BOX 201207 | HOUSTON | TX | 77216-1207 | | | | | TRADE PAYABLE | 92,384.81 |
| DCP MIDSTREAM, LP | JPMORGAN CHASE BANK | P.O. BOX 201207 | HOUSTON | TX | 77216-1207 | | | | | TRADE PAYABLE | 1,285.25 |
| DCP MOBILE BAY PROCESSING LLC | JPMORGAN CHASE BANK | P.O. BOX 201207 | HOUSTON | TX | 77216-1207 | | | | | TRADE PAYABLE | 25,381.02 |
| DCP NGL SERVICES LLC | ATTN: CREDIT DEPARTMENT | 370 17TH STREET, STE 2500 | DENVER | CO | 80202 | | | | | TRADE PAYABLE | 0.00 |
| DEEPWATER CORROSION SERVICES, | INC. | 10851 TRAIN COURT | HOUSTON | TX | 77041 | | | | | TRADE PAYABLE | 0.00 |
| DEEPWELL RENTALS INC. | 106 OLIVER COURT | | HOUMA | LA | 70364 | | | | | TRADE PAYABLE | 3,150.00 |
| DEL MAR SCIENTIFIC LTD | P.O. BOX 486 | | ADDISON | TX | 75001 | | | | | TRADE PAYABLE | 0.00 |
| DELAHOUSAY, SCOTT | 122 DUSON ST | | LAFAYETTE | LA | 70506 | | x | | x | PERSONAL INJURY | unknown |

SCHEDULE F-1

| Name | Address1 | Address2 | City | State | Zip | Acct No. | Contingent | Unliquidated | Disputed | Nature of Claim | ClaimAmt |
|--------------------------------|--------------------------------|---------------------------|--------------|-------|------------|----------|------------|--------------|----------|---------------------------|------------|
| DELL BUSINESS CREDIT | PAYMENT PROCESSING CENTER | P.O. BOX 5275 | CAROL STREAM | IL | 60197-5275 | | | | | TRADE PAYABLE | 0.00 |
| DELTONE ELECTRIC INC | 9263 BELLE CHASE HWY. | | BELLE CHASE | LA | 70037 | | | | | TRADE PAYABLE | 8,340.12 |
| DEPARTMENT OF NATURAL RESOURCE | OFFICE OF CONSERVATION | P.O. BOX 44277 | BATON ROUGE | LA | 70804-4277 | | | | | TRADE PAYABLE | 0.00 |
| DEPARTMENT OF THE INTERIOR | MINERALS MANAGEMENT SERVICE | 1201 ELMWOOD PARK BLVD. | NEW ORLEANS | LA | 70123-2394 | | | | | MMS | 0.00 |
| DEQ FINANCIAL SERVICES DIV. | ATTN: ACCOUNTS RECEIVABLE | P.O. BOX 4311 | BATON ROUGE | LA | 70821-4311 | | | | | TRADE PAYABLE | 0.00 |
| DEVIN INTERNATIONAL, INC. | P. O. DRAWER 80859 | | LAFAYETTE | LA | 70598-0859 | | | | | TRADE PAYABLE | 65,927.50 |
| DEVON ENERGY PRODUCTION CO LP | P. O. BOX 842485 | | DALLAS | TX | 75284-2485 | | | | | TRADE PAYABLE | 27,298.49 |
| DEVON ENERGY PRODUCTION CO, LP | ATTN JIB/OBO | PO BOX 843559 | DALLAS | TX | 75284-3559 | | | | | OVERRIDE ROYALTY INTEREST | 27,040.27 |
| DEVON SFS OPERATING INC | P O BOX 843559 | | DALLAS | TX | 752843559 | | | | | OVERRIDE ROYALTY INTEREST | 2,535.95 |
| DHL EXPRESS (USA) INC. | P.O. BOX 840006 | | DALLAS | TX | 75284-0006 | | | | | TRADE PAYABLE | 0.00 |
| DIAMOND OIL FIELD SUPPLY, INC. | P.O. BOX 1168 | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 72,495.52 |
| DIAMOND SERVICES | P.O. BOX 1286 | | MORGAN CITY | LA | 70381-1286 | | | | | TRADE PAYABLE | 0.00 |
| DIAMOND TANK RENTALS, INC. | P.O. BOX 2706 | | MORGAN CITY | LA | 70002 | | | | | TRADE PAYABLE | 0.00 |
| DIAMONDBACK COMPLETIONS, LLC | P.O. BOX 974942 | | DALLAS | TX | 75397-4942 | | | | | TRADE PAYABLE | 0.00 |
| DII, LLC | P.O. BOX 9406 | | NEW IBERIA | LA | 70562-9406 | | | | | TRADE PAYABLE | 0.00 |
| DILLON, GLENNON M | 91 MITCHELL | | SHEPHERD | TX | 77371 | | | | | OVERRIDE ROYALTY INTEREST | 296.94 |
| DISHES SATELLITE SYSTEM SALES | & SERVICE | 433 E. VERMILION ST. | LAFAYETTE | LA | 70501 | | | | | TRADE PAYABLE | 0.00 |
| DIVERSE OIL & GAS L.P. | 1001 MCKINNEY, SUITE 520 | ATTENTION: MARSHA COLLIER | HOUSTON | TX | 77002 | | | | | TRADE PAYABLE | 0.00 |
| DIVERSE-RIMCO | GENERAL PARTNERSHIP | P O BOX 65245 | SAN ANTONIO | TX | 782655245 | | | | | OVERRIDE ROYALTY INTEREST | 0.44 |
| DIVERSIFIED OIL FIELD SERVICES | P.O. BOX 6801 | | SLIDELL | LA | 70469-6801 | | | | | TRADE PAYABLE | 23,689.68 |
| DLJ BRIDGE FINANCE INC | C/O HOWARD LEE; CONTRLLS OFF. | 11 MADISON AVENUE | NEW YORK | NY | 10010 | | | | | OVERRIDE ROYALTY INTEREST | 44,450.49 |
| DOERLE FOOD SERVICES, L.L.C. | 113 KOL DRIVE | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 49,448.93 |
| DOLEZAL, ALISON | 1400 DANBURY DRIVE | | MANSFIELD | TX | 76063 | | | | | OVERRIDE ROYALTY INTEREST | 90.32 |
| DOLPHIN COMPACTORS & EQ. INC. | 4104 W. HIGHWAY 90 | | NEW IBERIA | LA | 70560 | | | | | TRADE PAYABLE | 0.00 |
| DOLPHIN ENERGY EQUIPMENT | P.O. BOX 62600 | DEPT. 1327 | NEW ORLEANS | LA | 70162-2600 | | | | | TRADE PAYABLE | 0.00 |
| DONALD & ESTEP, LLC | P.O. BOX 1865 | | MOBILE | AL | 36633 | | | | | TRADE PAYABLE | 0.00 |
| DONOVAN CONTROLS LLC | P.O. BOX 2582 | | MANDEVILLE | LA | 70470 | | | | | TRADE PAYABLE | 34,028.12 |
| DOUGHERTY RUTH C TRUSTEE | 1512 LAMAR TOWER | 2929 BUFFALO SPEEDWAY | HOUSTON | TX | 77098 | | | | | OVERRIDE ROYALTY INTEREST | 142.41 |
| DO HOLDINGS LLC | 2603 AUGUSTA DR STE 880 | | HOUSTON | TX | 77057 | | | | | OVERRIDE ROYALTY INTEREST | 3,409.61 |
| DXP ENTERPRISES, INC | P.O. BOX 201791 | | DALLAS | TX | 75320-1791 | | | | | TRADE PAYABLE | 2,466.03 |
| DYNAMIC INDUSTRIES, INC. | P.O. BOX 9406 | | NEW IBERIA | LA | 70562-9406 | | | | | TRADE PAYABLE | 50,900.44 |
| DYNASTY TRANSPORTATION, INC. | P.O. BOX 975356 | | DALLAS | TX | 75397-5356 | | | | | TRADE PAYABLE | 0.00 |
| EAGAN INSURANCE AGENCY | 2629 N. CAUSEWAY BLVD. | | METAIRIE | LA | 70002 | | | | | TRADE PAYABLE | 0.00 |
| EAGLE ELECTRIC MACHINERY, INC. | P.O. BOX 1053 | | SULPHUR | LA | 70664 | | | | | TRADE PAYABLE | 0.00 |
| EDWARD M. SCHEHR, JR. | 4529 PARK DRIVE NORTH | | METAIRIE | LA | 70001 | | | | | TRADE PAYABLE | 0.00 |
| EL PASO PRODUCTION & | EXPLORATION COMPANY | | HOUSTON | TX | | | | | | TRADE PAYABLE | 0.00 |
| ELLZEY MARINE & HARDWARE, INC | P.O. BOX DRAWER E | | VENICE | LA | 70091 | | | | | TRADE PAYABLE | 0.00 |
| EMS USA, INC. | DEPT. 9296, P.O. BOX 4346 | | HOUSTON | TX | 77210-4346 | | | | | TRADE PAYABLE | 0.00 |
| ENBRIDGE OFFSHORE PIPELINES | (SEACREST), LLC | 4773 - PAYSHERE CIRCLE | CHICAGO | IL | 60674 | | | | | TRADE PAYABLE | 0.00 |
| ENERGY CRANES, LLC | P.O. BOX 845789 | | BOSTON | MA | 02284-5789 | | | | | TRADE PAYABLE | 54,092.12 |
| ENERGY DATA SOLUTIONS, LLC | 1101 DEALERS AVENUE, STE. 200 | | NEW ORLEANS | LA | 70123 | | | | | TRADE PAYABLE | 0.00 |
| ENERGY GRAPHICS, INC. | P.O. BOX 4346 | DEPT. 155 | HOUSTON | TX | 77210-4346 | | | | | TRADE PAYABLE | 0.00 |
| ENERGY INFORMATION, INC. | P.O. BOX 4346, DEPT. 292 | | HOUSTON | TX | 77210-4346 | | | | | TRADE PAYABLE | 0.00 |
| ENERGY SOLUTIONS TECHNOLOGY LL | P.O. BOX 577 | 1200 RUE DES ETOILES | CARENCRO | LA | 70520-0577 | | | | | TRADE PAYABLE | 0.00 |
| ENERGY XXI GULF COAST, INC. | 1021 MAIN , SUITE 2626 | | HOUSTON | TX | 77002 | | | | | TRADE PAYABLE | 0.00 |
| ENGELKEN & ASSOCIATES, LP | 15710 KNOLL LAKE DR. | | HOUSTON | TX | 77095-2638 | | | | | TRADE PAYABLE | 0.00 |
| ENSEMBLE | 700 ELMWOOD PARK BLVD SUITE C | | HARAHAN | LA | 70123 | | | | | TRADE PAYABLE | 0.00 |
| ENTERPRISE FIELD SERVICES, LLC | P.O. BOX 974364 | | DALLAS | TX | 75397-4364 | | | | | TRADE PAYABLE | 12,188.60 |
| ENVIRONMENTAL ENTERPRISES USA | 58485 PEARL ACRES RD. SUITE D | | SLIDELL | LA | 70461 | | | | | TRADE PAYABLE | 11,162.50 |
| ENVIRONMENTAL OPERATORS, L.L.C | POST OFFICE BOX 880 | | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 0.00 |
| ENVIRO-TECH SYSTEMS | P. O. BOX 5374 | | COVINGTON | LA | 70434 | | | | | TRADE PAYABLE | 0.00 |
| EOG RESOURCES, INC | P.O. BOX 840319 | | DALLAS | TX | 75284-0319 | | | | | TRADE PAYABLE | 129,201.51 |
| EOG RESOURCES, INC. | P.O. BOX 840321 | | DALLAS | TX | 75284 | | | | | TRADE PAYABLE | 123,759.05 |
| EPIC DIVING SERVICES | P.O. BOX 841185 | | DALLAS | TX | 75284-1185 | | | | | TRADE PAYABLE | 0.00 |
| EPS LOGISTICS COMPANY | P.O. BOX 80644 | | LAFAYETTE | LA | 70598 | | | | | TRADE PAYABLE | 0.00 |
| EQUITY OFFICE | DEPT. # 10420 | P.O. BOX 827652 | PHILADELPHIA | PA | 19182-7652 | | | | | TRADE PAYABLE | 1,124.60 |
| ESEIS, INC. | 1155 DAIRY ASHFORD, STE. 600 | | HOUSTON | TX | 77079 | | | | | TRADE PAYABLE | 0.00 |
| ESSI CORPORATION | 200 CUMMINGS RD. | | BROUSSARD | LA | 70518-3220 | | | | | TRADE PAYABLE | 2,781.50 |
| ESTES | REFRACTORY & INSULATION OF LA. | 20353 HIGHWAY 182 | JEANERETTE | LA | 70544 | | | | | TRADE PAYABLE | 0.00 |
| EXOTHERM CORP. | 888 WILCREST DRIVE | | HOUSTON | TX | 77042 | | | | | TRADE PAYABLE | 350.10 |
| EXPEDITORS & PRODUCTION | SERVICES, INC. | P.O. BOX 80644 | LAFAYETTE | LA | 70598 | | | | | TRADE PAYABLE | 52,618.01 |
| EXPRESS ENERGY SVCS P & A LP | P.O. BOX 975401 | | DALLAS | TX | 75397-5401 | | | | | TRADE PAYABLE | 0.00 |
| EXPRO AMERICAS LLC | LOCKBOX # 849832 | P.O. BOX 849832 | DALLAS | TX | 75284-9832 | | | | | TRADE PAYABLE | 0.00 |
| EXTERRAN, INC. | P.O. BOX 201160 | | DALLAS | TX | 75320-1160 | | | | | TRADE PAYABLE | 47,435.30 |
| EXTREME ENERGY SERVICES, LLC | P.O. BOX 1468 | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 0.00 |
| FAB-CON, INC. | P.O. BOX 520 | | GONZALES | LA | 70707 | | | | | TRADE PAYABLE | 0.00 |
| FACILITIES CONSULTANTS, INC. | P.O. BOX 81624 | | LAFAYETTE | LA | 70598-1624 | | | | | TRADE PAYABLE | 0.00 |
| FAILSAFE CONTROLS LLC | P.O. BOX 10509 | | NEW IBERIA | LA | 70562-0509 | | | | | TRADE PAYABLE | 7,490.22 |
| FAIRFIELD INDUSTRIES, INC. | P O BOX 973031 | | DALLAS | TX | 75397-3031 | | | | | TRADE PAYABLE | 0.00 |

SCHEDULE F-1

| Name | Address1 | Address2 | City | State | Zip | Acct No. | Contingent | Unliquidated | Disputed | Nature of Claim | ClaimAmt |
|------------------------------------|--------------------------------|-------------------------|-----------------|-------|------------|----------|------------|--------------|----------|---------------------------|------------|
| FARRIS, BILLIE R | 2328 EAST WINDSOR DRIVE | | DENTON | TX | 76209 | | | | | OVERRIDE ROYALTY INTEREST | 10.44 |
| FARRIS, WILLIAM THOMAS | 117 LEXINGTON | | DENTON | TX | 76205 | | | | | OVERRIDE ROYALTY INTEREST | 6.52 |
| FASTORO, LLC | P.O. BOX 122206 | DEPT. 2206 | DALLAS | TX | 75312-2206 | | | | | TRADE PAYABLE | 0.00 |
| FEDERAL EXPRESS | P.O. BOX 660481 | | DALLAS | TX | 75266-0481 | | | | | TRADE PAYABLE | 15.53 |
| FERRO MANAGEMENT, INC. | 230 W. WILKERSON FERRY RD. | | LUCEDALE | MS | 39452 | | | | | TRADE PAYABLE | 14,694.53 |
| FIRE & SAFETY SPECIALIST | P.O. BOX 60639 | | LAFAYETTE | LA | 70596-0639 | | | | | TRADE PAYABLE | 0.00 |
| FITZPATRICK, H J | 902 BETHLEHEM ST | | HOUSTON | TX | 77018-1413 | | | | | OVERRIDE ROYALTY INTEREST | 286.65 |
| FITZPATRICK, STEPHAN | 5012 PERIN RD | | MOBILE | AL | 36693 | | | | | OVERRIDE ROYALTY INTEREST | 171.05 |
| FLOW-ZONE LLC | P.O. BOX 4346 | DEPT. 248 | HOUSTON | TX | 77210-4346 | | | | | TRADE PAYABLE | 0.00 |
| FMC TECHNOLOGIES INC | P.O. BOX 848402 | | DALLAS | TX | 75284-3402 | | | | | TRADE PAYABLE | 0.00 |
| FONTENOT, BOBBY J | [REDACTED] | | | | | #0009 | | | | EMPLOYEE CLAIMS | 10,000.00 |
| FRANCIS DRILLING FLUIDS, LTD. | P.O. BOX 54549 | | NEW ORLEANS | LA | 70154-4549 | | | | | TRADE PAYABLE | 0.00 |
| FRED'S RADIATOR SERVICE | 802 HI-WAY 90 WEST | HI-WAY 90 AT CENTER ST. | NEW IBERIA | LA | 70560 | | | | | TRADE PAYABLE | 0.00 |
| FREY CONSULTING GROUP | P.O. BOX 912 | | MANDEVILLE | LA | 70470 | | | | | TRADE PAYABLE | 0.00 |
| FRILLOT, HEAVEN L | [REDACTED] | | | | | #0010 | | | | EMPLOYEE CLAIMS | 10,667.00 |
| FRISTOE, GABRIELLE M | [REDACTED] | | | | | #0011 | | | | EMPLOYEE CLAIMS | 0.00 |
| FUGRO CHANCE INC. | P.O. BOX 200724 | | HOUSTON | TX | 77216-0724 | | | | | TRADE PAYABLE | 0.00 |
| FUGRO DATA SOLUTIONS INC. | P.O. BOX 203499 | | HOUSTON | TX | 77216-3499 | | | | | TRADE PAYABLE | 0.00 |
| FUSHION PETROLEUM TECHNOLOGIES | 8665 NEW TRAILS DRIVE | SUITE 125 | THE WOODLANDS | TX | 77381-4278 | | | | | TRADE PAYABLE | 0.00 |
| GALJOUR, STEPHEN P | [REDACTED] | | | | | #0012 | | | | EMPLOYEE CLAIMS | 77,500.00 |
| GALLAGHER, J O | 5654 ELLA LEE LANE | | HOUSTON | TX | 77056 | | | | | OVERRIDE ROYALTY INTEREST | 0.36 |
| GARRETT, JONATHAN C | [REDACTED] | | | | | #0013T | | | | OTHER | 0.00 |
| GATEWAY OFFSHORE PIPELINE CO. | 1415 LOUISIANA STREET | STE. 4100 | HOUSTON | TX | 77002 | | | | | TRADE PAYABLE | 19,414.68 |
| GATOR TANK RENTALS, INC. | P.O. BOX 2898 | | MORGAN CITY | LA | 70381 | | | | | TRADE PAYABLE | 1,320.00 |
| GAUBERT OIL COMPANY INC. | P.O. BOX 310 | | THIBODAUX | LA | 70302 | | | | | TRADE PAYABLE | 0.00 |
| GEMINI SOLUTIONS INC. | 702 MORTON STREET | | RICHMOND | TX | 77469 | | | | | TRADE PAYABLE | 0.00 |
| GEOLOGICAL RESEARCH CENTERS, LLC | P.O. BOX 51803 | | LAFAYETTE | LA | 70505 | | | | | TRADE PAYABLE | 0.00 |
| GEOTAPE LTD. | P.O. BOX 54407 | | NEW ORLEANS | LA | 70154-4407 | | | | | TRADE PAYABLE | 0.00 |
| GERALD GONZALES | 1109 FIELD AVENUE | | METAIRIE | LA | 70001 | | | | | TRADE PAYABLE | 0.00 |
| GLOBAL X-RAY & TESTING CORP. | DEPT. 2361 | P.O. BOX 122361 | DALLAS | TX | 75312-2361 | | | | | TRADE PAYABLE | 3,718.05 |
| GLOBAL INDUSTRIES OFFSHORE LLC | DEPT. 0275 | P.O. BOX 120275 | DALLAS | TX | 75312-0275 | | | | | TRADE PAYABLE | 12,535.25 |
| GLUECK, LINDA FORBES | 2822 BRIARHURST DR #33 | | HOUSTON | TX | 77057 | | | | | OVERRIDE ROYALTY INTEREST | 149.20 |
| GLY-TECH SERVICES, INC. | P. O. BOX 1265 | | HARVEY | LA | 70059-1265 | | | | | TRADE PAYABLE | 0.00 |
| GOM SHELF LLC | P.O. BOX 730439 | | DALLAS | TX | 75373-0439 | | | | | TRADE PAYABLE | 0.00 |
| GONZALES, GERALD T | [REDACTED] | | | | | #0014 | | | | EMPLOYEE CLAIMS | 12,500.00 |
| GOULA, RICHARD | 113 ACACIA | | LAFAYETTE | LA | 70508 | | | | | OVERRIDE ROYALTY INTEREST | 20.05 |
| GRAND ISLE SHIPYARD, INC. | P.O. BOX 820 | | GALLIANO | LA | 70354 | | | | | TRADE PAYABLE | 75,871.33 |
| GRAPHIC ENTERPRISES, INC. | P.O. BOX 643842 | | PITTSBURGH | PA | 15264-3842 | | | | | TRADE PAYABLE | 0.00 |
| GRASSO PRODUCTION MANAGEMENT, INC. | [REDACTED] | P.O. BOX 841637 | DALLAS | TX | 75284-1637 | | | | | TRADE PAYABLE | 0.00 |
| GRAY, WILLIAM M | [REDACTED] | | | | | #0015T | | | | OTHER | 0.00 |
| GREENBRIAR ENERGY, INC. | 3000 RICHMOND SUITE 550 | | HOUSTON | TX | 77098 | | | | | OVERRIDE ROYALTY INTEREST | 59.98 |
| GREENE'S ENERGY GROUP | P.O. BOX 676263 | | DALLAS | TX | 75267-6263 | | | | | TRADE PAYABLE | 130,136.41 |
| GREENSUN, LLC | 15377 CARLOU DR | | PONCHATOULA | LA | 70454 | | | | | TRADE PAYABLE | 0.00 |
| GRIMM, DONALD A | 4334 HAVEN GLEN DRIVE | | KINGWOOD | TX | 77339 | | | | | OVERRIDE ROYALTY INTEREST | 544.16 |
| GRYPHON EXPLORATION COMPANY | 830 WEST CAUSEWAY APPROACH | SUITE 1000 | MANDEVILLE | LA | 70471 | | | | | TRADE PAYABLE | 66,926.47 |
| GUARDIAN LIFE INSURANCE CO. | P.O. BOX 95101 | | CHICAGO | IL | 60694-5101 | | | | | TRADE PAYABLE | 0.00 |
| GUILLLOT, JEFFREY A | [REDACTED] | | | | | #0016 | | | | EMPLOYEE CLAIMS | 10,000.00 |
| GULF COAST CHEMICAL, LLC | P.O. BOX 62600 | DEPT. # 1443 | NEW ORLEANS | LA | 70162-2600 | | | | | TRADE PAYABLE | 0.00 |
| GULF COAST COMPANIES, INC | 220 JACQULYN STREET | | ABBEVILLE | LA | 70510 | | | | | TRADE PAYABLE | 0.00 |
| GULF COAST MEASUREMENT, INC. | PO BOX 854 | | CYPRESS | TX | 77410-0854 | | | | | TRADE PAYABLE | 1,468.45 |
| GULF OCEAN SERVICES, INC. | P. O. BOX 231 | | CAMERON | LA | 70631 | | | | | TRADE PAYABLE | 0.00 |
| GULF33 VALVE PROS LLC | 440 INDUSTRIAL PARKWAY -STE. 2 | | LAFAYETTE | LA | 70508 | | | | | TRADE PAYABLE | 4,972.00 |
| GULFSTREAM SERVICES, INC. | P.O. BOX 5041 | | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 25,968.55 |
| GURLEY, MICHELE HUGHEN | 1222 FOREST HOME | | HOUSTON | TX | 77077 | | | | | OVERRIDE ROYALTY INTEREST | 93.31 |
| H.I.S. FIRE & SAFETY | P.O. BOX 12801 | | NEW IBERIA | LA | 70562 | | | | | TRADE PAYABLE | 0.00 |
| HACKEDORN, LYNNE L | 2011 BOLSOVER | | HOUSTON | TX | 77005 | | | | | OVERRIDE ROYALTY INTEREST | 5,101.69 |
| HALL, DANIEL O | [REDACTED] | | | | | #0017 | | | | EMPLOYEE CLAIMS | 62,500.00 |
| HALLER, PAULA | 76328 HWY 25 | | COVINGTON | LA | 70433 | | | | | OVERRIDE ROYALTY INTEREST | 8.12 |
| HALLER, STEVEN | P.O. BOX 1220 | | MANDEVILLE | LA | 704701220 | | | | | OVERRIDE ROYALTY INTEREST | 8.12 |
| HALLIBURTON ENERGY SERVICES, INC | P.O. BOX 203143 | | HOUSTON | TX | 77216-3143 | | | | | TRADE PAYABLE | 0.00 |
| HANTEL ESTATE, LYNN CHIMENTO | MICHAEL P HANTEL INDP EXECUTOR | 1620 SOUTH BOULEVARD | HOUSTON | TX | 77006 | | | | | OVERRIDE ROYALTY INTEREST | 15.96 |
| HARMEYER, RENEE BERGERON | 2545 S. 93RD STREET | | WEST ALLIS | WI | 53227 | | | | | OVERRIDE ROYALTY INTEREST | 104.14 |
| HARMON FAMILY REV LIVING TRUST | WM & LYNN HARMON CO-TRUSTEES | 75 WIND RIDGE CIRCLE | THE WOODLANDS | TX | 77381 | | | | | OVERRIDE ROYALTY INTEREST | 2,605.57 |
| HART ENERGY PUBLISHING | P.O. BOX 5801 | | HARLAN | IA | 51593-1301 | | | | | TRADE PAYABLE | 0.00 |
| HARTMAN FAMILY, LLC | ATTN: JAMES A. HARTMAN | 775 S. FOXTAIL CIRCLE | WEST DES MOINES | IA | 50266 | | | | | OVERRIDE ROYALTY INTEREST | 346.67 |
| HARVEST PIPELINE COMPANY | DEPT. 567 | P.O. BOX 4346 | HOUSTON | TX | 77210-4346 | | | | | TRADE PAYABLE | 74,895.20 |
| HAUGLUM, HILMER ANTHONY | 205 DEL MAR BLVD | | CORPUS CHRISTI | TX | 78404 | | | | | OVERRIDE ROYALTY INTEREST | 4,105.05 |
| HB RENTALS | P.O. BOX 122131 | DEPT. 2131 | DALLAS | TX | 75312-2131 | | | | | TRADE PAYABLE | 0.00 |
| HEAVEN L. FRILLOT | 4904 PIKE DRIVE | | METAIRIE | LA | 70003 | | | | | TRADE PAYABLE | 0.00 |

SCHEDULE F-1

| Name | Address1 | Address2 | City | State | Zip | Acct No. | Contingent | Unliquidated | Disputed | Nature of Claim | ClaimAmt |
|--------------------------------|-------------------------------|----------------------------|----------------|-------|------------|----------|------------|--------------|----------|---------------------------|------------|
| HERALD-ABICHARD | RESOURCES, INC. | 103 EXCHANGE PLACE STE 200 | LAFAYETTE | LA | 70503 | | | | | OVERRIDE ROYALTY INTEREST | 68.92 |
| HERC EXCHANGE LLC | P.O. BOX 650280 | | DALLAS | TX | 75265-0280 | | | | | TRADE PAYABLE | 0.00 |
| HERCULES DRILLING COMPANY | DEPT. 313 | P.O. BOX 4346 | HOUSTON | TX | 77210-4346 | | | | | TRADE PAYABLE | 0.00 |
| HERCULES LIFTBOAT COMPANY, LLC | DEPT. 819 | P.O. BOX 4346 | HOUSTON | TX | 77210-4346 | | | | | TRADE PAYABLE | 0.00 |
| HESTER JR, TOMMY R | 9550 NORTHBRIDGE | | CONROE | TX | 77303 | | | | | OVERRIDE ROYALTY INTEREST | 705.95 |
| Hilcorp Energy GOM LLC | 1201 Louisiana St. | Suite 1400 | HOUSTON | TX | 77002 | | | | | WORKING INTEREST | 18,897.70 |
| HINE ENVIRONMENTL SERVICES | P.O. BOX 6251 | | LAKE CHARLES | LA | 70606 | | | | | TRADE PAYABLE | 0.00 |
| HIPS UJI OPERATING COMPANY | P.O. BOX 731092 | | DALLAS | TX | 75373-1092 | | | | | TRADE PAYABLE | 12,207.85 |
| HOADLEY, CAROL M. | 2100 ST CHARLES AVE 6M | | NEW ORLEANS | LA | 70130 | | | | | OVERRIDE ROYALTY INTEREST | 86.80 |
| HOLLAND EXPLORATION INC | 1054 BAYOU ISLAND DRIVE | | HOUSTON | TX | 77063 | | | | | OVERRIDE ROYALTY INTEREST | 0.00 |
| HOLLINS, JOHN | 3019 WOODLAND VIEW DRIVE | | HUMBLE | TX | 77345 | | | | | OVERRIDE ROYALTY INTEREST | 27.08 |
| HONOLD, JULIUS P | [REDACTED] | | | | | #0018 | | | | EMPLOYEE CLAIMS | 15,834.00 |
| HOT ENERGY SERVICES, INC. | P.O. BOX 122271 | DEPT. 2271 | DALLAS | TX | 75312-2271 | | | | | TRADE PAYABLE | 0.00 |
| HOUMA ARMATURE WRKS/SUPPLY INC | 2534 CUMMINS ROAD | P.O. BOX 10127 STATION #1 | HOUMA | LA | 70363 | | | | | TRADE PAYABLE | 3,984.00 |
| HOUSTON ENERGY L.P. | 1415 LOUISIANA STREET | SUITE 2400 | HOUSTON | TX | 77002 | | | | | OVERRIDE ROYALTY INTEREST | 644.23 |
| HUGHEN JR, THOMAS ALFRED | P.O. BOX 88096 | | HOUSTON | TX | 77288 | | | | | OVERRIDE ROYALTY INTEREST | 93.31 |
| HUNTER REVOCABLE TRUST | GERHART E HUNTER TRUSTEE | 8702 HOLLY HILLS | TOMBALL | TX | 77375 | | | | | OVERRIDE ROYALTY INTEREST | 7,685.82 |
| HUTSON, JACKIE D | 10834-A LYNBROOK | | HOUSTON | TX | 77042 | | | | | OVERRIDE ROYALTY INTEREST | 260.60 |
| I.F. HINGLE, JR., SHERRIFF | AND EX-OFFICIO TAX COLLECTOR | 302 MAIN STREET | BELLE CHASSE | LA | 700037 | | | | | TRADE PAYABLE | 0.00 |
| IHS GLOBAL INC. | DEPARTMENT NUMBER 142 | | DENVER | CO | 80271-0142 | | | | | TRADE PAYABLE | 0.00 |
| INDEM CO | 777 POST OAK BLVD., | SUITE 330 | HOUSTON | TX | 77056 | | | | | TRADE PAYABLE | 0.00 |
| INDUSTRIAL & OILFIELD SERVICES | P.O. BOX 52327 | | LAFAYETTE | LA | 70505 | | | | | TRADE PAYABLE | 0.00 |
| INDUSTRIAL WELDING SUPPLY | P.O. BOX 11407 | | BIRMINGHAM | AL | 35246-1005 | | | | | TRADE PAYABLE | 0.00 |
| INTERACT | 4567 TELEPHONE ROAD, STE. 203 | | VENTURA | CA | 93003 | | | | | TRADE PAYABLE | 0.00 |
| INTERMEDIA TECHNOLOGIES, INC. | DRAWER # 1061 | P.O. BOX 5935 | TROY | MI | 48007-5935 | | | | | TRADE PAYABLE | 0.00 |
| INTERNATIONAL MARINE, LLC | P.O. BOX 1580 | | LAROSE | LA | 70373 | | | | | TRADE PAYABLE | 0.00 |
| INTERTEK USA INC. | P.O. BOX 32849 | | HARTFORD | CT | 06150-2849 | | | | | TRADE PAYABLE | 0.00 |
| ISLAND OPERATING CO., INC. | LOCK BOX | P.O. BOX 27783 | HOUSTON | TX | 77227-7783 | | | | | TRADE PAYABLE | 169,359.82 |
| ITT CORP. | P.O. BOX 371630 | MELLON BANK | PITTSBURGH | PA | 15250-7630 | | | | | TRADE PAYABLE | 0.00 |
| J & S RENTAL TOOLS, INC. | P.O. BOX 1229 | | YOUNGSVILLE | LA | 70592 | | | | | TRADE PAYABLE | 0.00 |
| J. CONNOR CONSULTING, INC. | 16225 PARK TEN PLACE | SUITE 700 | HOUSTON | TX | 77084 | | | | | TRADE PAYABLE | 1,330.00 |
| J.K. TRUCKING | P.O. BOX 2924 | | MARRERO | LA | 70072 | | | | | TRADE PAYABLE | 0.00 |
| JACKSON, MICHAEL WILLIAM | 2441 WHITE OAK DRIVE | | HOUSTON | TX | 77009 | | | | | OVERRIDE ROYALTY INTEREST | 1,127.60 |
| JAMES H. BAILEY | 556 SOUTHDOWN LOOP | | COVINGTON | LA | 70433 | | | | | TRADE PAYABLE | 0.00 |
| JANIC DIRECTIONAL SURVEY, INC. | P.O. BOX 91830 | | LAFAYETTE | LA | 70509 | | | | | TRADE PAYABLE | 0.00 |
| JEFFREY A. GUILLOT | 1507 RUE MIRAMON | | SLIDELL | LA | 70458 | | | | | TRADE PAYABLE | 0.00 |
| JERRY SAPORITO | 209 STELLA ST | | METAIRIE | LA | 70005 | | | | | TRADE PAYABLE | 0.00 |
| JESSE A. MORRIS SR. | 40878 HWY. 23 | | BURAS | LA | 70041 | | | | | TRADE PAYABLE | 0.00 |
| JMN SPECIALTIES, INC. | P.O. BOX 189 | | WESTWEGO | LA | 70096-0189 | | | | | TRADE PAYABLE | 0.00 |
| JOE'S SEPTIC CONTRACTORS, INC | P.O. BOX 336 | | CUT OFF | LA | 70345 | | | | | TRADE PAYABLE | 0.00 |
| JOHN CHANCE LAND SURVEYS, INC. | P.O. BOX 201954 | | HOUSTON | TX | 77216-1954 | | | | | TRADE PAYABLE | 0.00 |
| JOHN CREMALDI, CPA, LLC | 110 VETERANS BLVD. | SUITE 170 | METAIRIE | LA | 70005 | | | | | TRADE PAYABLE | 0.00 |
| JOHN D. PERI | 350 W. MAGNOLIA ST. | | PONCHATOULA | LA | 70454 | | | | | TRADE PAYABLE | 0.00 |
| JOHN H. CARTER CO., INC. | P.O. BOX 4869 | DEPT. # 161 | HOUSTON | TX | 77210-4869 | | | | | TRADE PAYABLE | 1,569.51 |
| JOHN P. BOYLAN | 6129 FORDHAM DRIVE | | HOUSTON | TX | 77005 | | | | | TRADE PAYABLE | 0.00 |
| JOHN R BONICA, PC | 1322 DART STREET | | HOUSTON | TX | 77007-6206 | | | | | TRADE PAYABLE | 0.00 |
| JOHN R. ALDRIDGE | 42022 JAMIE ROAD | | RAIRIEVILLE | LA | 70769 | | | | | TRADE PAYABLE | 0.00 |
| JOHN W. STONE OIL | DISTRIBUTOR, L.L.C. | DEPT. 322, P.O. BOX 4869 | HOUSTON | TX | 77210-4869 | | | | | TRADE PAYABLE | 29,970.34 |
| JOHNSON RESOURCES, INC. | BOX 10459 | | CORPUS CHRISTI | TX | 78460 | | | | | TRADE PAYABLE | 2,730.00 |
| JONATHAN C. GARRETT | 745 BOCAGE LANE | | MANDEVILLE | LA | 70471 | | | | | TRADE PAYABLE | 14,583.33 |
| JONES WALKER | 201 ST. CHARLES AVE. | 50TH FLOOR | NEW ORLEANS | LA | 70170-5100 | | | | | TRADE PAYABLE | 0.00 |
| JONES, STEVEN L | [REDACTED] | | | | | #0019 | | | | EMPLOYEE CLAIMS | 10,000.00 |
| JOSHUA MARINE, INC. | 37059 HWY 11 | | BURAS | LA | 70041 | | | | | TRADE PAYABLE | 0.00 |
| JUDD, RANDY E | 18 WISHBONE BUSH ROAD | | THE WOODLANDS | TX | 77380 | | | | | OVERRIDE ROYALTY INTEREST | 176.22 |
| JULIUS P."FLIP" HONOLD | 1211 FAIRFIELD DR. | | MANDEVILLE | LA | 70448 | | | | | TRADE PAYABLE | 0.00 |
| JURASIN, JOHN M | 9700 RICHMOND AVE SUITE 124 | | HOUSTON | TX | 77042-4851 | | | | | OVERRIDE ROYALTY INTEREST | 52.01 |
| JXF OIL LLC | P.O. BOX 940383 | | HOUSTON | TX | 77094-7383 | | | | | OVERRIDE ROYALTY INTEREST | 93.07 |
| KEITH REVELS | 343 SHARON DRIVE | | NEW ORLEANS | LA | 70124 | | | | | TRADE PAYABLE | 0.00 |
| KENTWOOD SPRINGS | P.O. BOX 660579 | | DALLAS | TX | 75266-0579 | | | | | TRADE PAYABLE | 57.57 |
| KEYSTONE ENGINEERING INC. | 1267 W. CAUSEWAY APPROACH | | MANDEVILLE | LA | 70471 | | | | | TRADE PAYABLE | 2,636.35 |
| KILBURN JONES & GILL, LLP | 6363 WOODWAY | SUITE 1100 | HOUSTON | TX | 77057 | | | | | TRADE PAYABLE | 0.00 |
| KIMRAY INC. | P.O. BOX 18949 | | OKLAHOMA CITY | OK | 73154-0949 | | | | | TRADE PAYABLE | 234.60 |
| KING, KREBS & JURGENS, P.L.L.C | 201 ST. CHARLES AVENUE | 45TH FLOOR | NEW ORLEANS | LA | 70170 | | | | | TRADE PAYABLE | 6,335.75 |
| KIPPERS COMMUNICATIONS, INC. | 6205 THIRD STREET | | HARAHAN | LA | 70123-4052 | | | | | TRADE PAYABLE | 0.00 |
| KNIGHT SAW SERVICES | P.O. BOX 53616 | | LAFAYETTE | LA | 70505 | | | | | TRADE PAYABLE | 0.00 |
| KNIGHT WELL SERVICES | P.O. BOX 53616 | | LAFAYETTE | LA | 70505 | | | | | TRADE PAYABLE | 285,613.37 |
| KOPP, JEANNE BERGERON | 1906 W EGGERT PLACE | | MILWAUKEE | WI | 53209 | | | | | OVERRIDE ROYALTY INTEREST | 104.17 |
| KOSMITIS, DAVID K | PO BOX 103 | | MAGNOLIA | TX | 77353-0103 | | | | | OVERRIDE ROYALTY INTEREST | 7,200.01 |
| KRUGER, KATHRYN M | [REDACTED] | | | | | #0020 | | | | EMPLOYEE CLAIMS | 0.00 |

SCHEDULE F-1

| Name | Address1 | Address2 | City | State | Zip | Acct No. | Contingent | Unliquidated | Disputed | Nature of Claim | ClaimAmt |
|--------------------------------|-------------------------------|--------------------------------|---------------|-------|------------|----------|------------|--------------|----------|---------------------------|------------|
| KUHN RUSSELL B ESTATE | ALLEN M KUHN, EXECUTOR | 1715 NASHVILLE AVE | NEW ORLEANS | LA | 70115 | | | | | OVERRIDE ROYALTY INTEREST | 99.51 |
| KUHN, ALLEN M | 1715 NASHVILLE AVENUE | | NEW ORLEANS | LA | 70115 | | | | | OVERRIDE ROYALTY INTEREST | 99.51 |
| KUHN, CYNTHIA ANN | 4215 UPHAM RD | | DAYTON | TX | 45429 | | | | | OVERRIDE ROYALTY INTEREST | 99.51 |
| KUHN, GLORIA L | 4428 PERKINS STREET | | METAIRIE | TX | 70001 | | | | | OVERRIDE ROYALTY INTEREST | 99.51 |
| KUHN, VIRGINIA C. | 3425 DANNER CIRCLE | | BIRMINGHAM | AL | 35243 | | | | | OVERRIDE ROYALTY INTEREST | 99.51 |
| KUNTZ, VESTA L | 2141 LOOSCAN LANE | | HOUSTON | TX | 77019 | | | | | OVERRIDE ROYALTY INTEREST | 0.00 |
| KUSHNER LAGRAIZE, L.L.C. | 3330 W. ESPLANADE AVE. | SUITE 100 | METAIRIE | LA | 70002 | | | | | TRADE PAYABLE | 0.00 |
| KUYKENDALL JR, KENNETH D | 4321 JIM WEST | | BELLAIRE | TX | 77401 | | | | | OVERRIDE ROYALTY INTEREST | 335.24 |
| L & L IRONWORKS, INC. | P.O. BOX 454 | | HARVEY | LA | 70069-0454 | | | | | TRADE PAYABLE | 0.00 |
| L & L OIL & GAS SERVICES, LLC | P.O. BOX 201617 | | DALLAS | TX | 75320-1617 | | | | | TRADE PAYABLE | 414.00 |
| LA, DEPT. OF ENVIR. QUALITY | FINANCIAL SERVICES DIV. | P.O. BOX 4303 | BATON ROUGE | LA | 70821-4303 | | | | | TRADE PAYABLE | 0.00 |
| LABORDE MARINE CREWBOATS ILLC | 601 POYDRAS STREET | STE. 1725 | NEW ORLEANS | LA | 70130 | | | | | TRADE PAYABLE | 932,684.94 |
| LABORDE MARINE CREWBOATS, LLC | 1601 HIGHWAY 182 | P.O. BOX 2945 | MORGAN CITY | LA | 70381 | | | | | TRADE PAYABLE | 0.00 |
| LABORDE MARINE L.L.C. | 601 POYDRAS STREET | SUITE 1725 | NEW ORLEANS | LA | 70130 | | | | | TRADE PAYABLE | 91,035.00 |
| LADSTAETTER, DEBORAH | SCHNEEBURGASSE 38 | A-6020 | INNSBRUCK | | | | | | | OVERRIDE ROYALTY INTEREST | 171.04 |
| LAFAYETTE SIGNS, INC. | 440 INDUSTRIAL PARKWAY, # 7 | | LAFAYETTE | LA | 70508 | | | | | TRADE PAYABLE | 0.00 |
| LAFOURCHE TELEPHONE CO.,LLC | P.O. BOX 61058 | | NEW ORLEANS | LA | 70161-1058 | | | | | TRADE PAYABLE | 0.00 |
| LAKEWAY ATHLETIC CLUB | 3838 N. CAUSEWAY BLVD. | | METAIRIE | LA | 70002 | | | | | TRADE PAYABLE | 836.83 |
| LAPORTE SEHRT ROMIG HAND | 110 VETERANS MEMORIAL BLVD. | SUITE 200 | METAIRIE | LA | 70005-4958 | | | | | TRADE PAYABLE | 0.00 |
| LEGACY OFFSHORE, LLC | P.O. BOX 1470 | | BROUSSARD | LA | 70518-1470 | | | | | TRADE PAYABLE | 0.00 |
| LEGGETT OIL COMPANY | P O BOX 795786 | | DALLAS | TX | 75379-5786 | | | | | OVERRIDE ROYALTY INTEREST | 9.14 |
| LEXCO DATA SYSTEMS | P.O. BOX 692372 | | HOUSTON | TX | 77269 | | | | | TRADE PAYABLE | 0.00 |
| LEXUS FINANCIAL SERVICES | PO BOX 650686 | | DALLAS | TX | 75265-0686 | | | | | TRADE PAYABLE | 0.00 |
| LIBERTY SERVICES, INC. | P.O. BOX 54467 | | NEW ORLEANS | LA | 70154-4467 | | | | | TRADE PAYABLE | 53,168.00 |
| LIFESTART @ LAKEWAY | ATHLETIC CLUB | 3838 N. CAUSEWAY BLVD.,STE.900 | METAIRIE | LA | 70002 | | | | | TRADE PAYABLE | 0.00 |
| LINDSEY JR., STANLEY L. | P O BOX 361 | | SMITHVILLE | TX | 78957 | | | | | OVERRIDE ROYALTY INTEREST | 174.39 |
| LISKOW & LEWIS | 701 POYDRAS STREET | SUITE 50000 | NEW ORLEANS | LA | 70139-5009 | | | | | TRADE PAYABLE | 0.00 |
| LOCKE LIDDELL & SAPP | LLP | P. O. BOX 201072 | HOUSTON | TX | 77216-1072 | | | | | TRADE PAYABLE | 0.00 |
| LOGIC CONTROL SYSTEMS, LLC | 107 ABIGAYLES ROW | | SCOTT | LA | 70583 | | | | | TRADE PAYABLE | 0.00 |
| LOUIS GILBERT & ASSOCIATES INC | 3636 N. CAUSEWAY BLVD. | SUITE 204 | METAIRIE | LA | 70002 | | | | | TRADE PAYABLE | 0.00 |
| LOUISIANA ASSOCIATION OF | BUSINESS AND INDUSTRY | P.O. BOX 80258 | BATON ROUGE | LA | 70898-0258 | | | | | TRADE PAYABLE | 0.00 |
| LOUISIANA DEPT.OF ENVIR.QUALIY | FINANCIAL SERVICES DIVISION | P.O. BOX 4311 | BATON ROUGE | LA | 70821-4311 | | | | | TRADE PAYABLE | 0.00 |
| LOUISIANA MACHINERY, L.L.C. | 100 BOYCE STREET | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 0.00 |
| LOUISIANA OFFICE OF MINERAL | RESOURCES; ATTN: J. SCHOTT | P.O. BOX 2827 | BATON ROUGE | LA | 70821-2827 | | | | | TRADE PAYABLE | 0.00 |
| LOUISIANA OFFICE PRODUCTS | P.O. BOX 23851 | | HARAHAN | LA | 70183-0851 | | | | | TRADE PAYABLE | 172.65 |
| LOUISIANA SAFETY SYSTEMS, INC. | P.O. BOX 3307 | | LAFAYETTE | LA | 70502 | | | | | TRADE PAYABLE | 0.00 |
| LOUISIANA TRANSPORTATION, INC | P.O. BOX 712934 | | CINCINNATI | OH | 45271-2934 | | | | | TRADE PAYABLE | 0.00 |
| LOUISIANA VALVE SOURCE, INC. | P.O. BOX 2231 | | LAFAYETTE | LA | 70502 | | | | | TRADE PAYABLE | 19,172.93 |
| LWCC | P.O. BOX 61005 | | NEW ORLEANS | LA | 70161-1005 | | | | | TRADE PAYABLE | 0.00 |
| LYCON, INC. | 405 INDUSTRIAL PARKWAY | | LAFAYETTE | LA | 70508 | | | | | TRADE PAYABLE | 0.00 |
| M & J VALVE SERVICES, INC. | P.O. BOX 92795 | | LAFAYETTE | LA | 70509-2795 | | | | | TRADE PAYABLE | 1,314.87 |
| M & M WIRELINE & OFFSHORE | SERVICES, L.L.C. | P.O. BOX 591 | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 0.00 |
| MACE, TOMMIE J | UNKNOWN | | AUSTIN | TX | 78711 | | | | | OVERRIDE ROYALTY INTEREST | 592.71 |
| MACHINE SHOP SERVICES INC. | P.O. BOX 5041 | | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 12,965.00 |
| MAC-NETT ENVIRONMENTAL | SERVICES, L.L.C. | 2977 MONTERREY DRIVE | BATON ROUGE | LA | 70814-4981 | | | | | TRADE PAYABLE | 2,721.50 |
| MACQUARIE BANK LIMITED | ONE ALLEN CENTER, SUITE 3100 | 500 DALLAS STREET | HOUSTON | TX | 77002 | | | | | TRADE PAYABLE | 0.00 |
| MADERE & SONS MARINE | RENTAL CORP. | 37212 HWY 11 SOUTH | BURAS | LA | 70041 | | | | | TRADE PAYABLE | 0.00 |
| MAGNON ELECTRIC, INC. | 518 SOUTH PIERCE STREET | | LAFAYETTE | LA | 70501 | | | | | TRADE PAYABLE | 0.00 |
| MAGNUM MUD EQUIPMENT CO.,INC. | P.O. BOX 4258 | | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 6,663.00 |
| MAIN PASS OIL GATHERING CO. | P.O. BOX 7247-8527 | | PHILADELPHIA | PA | 19170-8527 | | | | | TRADE PAYABLE | 0.00 |
| MAJOR EQUIPMENT & REMEDIATION | P.O. BOX 3616 | | MORGAN CITY | LA | 70381 | | | | | TRADE PAYABLE | 0.00 |
| MANTA RAY OFFSHORE | GATHERING COMPANY, LLC | 9246 PAYSHERE CIRCLE | CHICAGO | IL | 60674 | | | | | TRADE PAYABLE | 3,483.75 |
| MARINE CHEMISTS OF LOUISIANA | P.O. BOX 9064 | | BRIDGE CITY | LA | 70096 | | | | | TRADE PAYABLE | 4,000.00 |
| MARINE SPILL RESPONSE CORP | DOUG FERRARI | 220 SPRING ST., STE. 500 | HERNDON | VA | 20170 | | | | | TRADE PAYABLE | 0.00 |
| MARINER ENERGY RESOURCES INC | 2000 W SAM HOUSTON PKWY #2000 | | HOUSTON | TX | 77042-3622 | | | | | OVERRIDE ROYALTY INTEREST | 16,360.26 |
| MARINER ENERGY RESOURCES INC | 2000 W SAM HOUSTON PKWY #2000 | | HOUSTON | TX | 77042-3622 | | | | | WORKING INTEREST | 40,286.44 |
| MARINER ENERGY, INC. | DEPT. 877 | P.O. BOX 4346 | HOUSTON | TX | 77210-4346 | | | | | TRADE PAYABLE | 136,598.35 |
| MARITECH RESOURCES | 25025 NORTH I-45, STE. 600 | | THE WOODLANDS | TX | 77380 | | | | | TRADE PAYABLE | 0.00 |
| Maritech Resources, Inc. | 25025 I-45 North | ATTN: JENNIFER MCKELLAR | THE WOODLANDS | TX | 77380 | | | | | OVERRIDE ROYALTY INTEREST | 193.20 |
| MARITECH RESOURCES, INC. | P.O. BOX 841063 | Suite 600 | DALLAS | TX | 75284-1063 | | | | | TRADE PAYABLE | 7,411.46 |
| MARKEY, DANIEL G | 70 WEST LAKEMIST CIRCLE | | THE WOODLANDS | TX | 77380 | | | | | OVERRIDE ROYALTY INTEREST | 17,341.78 |
| MARLIN COASTAL LLC | 3861 AMBASSADOR CAFFERY PKWY | SUITE 600 | LAFAYETTE | LA | 70503 | | | | | TRADE PAYABLE | 0.00 |
| MARMAC AGENCY, INC. | P.O. BOX 973760 | | DALLAS | TX | 75397-3760 | | | | | TRADE PAYABLE | 0.00 |
| MARSH USA INC. - LOUISIANA | P.O. BOX 973760 | | DALLAS | TX | 75397-3760 | | | | | TRADE PAYABLE | 0.00 |
| MARTIN HOLDINGS, LLC | P.O. BOX 310 | | GALLIANO | LA | 70354 | | | | | TRADE PAYABLE | 0.00 |
| MARTIN MIDSTREAM PARTNERS, LP | P.O. BOX 671046 | | DALLAS | TX | 75267-1046 | | | | | TRADE PAYABLE | 738.00 |
| MARTINE SHERLOCK | 10948 S. HARDY ST. | | NEW ORLEANS | LA | 70127 | | | | | TRADE PAYABLE | 0.00 |
| MATHESON TRI-GAS | P.O. BOX 845502 | | DALLAS | TX | 75284-5502 | | | | | TRADE PAYABLE | 524.66 |
| MCC SERVICES, LLC | 3001 SEVENTEENTH STREET | P.O. BOX 7460 | METAIRIE | LA | 70010 | | | | | TRADE PAYABLE | 178.48 |

SCHEDULE F-1

| Name | Address1 | Address2 | City | State | Zip | Acct No. | Contingent | Unliquidated | Disputed | Nature of Claim | ClaimAmt |
|--|---------------------------------|--------------------------------|----------------|-------|------------|----------|------------|--------------|----------|---------------------------|------------|
| MCGRAW, BARBARA NEILSON | 4133 KEELE DR | | GARLAND | TX | 75041-5422 | | | | | OVERRIDE ROYALTY INTEREST | 228.96 |
| MCJUNKIN RED MAN CORPORATION | P.O. BOX 849784 | | DALLAS | TX | 75284-9784 | | | | | TRADE PAYABLE | 0.00 |
| MCMORAN OIL & GAS LLC | DEPT. 0846 | P.O. BOX 120001 | DALLAS | TX | 75312-0846 | | | | | TRADE PAYABLE | 5,685.26 |
| MEASUREMENT SERVICES GROUP INC | P.O. BOX 5041 | | HOUMA | LA | 70361-5041 | | | | | TRADE PAYABLE | 0.00 |
| MEGGA INDUSTRIES, INC. | P.O. BOX 50080 | | NEW ORLEANS | LA | 70160 | | | | | TRADE PAYABLE | 0.00 |
| MERIT ENERGY COMPANY | P.O. BOX 843755 | | DALLAS | TX | 75284-3755 | | | | | TRADE PAYABLE | 30,137.56 |
| MERIT ENERGY COMPANY | P.O. Box 843727 | | DALLAS | TX | 75284 | | | | | OVERRIDE ROYALTY INTEREST | 40,825.90 |
| MERIT ENERGY COMPANY | P.O. Box 843727 | | DALLAS | TX | 75284 | | | | | WORKING INTEREST | 280,637.17 |
| MERRICK SYSTEMS, INC. | DEPT. 2269 | PO BOX 122269 | DALLAS | TX | 75312-2269 | | | | | TRADE PAYABLE | 0.00 |
| METCALF, LEE M | [REDACTED] | | | | | #0021 | | | | EMPLOYEE CLAIMS | 15,000.00 |
| MEVS, TRACY P | 15406 HUNTERS BEND | | TOMBALL | TX | 77375 | | | | | OVERRIDE ROYALTY INTEREST | 296.94 |
| MEYER WILLIAM B TRUSTEE | U/T/D 6-16-90 | P O BOX 54975 | OKLAHOMA CITY | OK | 731541975 | | | | | OVERRIDE ROYALTY INTEREST | 520.84 |
| MEYERS, KENDALL J | [REDACTED] | | | | | #0022 | | | | EMPLOYEE CLAIMS | 26,250.00 |
| M-I, LLC | P.O. BOX 200132 | | DALLAS | TX | 75320-0132 | | | | | TRADE PAYABLE | 10,699.06 |
| MIDSTREAM FUEL SERVICE LLC | P.O. BOX 3093 | | HOUSTON | TX | 77253-3093 | | | | | TRADE PAYABLE | 166,390.42 |
| MILLER, JOHN ROBERT | 635 HUNTERS GROVE LN | | HOUSTON | TX | 77024 | | | | | OVERRIDE ROYALTY INTEREST | 10,506.51 |
| MINERALS MANAGEMENT SERVICE | P.O. BOX 5810 | | DENVER | CO | 80217-5810 | | | | | TRADE PAYABLE | 0.00 |
| MINERALS REVENUE MANAGEMENT | P.O. BOX 5810 | | DENVER | CO | 80217-5810 | | | | | TRADE PAYABLE | 0.00 |
| MMR OFFSHORE SERVICES, INC. | 1043 QCP PARK DRIVE | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 0.00 |
| MOORE'S PUMP & SERVICES, INC | P.O. BOX 746 | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 4,076.68 |
| MORGAN CITY RENTALS | P.O. BOX 2946 | | MORGAN CITY | LA | 70381 | | | | | TRADE PAYABLE | 0.00 |
| MORRIS, BEN T | 600 TRAVIS STE 3100 | | HOUSTON | TX | 77002 | | | | | OVERRIDE ROYALTY INTEREST | 259.51 |
| MSO-MARINE INDUSTRY SCRAMBLE | ATTN: CWO ALLEN HUGHEY/GRIZZLE | 800 DAVID DRIVE | MORGAN CITY | LA | 70380 | | | | | TRADE PAYABLE | 0.00 |
| MURPHY, PATRICK | [REDACTED] | | | | | #0023 | | | | EMPLOYEE CLAIMS | 20,000.00 |
| N. R. BROUSSARD LANDING, INC. | 25817 LA. HWY 333 | | ABBEVILLE | LA | 70510 | | | | | TRADE PAYABLE | 0.00 |
| NATIONAL ENERGY GROUP, INC. | 4925 GREENVILLE AVE. | SUITE 1400 | DALLAS | TX | 75206 | | | | | TRADE PAYABLE | 0.00 |
| NATIONAL OILWELL VARCO, L.P. | P.O. BOX 200838 | | DALLAS | TX | 75320-0838 | | | | | TRADE PAYABLE | 1,555.57 |
| NATIONAL TANK COMPANY | NATCOGROUP | P.O. BOX 200203 | HOUSTON | TX | 77216-0203 | | | | | TRADE PAYABLE | 2,981.94 |
| NATIONAL WELDING SUPPLY CO., INC. | INC. | P.O. BOX 9786 | NEW IBERIA | LA | 70562-9786 | | | | | TRADE PAYABLE | 0.00 |
| NETWORK LOGIC, LLC | 1705 HWY 59 UNIT 11 | CROSS ROADS SHOPPING CTR | MANDEVILLE | LA | 70448 | | | | | TRADE PAYABLE | 0.00 |
| NEURALOG | 4800 SUGAR GROVE BLVD., STE 200 | | STAFFORD | TX | 77477 | | | | | TRADE PAYABLE | 0.00 |
| NEW CENTURY FABRICATORS, INC | P.O. BOX 730480 | | DALLAS | TX | 75373-0480 | | | | | TRADE PAYABLE | 0.00 |
| NEW HORIZONS OF N. ORLEANS, LA | 2800 VETERANS BLVD., STE. 330 | | METAIRIE | LA | 70002 | | | | | TRADE PAYABLE | 0.00 |
| NEW TECH ENGINEERING | LIMITED PARTNERSHIP | P.O. BOX 4573 | HOUSTON | TX | 77210-4573 | | | | | TRADE PAYABLE | 22,020.50 |
| NEWLIN RENTALS-REPAIR & SUPPLIES, INC. | 2200 ELM STREET | | MORGAN CITY | LA | 70380 | | | | | TRADE PAYABLE | 0.00 |
| NEWPAK DRILLING FLUIDS, LLC | C/O BANK ONE, LOUISIANA, NA | P.O. BOX 83116 | BATON ROUGE | LA | 70884-3116 | | | | | TRADE PAYABLE | 0.00 |
| NEWPAK ENVIRONMENTAL SERVICES | LLC | P.O. BOX 62600, DEPT. 1089 | NEW ORLEANS | LA | 70162-2600 | | | | | TRADE PAYABLE | 14,783.75 |
| NICO SUPPLY COMPANY, INC. | 7519 HIGHWAY 14 | | NEW IBERIA | LA | 70560 | | | | | TRADE PAYABLE | 0.00 |
| NOEX ENERGY INC. | 5847 SAN FELIPE, STE. 2800 | | HOUSTON | TX | 77057 | | | | | TRADE PAYABLE | 54,324.99 |
| NOLAN POWER GROUP, L.L.C. | P.O. BOX 54986 | | NEW ORLEANS | LA | 70154-4986 | | | | | TRADE PAYABLE | 8,135.57 |
| NORTHERN NATURAL GAS COMPANY | P.O. BOX 3330 | GLORIA ERICKSON | OMAHA | NE | 68103-0333 | | | | | TRADE PAYABLE | 1,490.00 |
| NOV PORTABLE POWER # 633 | P.O. BOX 202544 | | DALLAS | TX | 75320-2544 | | | | | TRADE PAYABLE | 13,244.29 |
| NSI UPSTREAM | 108 KOL DRIVE | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 600.00 |
| NUEVO ENERGY COMPANY | P O BOX 201552 | | DALLAS | TX | 75320-1552 | | | | | OVERRIDE ROYALTY INTEREST | 26,495.34 |
| OAR, INC. | P.O. BOX 2626 | | LAFAYETTE | LA | 70502-2626 | | | | | TRADE PAYABLE | 0.00 |
| O'BRIEN'S RESPONSE MANAGEMENT | INC. - BOX 2591 | P. O. BOX 8500 | PHILADELPHIA | PA | 19178-2591 | | | | | TRADE PAYABLE | 0.00 |
| OCEAN DATA TECHNOLOGIES, INC. | 153 LOVELLS LANE, STE. C | | MARSTONS MILLS | MA | 2648 | | | | | TRADE PAYABLE | 0.00 |
| OCEAN FRONT OIL & GAS INC | 24123 BOERNE STAGE RD #200 | | SAN ANTONIO | TX | 78255 | | | | | WORKING INTEREST | 653.00 |
| OFFICE DEPOT, INC. | P.O. BOX 689020 | DEPT. 56 - 8404378754 | DES MOINES | IA | 50368-9020 | | | | | TRADE PAYABLE | 0.00 |
| OFFICE FURNITURE USA | C.M. OFFICE PRODUCTS | 505 BERTRAND DRIVE SUITE 100 | LAFAYETTE | LA | 70506 | | | | | TRADE PAYABLE | 0.00 |
| OFFSHORE & INLAND TUBULAR, INC | 734 HUNTINGTON ROAD | | ROSENBERG | TX | 77471 | | | | | TRADE PAYABLE | 0.00 |
| OFFSHORE CLEANING SYSTEMS, LLC | DEPT. AT 952638 | | ATLANTA | GA | 31192-2638 | | | | | TRADE PAYABLE | 80,020.25 |
| OFFSHORE ENERGY SERVICES, INC. | P.O. BOX 53508 | | LAFAYETTE | LA | 70505 | | | | | TRADE PAYABLE | 0.00 |
| OFFSHORE OPERATORS COMMITTEE | ONE LAKEWAY BLDG, RUTH HUNICKE | 3900 N. CAUSEWAY BLVD. STE.700 | METAIRIE | LA | 70002 | | | | | TRADE PAYABLE | 0.00 |
| OFFSHORE PROCESS SERVICES, INC | 1206 PARK DR., SUITE 200 | | MANDEVILLE | LA | 70471 | | | | | TRADE PAYABLE | 212,113.45 |
| OFFSHORE RENTAL CO. | DBA TIGER OFFSHORE RENTALS | P.O. BOX 790 | BEAUMONT | TX | 77704-0790 | | | | | TRADE PAYABLE | 17,707.00 |
| OFFSHORE SUPPLIERS, LLC | P.O. BOX 821 | | METAIRIE | LA | 70004-0821 | | | | | TRADE PAYABLE | 1,300.00 |
| OFFSHORE TECHNICAL COMPLIANCE | 990 N. CORPORATE DRIVE | SUITE 300 | HARAHAN | LA | 70123 | | | | | TRADE PAYABLE | 0.00 |
| OIL & GAS INFORMATION SYSTEMS | 6500 WEST FREEWAY | SUITE 925 | FORT WORTH | TX | 76116 | | | | | TRADE PAYABLE | 0.00 |
| OILFIELD DATA SERVICES, INC. | 2107 BRUN ST. | | HOUSTON | TX | 77019 | | | | | TRADE PAYABLE | 12,237.50 |
| OILFIELD INSTRUMENTATION, | USA, INC. | P.O. BOX 51902 | LAFAYETTE | LA | 70505-1902 | | | | | TRADE PAYABLE | 0.00 |
| OMEGA NATCHIQ, INC. | P.O. BOX 196659 | | ANCHORAGE | AK | 99519 | | | | | TRADE PAYABLE | 3,999.81 |
| ONESOURCE PROFESSIONAL | SEARCH, LLC | 4075 DESOTO ST., STE. A | MANDEVILLE | LA | 70471 | | | | | TRADE PAYABLE | 0.00 |
| ONYX OFFSHORE, LLC | 802 N CARANCAHUA, STE. 575 | | CORPUS CHRISTI | TX | 78470 | | | | | TRADE PAYABLE | 0.00 |
| OTTINGER HEBERT, LLC | 1313 WEST PINHOOK ROAD | P.O. BOX DRAWER 52606 | LAFAYETTE | LA | 70505-2606 | | | | | TRADE PAYABLE | 0.00 |
| OVATION DATA SERVICES, INC. | 14199 WESTFAIR EAST DRIVE | | HOUSTON | TX | 77041-1105 | | | | | TRADE PAYABLE | 0.00 |
| OXY USA INC | P.O. BOX 841803 | | DALLAS | TX | 752841803 | | | | | OVERRIDE ROYALTY INTEREST | 2,535.95 |
| PACER SERVICE CENTER | P.O. BOX 70951 | | CHARLOTTE | NC | 28272-0951 | | | | | TRADE PAYABLE | 0.00 |
| PACIFIC-GULF WIRE ROPE, INC | 1504 ENGINEERS ROAD | | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 814.38 |

SCHEDULE F-1

| Name | Address1 | Address2 | City | State | Zip | Acct No. | Contingent | Unliquidated | Disputed | Nature of Claim | ClaimAmt |
|------------------------------------|--------------------------------|-----------------------------|---------------|-------|------------|----------|------------|--------------|----------|--------------------------|------------|
| PALM ENERGY OFFSHORE, L.L.C. | 3850 N. CAUSEWAY BLVD. | SUITE 1770 | METAIRIE | LA | 70002 | | | | | TRADE PAYABLE | 0.00 |
| PANEL SPECIALISTS, INC. | P.O. BOX 4239 | | HOUMA | LA | 70361-4239 | | | | | TRADE PAYABLE | 7,585.63 |
| PARAGON INDUSTRIES, INC. | P.O. BOX 2382 | | MORGAN CITY | LA | 70381 | | | | | TRADE PAYABLE | 0.00 |
| PARKER DRILLING OFFSHORE LLC | P. O. BOX 842043 | | DALLAS | TX | 75284-2043 | | | | | TRADE PAYABLE | 0.00 |
| PATHFINDER ENERGY SERVICES INC | P. O. BOX 200641 | | DALLAS | TX | 75320-0641 | | | | | TRADE PAYABLE | 0.00 |
| PATRICK MURPHY | 1043 TALLOWTREE DRIVE | | MANDEVILLE | LA | 70448 | | | | | TRADE PAYABLE | 0.00 |
| PATTERSON SERVICES, INC. | P.O. BOX 200522 | | HOUSTON | TX | 77216 | | | | | TRADE PAYABLE | 9,202.66 |
| PATTERSON, ELIZABETH B | 1127 GLOURIE DR | | HOUSTON | TX | 77055 | | | | | VERRIDE ROYALTY INTEREST | 0.00 |
| PAUL'S AGENCY, INC. | P.O. BOX 1680 | | MORGAN CITY | LA | 70381 | | | | | TRADE PAYABLE | 0.00 |
| PELICAN ENERGY CONSULTANTS LLC | 73100 E. STADIUM DRIVE | | COVINGTON | LA | 70433 | | | | | TRADE PAYABLE | 0.00 |
| PEREGRINE OIL & GAS, L.P. I | 3 RIVERWAY, SUITE 1750 | | HOUSTON | TX | 77056 | | | | | TRADE PAYABLE | 0.00 |
| PERFORMANCE ENERGY SERVICES | P.O. BOX 7096 | | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 159,161.62 |
| PERI, JOHN D | [REDACTED] | | | | | #0024 | | | | EMPLOYEE CLAIMS | 16,500.00 |
| PETRO CONSTRUCTION MANAGEMENT | 111 VETERANS BLVD. | SUITE 1050 | METAIRIE | LA | 70005 | | | | | TRADE PAYABLE | 0.00 |
| PETRO TOOL & SUPPLY CO, INC. | 4821 HIGHWAY 182 | | HOUMA | LA | 70 | | | | | TRADE PAYABLE | 0.00 |
| PETROCOM | P. O. BOX 54898 | | NEW ORLEANS | LA | 70154-4898 | | | | | TRADE PAYABLE | 0.00 |
| PETROLEUM COMPTROLLER SERVICES | 7211 REGENCY SQUARE | SUITE 225 | HOUSTON | TX | 7703-3122 | | | | | TRADE PAYABLE | 9,583.99 |
| PETROLEUM LABORATORIES, INC. | 333 EAST KALISTE SALOOM ROAD | | LAFAYETTE | LA | 70508 | | | | | TRADE PAYABLE | 0.00 |
| PETRON INDUSTRIES, INC. | P.O. BOX 41166 | | HOUSTON | TX | 77241-1166 | | | | | TRADE PAYABLE | 0.00 |
| PETRONYX, LLC | P.O. BOX 740309 | | NEW ORLEANS | LA | 70174-0309 | | | | | TRADE PAYABLE | 22,046.64 |
| PETROQUIP ENERGY SERVICES,LP | P.O. BOX 122142 | DEPT. 2142 | DALLAS | TX | 75312-2142 | | | | | TRADE PAYABLE | 0.00 |
| PGS | 15150 MEMORIAL DRIVE | ATTN: ACCOUNTS RECEIVABLE | HOUSTON | TX | 77079 | | | | | TRADE PAYABLE | 45,765.00 |
| PHILIP N. ASPRODITES | 214 GRIFFIN STREET | | SANTA FE | NM | 87501 | | | | | TRADE PAYABLE | 0.00 |
| PIONEER CONTRACT SERVICES, INC | DEPT 24 | P.O. BOX 4346 | HOUSTON | TX | 77210-4346 | | | | | TRADE PAYABLE | 0.00 |
| PIONEER NATURAL RESOURCES USA | P.O. BOX 840836 | | DALLAS | TX | 75284-0836 | | | | | TRADE PAYABLE | 119,317.74 |
| PIONEER RESEARCH INC. | 3110 NORTH 19TH AVENUE | | PHOENIX | AZ | 85015 | | | | | TRADE PAYABLE | 0.00 |
| PITNEY BOWES INC | PO BOX 856390 | | LOUISVILLE | KY | 40285-6390 | | | | | TRADE PAYABLE | 0.00 |
| PLAINS MARKETING, L.P. | P.O. BOX 4648 | ATTN: NICHELLE MOORE | HOUSTON | TX | 77210-4648 | | | | | TRADE PAYABLE | 0.00 |
| PLANO | | | NEW ORLEANS | LA | 70113 | | | | | TRADE PAYABLE | 0.00 |
| PLAQUEMINES PARISH | SALES TAX DIVISION | 8056 HIGHWAY 23, SUITE 201C | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 0.00 |
| PLATFORM CRANE SERVICES, INC. | P.O. BOX 2955 | | SLIDELL | LA | 70459-2055 | | | | | TRADE PAYABLE | 0.00 |
| PLATTS | P.O. BOX 848093 | | DALLAS | TX | 75284-8093 | | | | | TRADE PAYABLE | 0.00 |
| POLARIS E & F SERVICES, INC. | 24 WATERWAY AVENUE, STE. 740 | | THE WOODLANDS | TX | 77380 | | | | | TRADE PAYABLE | 0.00 |
| PORTER & HEDGES | P. O. BOX 841184 | | DALLAS | TX | 75284-1184 | | | | | TRADE PAYABLE | 0.00 |
| POWERHOUSE, INC. | 130 NORTH BERNARD | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 156,678.40 |
| PRECISION TOOLS & MACHINING, INC. | | P.O. BOX 5967, DREW STATION | LAKE CHARLES | LA | 70606-5967 | | | | | TRADE PAYABLE | 2,305.37 |
| PREFERRED ELECTRIC, INC. | P. O. BOX 9060 | | NEW IBERIA | LA | 70562 | | | | | TRADE PAYABLE | 0.00 |
| PREHEAT, INC. | 2387 MOMENTUM PLACE | | CHICAGO | IL | 60689-5323 | | | | | TRADE PAYABLE | 0.00 |
| PREMIER INDUSTRIES, INC. | 3450 PETERS ROAD | P. O. BOX 70 | HARVEY | LA | 70059 | | | | | TRADE PAYABLE | 19,671.75 |
| PREMIUM REELED TUBING | SERVICES, LLC | P.O. BOX 1297 | HARVEY | LA | 70059 | | | | | TRADE PAYABLE | 0.00 |
| PREMIUM WELL SERVICES, LLC | 397 N. SAM HOUSTON PKWY E. | SUITE 300 | HOUSTON | TX | 77060 | | | | | TRADE PAYABLE | 0.00 |
| PRICE, PRESTON A. | P.O. BOX 701 | | MANDEVILLE | LA | 70470 | | | | | VERRIDE ROYALTY INTEREST | 16.25 |
| PRIME TANK, L.L.C. | 1253 PETROLEUM PARKWAY | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 540.00 |
| PROCESS PIPING MATERIALS, INC. | P.O. BOX 3307 | | LAFAYETTE | LA | 70502 | | | | | TRADE PAYABLE | 0.00 |
| PROCESS SOLUTIONS & PRODUCTS | P.O. BOX 12107 | | NEW IBERIA | LA | 70562-2107 | | | | | TRADE PAYABLE | 0.00 |
| PRODUCTION FIRE AND SAFETY, LL | P.O. BOX 146 | | MANDEVILLE | LA | 70470 | | | | | TRADE PAYABLE | 23,020.17 |
| PRODUCTION INLAND CREWS LLC | P. O. BOX 52345 | | LAFAYETTE | LA | 70506 | | | | | TRADE PAYABLE | 0.00 |
| PRODUCTION MANAGEMENT | INDUSTRIES, L.L.C., DEPT. 2208 | P.O. BOX 122208 | DALLAS | TX | 75312-2208 | | | | | TRADE PAYABLE | 6,441.50 |
| PRODUCTION WIRELINE & CASED | HOLE SERVICES GROUP, LLC | 110 THRU-WAY PARK ROAD | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 23,695.40 |
| PROFESSIONAL WIRELINE RENTALS | 1016 N. CRUSE AVE | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 49,576.25 |
| PROGRESSIVE TECHNICAL SERVICES | 1112 ENGINEERS ROAD, STE. 300 | | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 19,762.14 |
| PROSERV DECOMMISSIONING | CONTRACTORS & ENGINEERS, INC. | 13105 NW FREEWAY, STE.250 | HOUSTON | TX | 77040 | | | | | TRADE PAYABLE | 0.00 |
| PROTECH FIRE & SAFETY, INC. | P.O. BOX 7127 | | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 2,360.41 |
| PSC INDUSTRIAL OUTSOURCING | GROUP, INC. | P.O. BOX 3070 | HOUSTON | TX | 77253-3070 | | | | | TRADE PAYABLE | 0.00 |
| PUP JOINT, INC. | 301 REDMOND ROAD | | HOUMA | LA | 70363 | | | | | TRADE PAYABLE | 0.00 |
| PURCHASE POWER | P.O. BOX 856042 | | LOUISVILLE | KY | 40285-6042 | | | | | TRADE PAYABLE | 518.99 |
| PUSTKA, DAVID A | 2504 BRENTWOOD DRIVE | | HOUSTON | TX | 77019 | | | | | VERRIDE ROYALTY INTEREST | 17,341.78 |
| QUALITY CONSTRUCTION & | PRODUCTION | P.O. BOX 3307 | LAFAYETTE | LA | 70502 | | | | | TRADE PAYABLE | 27,574.00 |
| QUALITY DOCKSIDE, LLC. | P.O. BOX 27 | | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 0.00 |
| QUALITY ENERGY SERVICES, INC. | P.O. BOX 3190 | | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 31,644.20 |
| QUALITY PRODUCTION MANAGEMENT, LLC | | P.O. BOX 3307 | LAFAYETTE | LA | 70502-3307 | | | | | TRADE PAYABLE | 41,682.00 |
| QUALITY WELDING & FABRICATING | INC. | P.O. BOX 1020 | CAMERON | LA | 70631-1020 | | | | | TRADE PAYABLE | 0.00 |
| R.E.M. SOLUTIONS, INC. | 16290 KATY FREEWAY | SUITE 150 | HOUSTON | TX | 77094 | | | | | TRADE PAYABLE | 37,827.05 |
| RALPH E DAVIS ASSOCIATES INC. | 1717 ST JAMES PLACE , STE. 460 | | HOUSTON | TX | 77056 | | | | | TRADE PAYABLE | 0.00 |
| RAMSHORN INVESTMENTS INC | PO BOX 974151 | | DALLAS | TX | 75397-4151 | | | | | VERRIDE ROYALTY INTEREST | 10,565.81 |
| RANGER SPECIALTY, SUPPLY & | CONTROL SYSTEMS | P.O. BOX 1289 | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 1,757.46 |
| RCI CONSULTANTS, INC. | 17314 HWY. 249, STE. 350 | | HOUSTON | TX | 77064 | | | | | TRADE PAYABLE | 0.00 |
| REAGAN EQUIPMENT CO., INC. | DEPT AT 952461 | | ATLANTA | GA | 31192-2461 | | | | | TRADE PAYABLE | 61,042.56 |
| REDFISH RENTALS INC - DIV 2 | 5530 HIGHWAY 90 EAST | | LAKE CHARLES | LA | 70615 | | | | | TRADE PAYABLE | 1,948.80 |

SCHEDULE F-1

| Name | Address1 | Address2 | City | State | Zip | Acct No. | Contingent | Unliquidated | Disputed | Nature of Claim | ClaimAmt |
|--------------------------------|--------------------------------|--------------------------|---------------|-------|------------|----------|------------|--------------|----------|---------------------------|------------|
| REDFISH RENTALS INC. - DIV 1 | 5306 HIGHWAY 311 | | HOUMA | LA | 70360 | | | | | TRADE PAYABLE | 95.00 |
| REDFISH RENTALS, INC - DIV 8 | 3010 ENGINEERS ROAD | | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 0.00 |
| REEVE, CYNTHIA W | 2395 WINROCK BLVD | APT 102 | HOUSTON | TX | 77057 | | | | | OVERRIDE ROYALTY INTEREST | 149.20 |
| REGUS MANAGEMENT GROUP, LLC | P.O. BOX 842456 | | DALLAS | TX | 75284-2456 | | | | | TRADE PAYABLE | 63.37 |
| RENE CROSS CONSTRUCTION | P.O. BOX 591 | | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 0.00 |
| RESERVE ACCOUNT | PITNEY BOWES POSTAGE BY PHONE | P.O. BOX 856056 | LOUISVILLE | KY | 40285-6056 | | | | | TRADE PAYABLE | 0.00 |
| RESOURCE EQUIPMENT INC. | P.O. BOX 379 | | BERWICK | LA | 70342 | | | | | TRADE PAYABLE | 0.00 |
| REVELS, JOHN K | [REDACTED] | | | | | #0025 | | | | EMPLOYEE CLAIMS | 25,000.00 |
| RIVER RENTAL TOOLS, INC. | 109 DERRICK ROAD | | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 385,574.28 |
| RLS INSURANCE COMPANY | CASH OPERATIONS # 3310 | 9025 N. LINDBERGH DRIVE | PEORIA | IL | 61615-1431 | | | | | TRADE PAYABLE | 0.00 |
| ROBERIE, TROY W | [REDACTED] | | | | | #0026 | | | | EMPLOYEE CLAIMS | 0.00 |
| ROBERT A SCHROEDER, INC. | P.O. BOX 681 | | MANDEVILLE | LA | 70470-0681 | | | | | TRADE PAYABLE | 0.00 |
| ROBERT A. SCHROEDER, INC. | CERTIFIED PROFESSIONAL LANDMAN | P.O. BOX 681 | MANDEVILLE | LA | 70470-0681 | | | | | TRADE PAYABLE | 0.00 |
| ROBIN INSTRUMENT & SPECIALTY, | INC. | 205 NORTH LUKE STREET | LAFAYETTE | LA | 70506 | | | | | TRADE PAYABLE | 3,210.35 |
| ROCLAN SERVICES INC. | P.O. BOX 5475 | | SLIDELL | LA | 70469 | | | | | TRADE PAYABLE | 0.00 |
| ROGERS PARTS, INC. | P.O. BOX 340 | | LOCKPORT | LA | 70374 | | | | | TRADE PAYABLE | 0.00 |
| ROJAS FABRICATION & | CONTRACTING, LLC | 170 PLANTATION LANE | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 0.00 |
| RONNIE GASPARD MEMORIAL GOLF | TOURNAMENT,C/O JIMMY MCCARTNEY | 211 DURHAM DRIVE | LAFAYETTE | LA | 70508 | | | | | TRADE PAYABLE | 0.00 |
| ROTH, EDWARD GARY | 19 LYRIC ARBOR CIRCLE | | THE WOODLANDS | TX | 77381 | | | | | OVERRIDE ROYALTY INTEREST | 176.22 |
| ROTORCRAFT LEASING COMPANY,LLC | P.O. BOX 975365 | | DALLAS | TX | 75397-5365 | | | | | TRADE PAYABLE | 492,310.91 |
| ROYCE, DELILAH | 8541 EAST 19TH ST | | TUCSON | AZ | 85710 | | | | | OVERRIDE ROYALTY INTEREST | 47.74 |
| RUBEN A. SHEALY | 24054 SANDERS RD | | COVINGTON | LA | 70435 | | | | | TRADE PAYABLE | 967.00 |
| RYDER SCOTT COMPANY, L.P. | 1100 LOUISIANA, SUITE 3800 | | HOUSTON | TX | 77002-5218 | | | | | TRADE PAYABLE | 0.00 |
| S.O.S.,SURVIVAL-CRAFT OFFSHORE | SE | P.O. BOX 5031 | SLIDELL | LA | 70469-5031 | | | | | TRADE PAYABLE | 9,092.31 |
| SAFCON, INC | P.O. BOX 61280 | | LAFAYETTE | LA | 70596-1280 | | | | | TRADE PAYABLE | 0.00 |
| SAK, DEBBIE K | P.O. Box 16 | | MAGNOLIA | TX | 77353-0016 | | | | | OVERRIDE ROYALTY INTEREST | 1,314.00 |
| SAM BROUSSARD TRUCKING, INC. | P.O. BOX 11507 | | NEW IBERIA | LA | 70562-1507 | | | | | TRADE PAYABLE | 0.00 |
| SAM'S CLUB | | | | LA | | | | | | TRADE PAYABLE | 676.86 |
| SANDERS, DON A. | 3100 CHASE TOWER | 600 TRAVIS STREET | HOUSTON | TX | 77002 | | | | | OVERRIDE ROYALTY INTEREST | 341.07 |
| SANDY DOLLAR RESOURCES LLC | ATTN: JOHN GRAY | 2907 KINGS FOREST DRIVE | KINGWOOD | TX | 77339 | | | | | OVERRIDE ROYALTY INTEREST | 1,829.98 |
| SASM & F LLP | P.O. BOX 1764 | | WHITE PLAINS | NY | 10602 | | | | | TRADE PAYABLE | 0.00 |
| SCANDURRO & LARYRISSON, L.L.C. | 607 ST. CHARLES AVENUE | | NEW ORLEANS | LA | 70130 | | | | | TRADE PAYABLE | 0.00 |
| SCHEHR, EDWARD M | [REDACTED] | | | | | #0027 | | | | EMPLOYEE CLAIMS | 37,500.00 |
| SCHLUMBERGER TECHNOLOGY CORP | P.O. BOX 200058 | | HOUSTON | TX | 77216-0058 | | | | | TRADE PAYABLE | 0.00 |
| SCHLUMBERGER TECHNOLOGY CORP. | P.O. BOX 203076 | | HOUSTON | TX | 77216-1307 | | | | | TRADE PAYABLE | 0.00 |
| SCOPE LOGISTICAL SPECIALISTS | P.O. BOX 2305 | | MORGAN CITY | LA | 70381 | | | | | TRADE PAYABLE | 0.00 |
| SCULLY'S METAL FABRICATION INC | 1015 STEPHENSVILLE ROAD | | MORGAN CITY | LA | 70380 | | | | | TRADE PAYABLE | 0.00 |
| SEA SAFETY AND SURVIVAL LLC | 128 THOMPSON ROAD | | HOUMA | LA | 70363 | | | | | TRADE PAYABLE | 0.00 |
| SEABOARD WELLHEAD INC | P.O. BOX 3177 | | HOUSTON | TX | 77253-3177 | | | | | TRADE PAYABLE | 0.00 |
| SEAQUEST DIVING LLC | 6602 PETRO PARK DRIVE | | HOUSTON | TX | 77041 | | | | | TRADE PAYABLE | 0.00 |
| SEATRAX INC. | 208 GUNTHER LANE | | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 0.00 |
| SECRETARY OF STATE | COMMERCIAL DIVISIONS | P.O. BOX 94125 | BATON ROUGE | LA | 70804-9125 | | | | | TRADE PAYABLE | 0.00 |
| SEISMIC EXCHANGE, INC. | DEPARTMENT 320 | P.O. BOX 4869 | HOUSTON | TX | 77210-4869 | | | | | TRADE PAYABLE | 0.00 |
| SEISMIC-MICRO TECHNOLOGY, INC. | DEPT 2327 | P.O. BOX 122327 | DALLAS | TX | 75312-2327 | | | | | TRADE PAYABLE | 0.00 |
| SENECA RESOUCES CORP. | GULF COAST DIVISION | P.O. BOX 840530 | DALLAS | TX | 75284-0530 | | | | | TRADE PAYABLE | 24,224.45 |
| SHAMROCK MANAGEMENT LLC | P.O. BOX 4232 | | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 13,737.59 |
| SHAW GLOBAL OFFSHORE SERVICES | P.O. BOX 197 | | DELCAMBRE | LA | 70528 | | | | | TRADE PAYABLE | 41,743.17 |
| SHELL OFFSHORE INC. | P.O. BOX 7247-6265 | JV RECEIPTS | PHILADEPHIA | PA | 19170-6265 | | | | | TRADE PAYABLE | 761,366.11 |
| SHERLOCK, MARTINE D | [REDACTED] | | | | | #0028 | | | | EMPLOYEE CLAIMS | 11,334.00 |
| SHERRY LABORATORIES/LOUISIANA | P.O. BOX 641 | ATTN: ACCOUNT RECEIVABLE | INDIANAPOLIS | IN | 46206-0641 | | | | | TRADE PAYABLE | 760.00 |
| SMI COMPANIES | P.O. BOX 11407 | | BIRMINGHAM | AL | 35246-1461 | | | | | TRADE PAYABLE | 0.00 |
| SMITH INTERNATIONAL, INC. | P.O. BOX 200760 | | DALLAS | TX | 75320-0760 | | | | | TRADE PAYABLE | 0.00 |
| SNYDER, KAREN FLOWERS | 219 COVE CREEK DRIVE | | SPICEWOOD | TX | 78669 | | | | | OVERRIDE ROYALTY INTEREST | 45.16 |
| SOCIETY OF PETROLEUM ENGINEERS | P.O. BOX 833910 | | RICHARDSON | TX | 75083-3910 | | | | | TRADE PAYABLE | 0.00 |
| SODEXO REMOTE SITES | P.O. BOX 843753 | | DALLAS | TX | 75284-3753 | | | | | TRADE PAYABLE | 18,243.12 |
| SOLAR TURBINES INC. | P.O. BOX 200580 | | HOUSTON | TX | 77216 | | | | | TRADE PAYABLE | 31,770.32 |
| SOSA SCOPE, L.L.C. | 128 KNUTE ROCKNE DR. | | OPELOUSAS | LA | 70570 | | | | | TRADE PAYABLE | 0.00 |
| SOURCEWATER GROUP, INC. | P.O. BOX 349 | | THIBODAUX | LA | 70002 | | | | | TRADE PAYABLE | 2,520.61 |
| SOUTH TEXAS PRODUCTIONS | SPECIALTICS, INC. | P.O. BOX 4063 | VICTORIA | TX | 77903 | | | | | TRADE PAYABLE | 0.00 |
| SOUTHERN FLOW COMPANIES | P O BOX 51475 | | LAFAYETTE | LA | 70505-1475 | | | | | TRADE PAYABLE | 7,287.59 |
| SOUTHERN GLASS OF LAFOURCHE, | INC | P.O. BOX 747 | CUT OFF | LA | 70345 | | | | | TRADE PAYABLE | 0.00 |
| SOUTHERN STEEL & SUPPLY | P.O. BOX 62600 | DEPT. 1349 | NEW ORLEANS | LA | 70162-2600 | | | | | TRADE PAYABLE | 0.00 |
| SOUTHERN WIRELINE SERVICES INC | 1400 EVERMAN PKWY. | SUITE 149 | FORT WORTH | TX | 76140 | | | | | TRADE PAYABLE | 0.00 |
| SOUTHLAND RENTAL TOOLS, INC. | P.O. BOX 12 | | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 0.00 |
| SPE INTERNATIONAL | C/O BOB FREEMAN | 2301 BELMONT PL. | METAIRIE | LA | 70001 | | | | | TRADE PAYABLE | 0.00 |
| SPECIALTY RENTAL TOOLS & | SUPPLY | P.O. BOX 54428 | NEW ORLEANS | LA | 70154-4428 | | | | | TRADE PAYABLE | 1,377.08 |
| SPENCER & SPENCER PLLC | 5760 I-55 NORTH SUITE 450 | | JACKSON | MS | 39211-2651 | | | | | TRADE PAYABLE | 0.00 |
| SPL, INC. | P.O. BOX 842013 | ACCOUNT RECEIVABLE | DALLAS | TX | 75284-2013 | | | | | TRADE PAYABLE | 5,375.79 |
| STALLION OFFSHORE QUARTERS,INC | P.O. BOX 1486 | ACCOUNT RECEIVABLE | HOUSTON | TX | 77251-1486 | | | | | TRADE PAYABLE | 54,288.00 |

SCHEDULE F-1

| Name | Address1 | Address2 | City | State | Zip | Acct No. | Contingent | Unliquidated | Disputed | Nature of Claim | ClaimAmt |
|--------------------------------|------------------------------|--------------------------------|----------------|-------|------------|----------|------------|--------------|----------|---------------------------|------------|
| STANDARD PARKING, CORP. | 8037 INNOVATION WAY | | CHICAGO | IL | 60682-0080 | | | | | TRADE PAYABLE | 0.00 |
| STAR ENTERPRISES, INC. OF | MORGAN CITY | P.O. BOX 3109 | MORGAN CITY | LA | 70381-3109 | | | | | TRADE PAYABLE | 10,275.67 |
| STAR MEASUREMENT SALES & | SERVICES, INC. | P.O. BOX 61704 | LAFAYETTE | LA | 70596-1704 | | | | | TRADE PAYABLE | 0.00 |
| STATE LAND OFFICE | P.O. BOX 44124 | | BATON ROUGE | LA | 70804-4124 | | | | | TRADE PAYABLE | 0.00 |
| STEPHEN P. GALJOUR | 15377 CARLOU DR. | | PONCHATOULA | LA | 70054 | | | | | TRADE PAYABLE | 0.00 |
| STEVENS, RICHARD K | 4805 MORRIS RANCH RD | | FREDERICKSBURG | TX | 78624 | | | | | OVERRIDE ROYALTY INTEREST | 8,532.97 |
| STINGRAY PIPELINE CO, LLC | 4329 PAYSAPHERE CIRCLE | | CHICAGO | IL | 60674 | | | | | TRADE PAYABLE | 0.00 |
| STOKES & SPIEHLER OFFSHORE INC | P.O. BOX 52006 | | LAFAYETTE | LA | 70505 | | | | | TRADE PAYABLE | 0.00 |
| STONE ENERGY CORPORATION | P O BOX 52807 | | LAFAYETTE | LA | 70505-2807 | | | | | OVERRIDE ROYALTY INTEREST | 0.00 |
| STONE ENERGY CORPORATION | P. O. BOX 52807 | | LAFAYETTE | LA | 70505 | | | | | TRADE PAYABLE | 0.00 |
| STRATOS OFFSHORE SERVICE CO. | P. O. BOX 33172 | | HARTFORD | CT | 06150-2288 | | | | | TRADE PAYABLE | 0.00 |
| STRIC-LAN COMPANIES LLC | P.O. BOX 62288 | | LAFAYETTE | LA | 70596-2288 | | | | | TRADE PAYABLE | 0.00 |
| SULZER ENPRO, INC. | P.O. BOX 849925 | | DALLAS | TX | 75284-9925 | | | | | TRADE PAYABLE | 0.00 |
| SUMMIT DEVELOPMENT CORPORATION | 2343 LAKE VILLAGE DRIVE | | KINGWOOD | TX | 77339 | | | | | OVERRIDE ROYALTY INTEREST | 46.57 |
| SUPERIOR ENERGY SERVICES LLC | DEPT. 2203 | P.O. BOX 122203 | DALLAS | TX | 75312-2203 | | | | | TRADE PAYABLE | 557,395.33 |
| SUPREME SERVICES & SPECIALTY | 204 INDUSTRIAL AVE C | | HOUMA | LA | 70363 | | | | | TRADE PAYABLE | 105,487.50 |
| SURFACE SYSTEMS | CAMERON | P.O. BOX 730491 | DALLAS | TX | 75373-0491 | | | | | TRADE PAYABLE | 0.00 |
| SUWANNEE SUPPLY, INC. | P.O. BOX 1820 | | VICTORIA | TX | 77902-1820 | | | | | TRADE PAYABLE | 7,094.84 |
| SUZANNE L. HEBERT | 20 LAUREL OAK | | COVINGTON | LA | 70433 | | | | | TRADE PAYABLE | 2,103.34 |
| SUZY MERCADO SCHOLARSHIP FND | 4400 POST OAK PARKWAY | SUITE 1610 | HOUSTON | TX | 77027 | | | | | OVERRIDE ROYALTY INTEREST | 6,315.26 |
| T K TOWING, INC. | P.O. BOX 2706 | | MORGAN CITY | LA | 70381 | | | | | TRADE PAYABLE | 0.00 |
| T3 ENERGY SERVICES | P.O. BOX 9076 | 103 VENTURE BLVD. | HOUMA | LA | 70361-9061 | | | | | TRADE PAYABLE | 0.00 |
| TALENS MARINE & FUEL, INC. | P.O. BOX 676871 | | DALLAS | TX | 75267-6871 | | | | | TRADE PAYABLE | 274,576.50 |
| TALLEY, ELIZABETH | 601 S. WASHINGTON | PMB #228 | STILLWATER | TX | 74074 | | | | | OVERRIDE ROYALTY INTEREST | 439.07 |
| TALLEY, KEVIN | 17514 HARRISON LAKES CIRCLE | | SPRING | TX | 77379 | | | | | OVERRIDE ROYALTY INTEREST | 19,394.32 |
| TANKS-A-LOT, INC. | P.O. BOX 1636 | | MORGAN CITY | LA | 70381 | | | | | TRADE PAYABLE | 0.00 |
| TANMAR COMMUNICATIONS, LLC | P.O. BOX 551 | | EUNICE | LA | 70535 | | | | | TRADE PAYABLE | 0.00 |
| TANNER PUMP | DEPT. 186-6 | P.O. BOX 4652 | HOUSTON | TX | 77210-4652 | | | | | TRADE PAYABLE | 0.00 |
| TARGA MIDSTREAM SERVICES LP | P.O. BOX 73689 | | CHICAGO | IL | 60673-3689 | | | | | TRADE PAYABLE | 49.22 |
| TARGA MIDSTREAM SERVICES, LP | P.O. BOX 73689 | | CHICAGO | IL | 60673-3689 | | | | | TRADE PAYABLE | 0.00 |
| TARPON RENTAL, INC. | P.O. BOX 9023 | | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 0.00 |
| TATE 2002 TRUST, KENDALL M | DONALD V WEIR TRUSTEE | 303 GREENBELT | HOUSTON | TX | 77079 | | | | | OVERRIDE ROYALTY INTEREST | 91.41 |
| TAYLOR, DONALD S | 3803 PLEASANT VALLEY | | MISSOURI CITY | TX | 77459 | | | | | OVERRIDE ROYALTY INTEREST | 2,658.61 |
| TAYLOR, TARAH | 11 WIMBLEDON WAY | | ROGERS | AR | 72758 | | | | | OVERRIDE ROYALTY INTEREST | 171.03 |
| TAYLORS INTERNATIONAL SERVICES | INC. | P.O. BOX 54591 | NEW ORLEANS | LA | 70154-4591 | | | | | TRADE PAYABLE | 0.00 |
| TEAMONE LOGISTICS, LLC | P.O. BOX 53966 | | LAFAYETTE | LA | 70505 | | | | | TRADE PAYABLE | 0.00 |
| TECH DEPOT BUSINESS | P.O. BOX 33074 | | HARTFORD | CT | 06150-3074 | | | | | TRADE PAYABLE | 0.00 |
| TECHNICAL ENGINEERING | CONSULTANTS, LLC | 401 WHITNEY AVE; STE 600 | GRETN | LA | 70056 | | | | | TRADE PAYABLE | 1,265.00 |
| TENNESSEE GAS PIPELINE CO. | FILE 91393 BANK OF AMERICA | 91393 COLLECTIONS CENTER DRIVE | CHICAGO | IL | 60693 | | | | | TRADE PAYABLE | 15,148.76 |
| TENNESSEE GAS PIPELINE CO. C/O | FILE 96264 BANK OF AMERICA | 96264 COLLECTIONS CENTER DRIVE | CHICAGO | IL | 60693 | | | | | TRADE PAYABLE | 720.08 |
| TEPPCO CRUDE PIPELINE, L.L.C. | P.O. BOX 201405 | | DALLAS | TX | 75320-1405 | | | | | TRADE PAYABLE | 0.00 |
| TEXAS EASTERN TRANSMISSION, LP | P.O. BOX 201210 | | HOUSTON | TX | 77216-1210 | | | | | TRADE PAYABLE | 70,006.45 |
| TGS-NOPEC GEOPHYSICAL COMPANY | P. O. BOX 973938 | | DALLAS | TX | 75397-938 | | | | | TRADE PAYABLE | 0.00 |
| THE BOEBEL COMPANY | 170 BROADWAY ST | STE 321 | NEW ORLEANS | LA | 70118 | | | | | OVERRIDE ROYALTY INTEREST | 4,616.15 |
| THE DOCUMENT GROUP | 811 DALLAS | SUITE 830 | HOUSTON | TX | 77002 | | | | | TRADE PAYABLE | 0.00 |
| THE FELICITY CO., INC. | 6680 W. MAIN STREET | | HOUMA | LA | 70360 | | | | | TRADE PAYABLE | 0.00 |
| THE GRAND LTD. | 13385 MURPHY ROAD | | STAFFORD | TX | 77477 | | | | | TRADE PAYABLE | 247,500.00 |
| THE HARTFORD-PRIORITY ACCOUNTS | GROUP BENEFITS DIVISION | P O BOX 8500-3690 | PHILADELPHIA | PA | 19178-3690 | | | | | TRADE PAYABLE | 0.00 |
| THE KULLMAN FIRM | P.O. BOX 1287 | | MOBILE | AL | 36633 | | | | | TRADE PAYABLE | 0.00 |
| THE QUALITY GROUP | 2900 ENERGY CENTRE | | NEW ORLEANS | LA | 70163-2900 | | | | | TRADE PAYABLE | 0.00 |
| THE TIMES-PICAYUNE | P.O. BOX 54714 | | NEW ORLEANS | LA | 70154 | | | | | TRADE PAYABLE | 0.00 |
| THERIOT, DONALD | 60355 JACOBS RD | | SLIDELL | TX | 70461 | | | | | OVERRIDE ROYALTY INTEREST | 40.12 |
| THRU-TUBING SYSTEMS | 4102 HWY 90 WEST | | NEW IBERIA | LA | 70560 | | | | | TRADE PAYABLE | 0.00 |
| TIBURON DIVERS, INC. | DEPT. 5210, P.O. BOX 2153 | | BIRMINGHAM | AL | 35287-5210 | | | | | TRADE PAYABLE | 0.00 |
| TIGER SAFETY | P.O. BOX 3127 | | BEAUMONT | TX | 77704-0790 | | | | | TRADE PAYABLE | 11,910.00 |
| TONY CAROLLO, INC. | CONSULTING GEOLOGIST | 1701 PEACH STREET | METAIRIE | LA | 70001 | | | | | TRADE PAYABLE | 800.00 |
| TOP COR OFFSHORE | 12025 INDUSTRIEX BLVD. | | BATON ROUGE | LA | 70809-5131 | | | | | TRADE PAYABLE | 91,635.93 |
| TOP ECHELON CONTRACTING, INC. | P.O. BOX 71-4489 | | COLUMBUS | OH | 43271-4489 | | | | | TRADE PAYABLE | 0.00 |
| TOTAL E&P USA, INC. | P.O. BOX 200074 | | HOUSTON | TX | 77216-0074 | | | | | TRADE PAYABLE | 300,902.36 |
| TOTAL MACHINE WORKS, INC. | P.O. BOX 2987 | | GRETN | LA | 70054-2987 | | | | | TRADE PAYABLE | 0.00 |
| TOTAL PRODUCTION SUPPLY, LLC | P. O. BOX 915 | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 0.00 |
| TOTAL SAFETY U.S., INC. | P.O. BOX 974686 | | DALLAS | TX | 75397-4686 | | | | | TRADE PAYABLE | 2,313.84 |
| TRANSCONTINENTAL GAS PIPE LINE | P.O. BOX 201371 | | HOUSTON | TX | 77216-1371 | | | | | TRADE PAYABLE | 2,157.66 |
| TRENDSETTER RESOURCES, LLC | 8907 BLUEHAW MEADOW LANE | STE. 100 | KATY | TX | 77494 | | | | | TRADE PAYABLE | 23,692.48 |
| TRI VANTAGE COMPANIES, L.L.C. | C/O BROOKS GREENBATT, L.L.C. | P.O. BOX 2671 | BATON ROUGE | LA | 70821-2671 | | | | | TRADE PAYABLE | 0.00 |
| TRINITY CATERING, INC. | P.O. BOX 1718 | | HOUMA | LA | 70361 | | | | | TRADE PAYABLE | 57,286.96 |
| TRINITY TOOL RENTALS LLC | P.O. BOX 5091 | | HOUMA | LA | 70361-5091 | | | | | TRADE PAYABLE | 0.00 |
| TRITON DIVING SERVICES, LLC | P.O. BOX 50080 | | NEW ORLEANS | LA | 70150 | | | | | TRADE PAYABLE | 0.00 |
| TRITON GATHERING, LLC | 4267 PAYSAPHERE CIRCLE | | CHICAGO | IL | 60674 | | | | | TRADE PAYABLE | 57.40 |

SCHEDULE F-1

| Name | Address1 | Address2 | City | State | Zip | Acct No. | Contingent | Unliquidated | Disputed | Nature of Claim | ClaimAmt |
|---|--------------------------------|-----------------------------|-----------------|-------|------------|----------|------------|--------------|----------|---------------------------|---------------|
| TRUNKLINE FIELD SERVICES | P.O. BOX 201893 | | HOUSTON | TX | 77216-1893 | | | | | TRADE PAYABLE | 765.40 |
| TRUNKLINE GAS COMPANY, L.L.C. | P.O. BOX 201203 | | HOUSTON | TX | 77216-1203 | | | | | TRADE PAYABLE | 384.54 |
| TRUSSCO, INC | 2388 MOMENTUM PLACE | | CHICAGO | IL | 60689-5323 | | | | | TRADE PAYABLE | 3,275.00 |
| U.S. TREASURY | COAST GUARD VESSEL, INSPECTION | P.O. BOX 70952 | CHARLOTTE | NC | 28272-0952 | | | | | TRADE PAYABLE | 0.00 |
| UMOE SCHAT-HARDING INC. | DEPT. 5340 | P.O. BOX 4228 | HOUSTON | TX | 77210-4228 | | | | | TRADE PAYABLE | 9,414.62 |
| UNDERWRITERS INDEMNITY | GENERAL AGENCY, INC. | 8 GREENWAY PLAZA, SUITE 400 | HOUSTON | TX | 77046 | | | | | TRADE PAYABLE | 0.00 |
| UNION OIL COMPANY OF CALIFORNI | P.O. BOX 730687 | | DALLAS | TX | 75373-0687 | | | | | TRADE PAYABLE | 0.00 |
| UNITE MARKETING CORP. | 667 LAKE IBERVILLE COURT | | PONCHATOULA | LA | 70454 | | | | | TRADE PAYABLE | 0.00 |
| UNIVERSAL COMONE LOUISIANA | 2110 W. PINHOOK ROAD | SUITE 202 | LAFAYETTE | LA | 70508 | | | | | TRADE PAYABLE | 0.00 |
| UNIVERSAL COMPRESSION, INC. | P.O. BOX 973034 | | DALLAS | TX | 75397-3034 | | | | | TRADE PAYABLE | 0.00 |
| UNIVERSAL DATA INC. | # 10 COMMERCE COURT, STE. A | | NEW ORLEANS | LA | 70123 | | | | | TRADE PAYABLE | 0.00 |
| UNIVERSAL SODEXHO | P.O. BOX 843753 | | DALLAS | TX | 75284-3753 | | | | | TRADE PAYABLE | 0.00 |
| UNO ENERGY ACCOUNTING & UPS | TECHNOLOGY CONFERENCE | RON YOUNG - DEPT ACCTG. | NEW ORLEANS | LA | 70148 | | | | | TRADE PAYABLE | 0.00 |
| US LIQUIDS OF LA, LP | P.O. BOX 7247-0244 | | PHILADELPHIA | PA | 19170-0001 | | | | | TRADE PAYABLE | 0.00 |
| VAN DE MARK, CRAIG M | P.O. BOX 201440 | | DALLAS | TX | 75320-1440 | | | | | TRADE PAYABLE | 10,308.50 |
| VANHORN, LEIGH G | 3865 CHEVY CHASE DRIVE | | HOUSTON | TX | 77019 | | | | | OVERRIDE ROYALTY INTEREST | 98.71 |
| VELOCITY DATABANK INC. | 14407 FAIR KNOLL WAY | | HOUSTON | TX | 77062 | | | | | OVERRIDE ROYALTY INTEREST | 78.18 |
| VENICE ENERGY SERVICES CO | 1304 LANGHAM CREEK, STE. 498 | | HOUSTON | TX | 77084 | | | | | TRADE PAYABLE | 0.00 |
| VENICE GATHERING SYSTEM LLC | P.O. BOX 730422 | | DALLAS | TX | 75375-0422 | | | | | TRADE PAYABLE | 4,736.52 |
| VENICE STEEL & PIPE INC. | P.O. BOX 730269 | | DALLAS | TX | 75373-0269 | | | | | TRADE PAYABLE | 0.00 |
| VENTURE TRANSPORT LOGISTICS, LLC | P.O. BOX 842 | | VENICE | LA | 70091 | | | | | TRADE PAYABLE | 0.00 |
| VETCO GRAY INC | P.O. BOX 974167 | | DALLAS | TX | 75397-4167 | | | | | TRADE PAYABLE | 233,522.05 |
| VISION COMMUNICATIONS | BANK OF AMERICA | P. O. BOX 841017 | DALLAS | TX | 75284-1017 | | | | | TRADE PAYABLE | 0.00 |
| W & T OFFSHORE, INC. | P.O. BOX 660855 | | DALLAS | TX | 75266-0855 | | | | | TRADE PAYABLE | 409.59 |
| W. JAMES DEISTER, JR. | DEPT. 611, P.O. BOX 4346 | | HOUSTON | TX | 77210-4346 | | | | | TRADE PAYABLE | 94,072.62 |
| WALDO, PAUL & BETTY | PETROLEUM GEOLOGIST | 4604 LAKE BORGNE AVENUE | METAIRIE | LA | 70006 | | | | | TRADE PAYABLE | 0.00 |
| WALKER, ROBERT F | 17303 WINDING OAK COURT | | CYPRESS | TX | 77429 | | | | | OVERRIDE ROYALTY INTEREST | 1,062.76 |
| WALL RESOURCES, INC. | 450 E OLIVE AVENUE | # 405 | BURBANK | CA | 91501 | | | | | WORKING INTEREST | 1,862.37 |
| WALL, VICTORIA GARDNER | P.O. BOX 250 | | MADISONVILLE | LA | 70447 | | | | | TRADE PAYABLE | 0.00 |
| WALTER OIL & GAS CORP. | 6019 WAKEFOREST | | HOUSTON | TX | 77005-3003 | | | | | OVERRIDE ROYALTY INTEREST | 296.41 |
| WARRIOR ENERGY SERVICES | P.O. BOX 200036 | | HOUSTON | TX | 77216-0036 | | | | | TRADE PAYABLE | 0.00 |
| WATERS, JANICE | P.O. BOX 122114 | DEPT. 2114 | DALLAS | TX | 75312-2114 | | | | | TRADE PAYABLE | 359,373.45 |
| WAVEX, INC. | 1266 CAESAR RD | | CARRIERE | MS | 39426 | | | | | OVERRIDE ROYALTY INTEREST | 0.15 |
| WEATHERFORD ARTIFICIAL LIFT | 15314 WILKSHIRE COURT | FRED L GOLDSBERRY | HOUSTON | TX | 77069 | | | | | TRADE PAYABLE | 11,760.00 |
| WEATHERFORD GEMOCO | SYSTEM, INC. | P.O. BOX 200937 | HOUSTON | TX | 77216-0937 | | | | | TRADE PAYABLE | 0.00 |
| WEATHERFORD U.S. L.P. | P.O. BOX 200098 | | HOUSTON | TX | 77216-0098 | | | | | TRADE PAYABLE | 0.00 |
| WELCH SALES & SERVICE, INC. | P.O. BOX 200019 | | HOUSTON | TX | 77216-0019 | | | | | TRADE PAYABLE | 0.00 |
| WEST CAMERON DEHYDRATION CO., | P.O. BOX 220 | 11905 HWY 308 | LAROSE | LA | 70373 | | | | | TRADE PAYABLE | 0.00 |
| WEST PAYMENT CENTER | L.L.C. | 6110 PAYSPPHERE CIRCLE | CHICAGO | IL | 60674 | | | | | TRADE PAYABLE | 0.00 |
| WESTERN WIRELINE SERVICES, INC | THOMPSON WEST CORPORATION | P.O. BOX 6292 | CAROL STREAM | IL | 60197-6292 | | | | | TRADE PAYABLE | 0.00 |
| WESTERNGECO, LLC | P.O. BOX 267 | | BELLE CHASSE | LA | 70037 | | | | | TRADE PAYABLE | 78,202.26 |
| WESTMOUNT RESOURCES INC | CHASE BANK OF TEXAS | P. O. BOX 200815 | HOUSTON | TX | 77216-0815 | | | | | TRADE PAYABLE | 0.00 |
| WHITCO SUPPLY | MARDALL HOUSE | 7-9 VAUGHAN ROAD | HARPENDEN HERTS | AL | 35481 | | | | | OVERRIDE ROYALTY INTEREST | 80.25 |
| WHITESIDE REVOCABLE TRUST | 200 N. MORGAN AVE. | | BROUSSARD | LA | 70518 | | | | | TRADE PAYABLE | 0.00 |
| WHITNEY NATIONAL BANK | KENNETH D WHITESIDE TRUSTEE | 5314 VALLEYVIEW CREEK CT | SPRING | TX | 77379 | | | | | OVERRIDE ROYALTY INTEREST | 8,248.10 |
| WHOLE FOODS | 228 ST. CHARLES AVE. | ATTN: ASHLEY MINER | NEW ORLEANS | LA | 70130 | | | | | TRADE PAYABLE | 0.00 |
| WILD WELL CONTROL, INC. | 3420 VETERANS BLVD. | | METAIRIE | LA | 70002 | | | | | TRADE PAYABLE | 0.00 |
| WILKENS WEATHER TECHNOLOGIES, | P.O. BOX 62600 | DEPARTMENT 1261 | NEW ORLEANS | LA | 70162-2600 | | | | | TRADE PAYABLE | 0.00 |
| WILLIAM M. GRAY | L.P. | P.O. BOX 42584 | HOUSTON | TX | 77242-2584 | | | | | TRADE PAYABLE | 723.33 |
| WILLIAMS FIELD SERVICES | 340 FAIRWAY DRIVE | | NEW ORLEANS | LA | 70124 | | | | | TRADE PAYABLE | 0.00 |
| WILLIAMS, ROBERT H | MARKHAM PROCESSING FACILITY | P.O. BOX 730157 | DALLAS | TX | 75373-0157 | | | | | TRADE PAYABLE | 26,586.72 |
| WILLIS, MICHAEL T | 14511 WESTWAY LANE | | HOUSTON | TX | 77077 | | | | | OVERRIDE ROYALTY INTEREST | 2,658.61 |
| WILLIS, JOYCE W | 1400 POST OAK BLVD SUITE 200 | | HOUSTON | TX | 77056 | | | | | OVERRIDE ROYALTY INTEREST | 682.00 |
| WISE WELL INTERVENTION SER INC | 5983 WOODWAY | | HOUSTON | TX | 770571213 | | | | | OVERRIDE ROYALTY INTEREST | 208.48 |
| WIZARD CONSULTANTS, LLC | DEPT. 905 | P.O. BOX 4652 | HOUSTON | TX | 77210-4652 | | | | | TRADE PAYABLE | 0.00 |
| WJS ENTERPRISES, INC. | 35 DELOAKS DRIVE | | MADISONVILLE | LA | 70447 | | | | | TRADE PAYABLE | 6,000.00 |
| WOOD GROUP LOGGING SERVICES | P. O. BOX 54138 | | NEW ORLEANS | LA | 70154 | | | | | TRADE PAYABLE | 1,584.08 |
| WOOD GROUP PRESSURE CONTROL | P.O. BOX 201507 | | HOUSTON | TX | 77216-1507 | | | | | TRADE PAYABLE | 0.00 |
| WOOD GROUP PRODUCTION SERVICES | P.O. BOX 911776 | | DALLAS | TX | 75391-1776 | | | | | TRADE PAYABLE | 8,975.00 |
| WOOD GROUP WIRELINE SERVICES | P.O. BOX 203377 | LOCK BOX 203377 | HOUSTON | TX | 77216-3377 | | | | | TRADE PAYABLE | 102,600.38 |
| WOODWARD III, MADISON | P.O. BOX 200240 | | HOUSTON | TX | 77216-0240 | | | | | TRADE PAYABLE | 18,543.00 |
| WORLD DELI | 149 RADNEY RD | | HOUSTON | TX | 77024 | | | | | OVERRIDE ROYALTY INTEREST | 17,341.69 |
| WORLDWIDE ENERGY SERVICES, INC | 4414 CLEARVIEW PKWY | | METAIRIE | LA | 70006 | | | | | TRADE PAYABLE | 0.00 |
| WORLEYPARSONS SEA RESOURCES & WRIGHT, HELEN DUVIC | 11111 KATY FREEWAY | SUITE 1012 | HOUSTON | TX | 77079 | | | | | TRADE PAYABLE | 0.00 |
| XCHEM | LOCKBOX DEPT-LOCKBOX # 915113 | 14800 FRYE ROAD, TX1-0029 | FORT WORTH | TX | 76155 | | | | | TRADE PAYABLE | 0.00 |
| YELLOW PAGES UNITED | 801 RUE BURGUNDY #315 | | METAIRIE | TX | 70005 | | | | | OVERRIDE ROYALTY INTEREST | 104.46 |
| | P.O. BOX 971433 | | DALLAS | TX | 75397-1433 | | | | | TRADE PAYABLE | 0.00 |
| | P.O. BOX 53251 | | ATLANTA | GA | 30355 | | | | | TRADE PAYABLE | 0.00 |
| Total: | | | | | | | | | | \$ | 10,062,141.18 |

SCHEDULE F-2

| Creditor Name | Address1 | Address2 | Address3 | City | State | ZIP | Contingent | Disputed | Unpublished | Nature of Claim | Claim Amount |
|--------------------------------|------------------------------------|---|-------------------------------------|-----------------|-------|------------|------------|----------|-------------|--------------------|--------------|
| Acadiana Cooling & Compression | 19115 Aldine Westfield | | | Houston | TX | 77073 | | x | | | 0.00 |
| Adams Valve Service Inc. | P.O. Box 278 | | | Bourg | LA | 70343 | | x | | | 0.00 |
| AFCO Premium Credit LLC | 4501 College Blvd., Ste. 320 | Cashier Dept. | | Leawood | KS | 66211-2328 | | x | | | 0.00 |
| Affiliated Marine Supply | 6289 West Park Avenue | Suite 5 | | Houma | LA | 70364 | | x | | | 0.00 |
| ALLIED MARINE SERVICES, LLC | C/O JAMES F. GASQUET, III | 129 CHANCELLOR DRIVE | | BELLE CHASSE | LA | 70037 | | x | x | PENDING LITIGATION | 0.00 |
| Allied Marine Services, LLC. | P.O. Box 388 | | | Belle Chasse | LA | 70037 | | x | | | 0.00 |
| American Fire & Safety, L.L.C. | P.O. Box 1048 | | | Youngsville | LA | 70592-1048 | | x | | | 0.00 |
| American Recovery LLC | Station 1 Box 10254 | | | Houma | LA | 70363 | | x | | | 0.00 |
| ATP Oil & Gas Corporation | 4600 Post Oak Place | Suite 200 | | Houston | TX | 77027-9726 | | x | | | 0.00 |
| AUBREY LEBLANC | C/O BAKER ENERGY | NORTHBELT OFFICE CENTER II, 785 GREENS PARKWAY, STE 100 | | HOUSTON | TX | 77067 | | x | x | PENDING LITIGATION | 0.00 |
| B & B Oilfield Services, Inc. | P.O. Box 207 | | | Broussard | LA | 70518 | | x | | | 0.00 |
| Bath, Thomas P. | [REDACTED] | | | | | | | x | | | 0.00 |
| BRANDON LANDRY | C/O BAKER ENERGY | NORTHBELT OFFICE CENTER II, 785 GREENS PARKWAY, STE 100 | | HOUSTON | TX | 77067 | | x | x | PENDING LITIGATION | 0.00 |
| BRANDON LAVERGNE | C/O POWERHOUSE INC. | 130 NORTH BERNARD RD | | BROUSSARD | LA | 70518 | | x | x | PENDING LITIGATION | 0.00 |
| BYRON MARCEAUX | C/O BAKER ENERGY | NORTHBELT OFFICE CENTER II, 785 GREENS PARKWAY, STE 100 | | HOUSTON | TX | 77067 | | x | x | PENDING LITIGATION | 0.00 |
| Chet Morrison Contractors, Inc | P.O. Box 3301 | | | Houma | LA | 70361-3301 | | x | | | 0.00 |
| Coastal Catering, LLC | P.O. Box 3674 | | | Houma | LA | 70361 | | x | | | 0.00 |
| Crescent Drilling Foreman | 2400 Veterans Memorial Blvd | Suite 110 | | Kenner | LA | 70062 | | x | | | 0.00 |
| DAVID TRUXILLO | C/O TRINITY CATERING SERVICE | 219 CORPORATE DRIVE | | HOUMA | LA | 70360 | | x | x | PENDING LITIGATION | 0.00 |
| Deltone Electric Inc | 9263 Belle Chase Hwy. | | | Belle Chase | LA | 70037 | | x | | | 0.00 |
| Diamond Oil Field Supply, Inc. | P.O. Box 1168 | | | Broussard | LA | 70518 | | x | | | 0.00 |
| Diamond Services Corporation | c/o Emma Mekinda | McAlpine & Cozad | 365 Canal Street, Suite 3180 | New Orleans | LA | 70130 | | x | x | PENDING LITIGATION | 0.00 |
| Diversified Oil Field Services | P.O. Box 6801 | | | Slidell | LA | 70469-6801 | | x | | | 0.00 |
| Doerle Food Services, L.L.C. | 113 KOL Drive | | | Broussard | LA | 70518 | | x | | | 0.00 |
| DOMINICK RICHARD | c/o GRAND ISLE SHIPYARD | P.O. BOX 820 | | GALLIANO | LA | 70354 | | x | x | PENDING LITIGATION | 0.00 |
| Donovan Controls LLC | P.O. Box 2582 | | | Mandeville | LA | 70470 | | x | | | 0.00 |
| Dynamic Industries, Inc. | P.O. Box 9406 | | | New Iberia | LA | 70562-9406 | | x | | | 0.00 |
| EMILE PERTUIT | c/o OFFSHORE CLEANING SYSTEMS | 9525 HIGHWAY 167 | | NORTH ABBEVILLE | LA | 70510 | | x | x | PENDING LITIGATION | 0.00 |
| Energy Cranes, LLC | P.O. Box 845789 | | | Boston | MA | 02284-5789 | | x | | | 0.00 |
| Energy XXI Gulf Coast, Inc. | 1021 Main , Suite 2626 | | | Houston | TX | 77002 | | x | | | 0.00 |
| Environmental Enterprises USA | 58485 Pearl Acres Rd. Suite D | | | Slidell | LA | 70461 | | x | | | 0.00 |
| Epic Diving Services | P.O. Box 841185 | | | Dallas | TX | 75284-1185 | | x | | | 0.00 |
| ERIK POTIER | C/O BAKER ENERGY | NORTHBELT OFFICE CENTER II, 785 GREENS PARKWAY, STE 100 | | HOUSTON | TX | 77067 | | x | x | PENDING LITIGATION | 0.00 |
| ESTIS WELL SERVICE, LLC | C/O GALLOWAY, JOHNSON, ET AL. | ATTN: CHARLES SCHAUB | 4021 AMBASSADO CAFFERY PKWAY | LAFAYETTE | LA | 70503 | | x | x | PENDING LITIGATION | 0.00 |
| Estis Well Service, LLC | c/o Charles Schaub | Galloway, Johnson, Tompkins, Burr & Smith, APLC | 4021 Ambassado Caffery Pkway | Lafayette | LA | 70503 | | x | x | PENDING LITIGATION | 0.00 |
| Fab-Con, Inc. | P.O. Box 520 | | | Gonzales | LA | 70707 | | x | | | 0.00 |
| FRANCIS DRILLING FLUIDS, INC. | C/O COLLINGS & COLLINGS, APLC | ATTN: WILLIAM COLLINGS | 3434 COMMON STREET | LAKE CHARLES | LA | 70607 | | x | x | PENDING LITIGATION | 0.00 |
| Francis Drilling Fluids, Inc. | c/o William Collings | Collings & Collings, APLC | 3434 Common Street | Lake Charles | LA | 70607 | | x | x | PENDING LITIGATION | 0.00 |
| Francis Drilling Fluids, Ltd. | P.O. Box 54549 | | | New Orleans | LA | 70154-4549 | | x | | | 0.00 |
| GARY DURAN | C/O BAKER ENERGY | NORTHBELT OFFICE CENTER II, 785 GREENS PARKWAY, STE 100 | | HOUSTON | TX | 77067 | | x | x | PENDING LITIGATION | 0.00 |
| Global X-Ray & Testing Corp. | Dept. 2361 | P.O. Box 122361 | | Dallas | TX | 75312-2361 | | x | | | 0.00 |
| Gly-Tech Services, Inc. | P. O. Box 1265 | | | Harvey | LA | 70059-1265 | | x | | | 0.00 |
| Grand Isle Shipyard, Inc. | P.O. Box 820 | | | Galliano | LA | 70354 | | x | | | 0.00 |
| Gulf Coast Chemical, LLC | P.O. Box 62600 | Dept. # 1443 | | New Orleans | LA | 70162-2600 | | x | | | 0.00 |
| Hot Energy Services, Inc. | P.O. Box 122271 | Dept. 2271 | | Dallas | TX | 75312-2271 | | x | | | 0.00 |
| Industrial Welding Supply | P.O. Box 11407 | | | Birmingham | AL | 35246-1005 | | x | | | 0.00 |
| Island Operating Co., Inc. | Lock Box | P.O. Box 27783 | | Houston | TX | 77227-7783 | | x | | | 0.00 |
| JAMBON & ASSOCIATES, LLC | C/O REICH, ALBUM & PLUNKETT | ATTN: ROBERT REICH AND MICHAEL WAWRZYCKI | 3850 NORTH CAUSEWAY BLVD, STE. 1000 | METAIRIE | LA | 70002 | | x | x | PENDING LITIGATION | 0.00 |
| JAMES AARON | C/O BAKER ENERGY | NORTHBELT OFFICE CENTER II, 785 GREENS PARKWAY, STE 100 | | HOUSTON | TX | 77067 | | x | x | PENDING LITIGATION | 0.00 |
| JAMES COLE | C/O SHAW GLOBAL CONSTRUCTION GROUP | 10404 TWIN PORT ROAD | | DELCAMBRE | LA | 70528 | | x | x | PENDING LITIGATION | 0.00 |
| JEREMY JAMISON | C/O D&C CONTRACTORS | 13083 Highway 308, P.O. Box 1460 | | LAROSE | LA | 70373 | | x | x | PENDING LITIGATION | 0.00 |
| JEREMY SEAL | C/O BAKER ENERGY | NORTHBELT OFFICE CENTER II, 785 GREENS PARKWAY, STE 100 | | HOUSTON | TX | 77067 | | x | x | PENDING LITIGATION | 0.00 |
| JOHN SONNIER | C/O BJ TUBULAR | 200 SOUTH BERNARD ROAD | | BROUSSARD | LA | 70518 | | x | x | PENDING LITIGATION | 0.00 |
| John W. Stone Oil | Distributor, L.L.C. | Dept. 322, P.O. Box 4869 | | Houston | TX | 77210-4869 | | x | | | 0.00 |
| JOHN WESLEY HARDIN | c/o BLAKE OFFSHORE | P.O. BOX 6080 | | METARIE | LA | 70009 | | x | x | PENDING LITIGATION | 0.00 |
| JOSEPH OZMENT | C/O BAKER ENERGY | NORTHBELT OFFICE CENTER II, 785 GREENS PARKWAY, STE 100 | | HOUSTON | TX | 77067 | | x | x | PENDING LITIGATION | 0.00 |
| Joshua Marine, Inc. | 37059 Hwy 11 | | | Buras | LA | 70041 | | x | | | 0.00 |
| Kushner LaGraize, L.L.C. | 3330 W. Esplanade Ave. | Suite 100 | | Metairie | LA | 70002 | | x | | | 0.00 |
| L & L Oil & Gas Services, LLC | P.O. Box 201617 | | | Dallas | TX | 75320-1617 | | x | | | 0.00 |
| Liberty Services, Inc. | P.O. Box 54467 | | | New Orleans | LA | 70154-4467 | | x | | | 0.00 |
| LOUIS BARRAS | C/O B&B OILFIELD SERVICES | 9087 HIGHWAY 23 | | BELLE CHASSE | LA | 70037 | | x | x | PENDING LITIGATION | 0.00 |
| LOUISIANA SAFETY SYSTEMS, INC. | C/O WILLIAM T. BABIN | 405 WEST CONVENT STREET | | LAFAYETTE | LA | 70501 | | x | x | PENDING LITIGATION | 0.00 |
| Louisiana Safety Systems, Inc. | P.O. Box 3307 | | | Lafayette | LA | 70502 | | x | | | 0.00 |
| Louisiana Safety Systems, Inc. | c/o William T. Babin | 405 West Convent Street | | Lafayette | LA | 70501 | | x | x | PENDING LITIGATION | 0.00 |
| Louisiana Valve Source, Inc. | P.O. Box 2231 | | | Lafayette | LA | 70502 | | x | | | 0.00 |
| Lycen, Inc. | 405 Industrial Parkway | | | Lafayette | LA | 70508 | | x | | | 0.00 |
| Madere & Sons Marine | Rental Corp. | 37212 Hwy 11 South | | Buras | LA | 70041 | | x | | | 0.00 |
| Midstream Fuel Service LLC | P.O. Box 3093 | | | Houston | TX | 77253-3093 | | x | | | 0.00 |
| National Oilwell Varco, L.P. | P.O. Box 200838 | | | Dallas | TX | 75320-0838 | | x | | | 0.00 |
| Newpark Environmental Services | LLC | P.O. Box 62600, Dept. 1089 | | New Orleans | LA | 70162-2600 | | x | | | 0.00 |
| Offshore Rental Co. | dba Tiger Offshore Rentals | P.O. Box 790 | | Beaumont | TX | 77704-0790 | | x | | | 0.00 |
| Onyx Offshore, LLC | 802 N Carancahua, Ste. 575 | | | Corpus Christi | TX | 78470 | | x | | | 0.00 |

* Schedule of creditors of Palm Energy Offshore LLC, an affiliate of Debtor, that may assert claims against Debtor based on liability owed by such non-debtor affiliate.

SCHEDULE F-2

| Creditor Name | Address1 | Address2 | Address3 | City | State | ZIP | Contingent | Disputed | Unfulfilled | Nature of Claim | Claim Amount |
|--|--------------------------------------|---|----------------|-------------|-------|------------|------------|----------|-------------|--------------------|--------------|
| Panel Specialists, Inc. | P.O. Box 4239 | | | Houma | LA | 70361-4239 | | x | | | 0.00 |
| Petronyx, LLC | P.O. Box 740309 | | | New Orleans | LA | 70174-0309 | | x | | | 0.00 |
| Production Management Industries, L.L.C., Dept. 2208 | | P.O. Box 122208 | | Dallas | TX | 75312-2208 | | x | | | 0.00 |
| R.E.M. Solutions, Inc. | 16290 Katy Freeway | Suite 150 | | Houston | TX | 77094 | | x | | | 0.00 |
| Reagan Equipment Co., Inc. | Dept AT 952461 | | | Atlanta | GA | 31192-2461 | | x | | | 0.00 |
| Robert A Schroeder, Inc. | P.O. Box 681 | | | Mandeville | LA | 70470-0681 | | x | | | 0.00 |
| ROBERT FELTON | C/O BAKER ENERGY | NORTHBELT OFFICE CENTER II, 785 GREENS PARKWAY, STE 100 | | HOUSTON | TX | 77067 | | x | x | PENDING LITIGATION | 0.00 |
| RYAN ARDOIN | C/O BAKER ENERGY | NORTHBELT OFFICE CENTER II, 785 GREENS PARKWAY, STE 100 | | HOUSTON | TX | 77067 | | x | x | PENDING LITIGATION | 0.00 |
| SAMUEL BREAU | C/O BAKER ENERGY | NORTHBELT OFFICE CENTER II, 785 GREENS PARKWAY, STE 100 | | HOUSTON | TX | 77067 | | x | x | PENDING LITIGATION | 0.00 |
| Shamrock Management LLC | P.O. Box 4232 | | | Houma | LA | 70361 | | x | | | 0.00 |
| Shaw Global Offshore Services | P.O. Box 197 | | | Delcambre | LA | 70528 | | x | | | 0.00 |
| Shaw Global Offshore Services, Inc. | c/o Robert Kallam and Jonathan Woods | Pries & Roy; Versailles Centre' Suite 400 | 102 Versailles | Lafayette | LA | 70509 | | x | x | PENDING LITIGATION | 0.00 |
| Stokes & Spiehler Offshore Inc | P.O. Box 52006 | | | Lafayette | LA | 70505 | | x | | | 0.00 |
| Superior Energy Services LLC | Dept. 2203 | P.O. Box 122203 | | Dallas | TX | 75312-2203 | | x | | | 0.00 |
| TanMar Communications, LLC | P.O. Box 551 | | | Eunice | LA | 70535 | | x | | | 0.00 |
| Targa Midstream Services LP | P.O. Box 73689 | | | Chicago | IL | 60673-3689 | | x | | | 0.00 |
| TeamOne Logistics, LLC | P.O. Box 53966 | | | Lafayette | LA | 70505 | | x | | | 0.00 |
| Tennessee Gas Pipeline Co. c/o | FILE 96264 Bank of America | 96264 Collections Center Drive | | Chicago | IL | 60693 | | x | | | 0.00 |
| TERRY VISE | C/O BAKER ENERGY | NORTHBELT OFFICE CENTER II, 785 GREENS PARKWAY, STE 100 | | HOUSTON | TX | 77067 | | x | x | PENDING LITIGATION | 0.00 |
| Total Machine Works, Inc. | P.O. Box 2987 | | | Gretna | LA | 70054-2987 | | x | | | 0.00 |
| US Liquids of LA, LP | P.O. Box 201440 | | | Dallas | TX | 75320-1440 | | x | | | 0.00 |
| Venice Steel & Pipe Inc. | P.O. Box 842 | | | Venice | LA | 70091 | | x | | | 0.00 |
| Venture Transport Logistics, LLC | | P.O. Box 974167 | | Dallas | TX | 75397-4167 | | x | | | 0.00 |
| Weatherford GEMOCO | P.O. Box 200098 | | | Houston | TX | 77216-0098 | | x | | | 0.00 |
| Welch Sales & Service, Inc. | P.O. Box 220 | 11905 HWY 308 | | Larose | LA | 70373 | | x | | | 0.00 |
| WRAY BIRCHFIELD | C/O BAKER ENERGY | NORTHBELT OFFICE CENTER II, 785 GREENS PARKWAY, STE 100 | | HOUSTON | TX | 77067 | | x | x | PENDING LITIGATION | 0.00 |

B6G (Official Form 6G) (12/07)

In re **Pisces Energy, LLC**Case No. **09-36591-H5-11**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

See Exhibit G

Exhibit G

| Name | Address1 | Address2 | CitySTZip | Description (Contract Type) | Date Executed / Other Desc. |
|--|---|------------------------------|----------------------------|--|--|
| 1D Forward Modeling | 8584 Katy Freeway, Suite 400, | | Houston, TX 77024 | Software License | |
| Abadonment Consulting Services, LLC | 1812 Nantucket Drive | | Houston, TX 77057 | Master Service Agreement | 7/8/2009 |
| Acadiana Cooling & Compression, LLC | 5574 Hwy 90 E | | Broussard, LA 70518 | Master Service Agreement | 10/6/2008 |
| Acadiana Valve Services & Supply, LLC (a/k/a Mechanical Co) | 3670 Underwood Rd. | | LaPointe, TX 77571 | Master Service Agreement | 6/9/2009 |
| ADP Retirement Services | 71 Hanover Road, MS 580 | | Florham Park, NJ 07932 | Standardized 401K Plan | 11/18/2008 |
| Advanced Fiberglass and Bldg. Rentals | P.O. Box 969 | | Gray, LA 70359 | Master Service Agreement | 2/5/2007 |
| Aggreko, LLC | 4713 W. Admiral Doyle Dr. | | New Iberia, LA 70560 | Master Service Agreement | 5/27/2009 |
| Air Logistics, LLC | 4605 Industrial Dr. | | New Iberia, LA 70560 | Master Service Agreement | 5/12/2004 |
| Airdyne Lafayette Inc. | 112 Lafferty Dr. | | Broussard, LA 70518 | Master Service Agreement | 5/27/2009 |
| Allied Marine Services LLC | P.O. Box 388 | | Belle Chasse, LA 70037 | Master Service Agreement | 3/28/2005 |
| American Fire & Safety LLC | P.O. Box 1048 | | Youngsville, LA 70592 | Master Service Agreement | 2/7/2007 |
| ANKOR Energy LLC | 1615 Poydras St., Ste 1100 | | New Orleans, LA 70112 | Exploration and Farmout Agreements | 12/1/1988 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100, | | Houston, TX 77056-4400 | Production Handling Agreement | 7/1/1995 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100, | | Houston, TX 77056-4400 | Production Handling Agreement | 7/22/1997 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100, | | Houston, TX 77056-4400 | Production Handling Agreement | 9/18/1999 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056 | Exploration and Farmout Agreements | 9/23/2008 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Compression Agreement, Amended 10/11/07 | Area: EC ; Block: 378; Lease#: G12856 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Lease of Pipeline and Platform Use Agreement | Area: MP; Block: 289; Lease#: |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Gas Gathering Agreement | Area: PL; Block: 2; Lease#: |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Gas Redelivery Agreement | Area: SS ; Block: 151; Lease#: G15282 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Production Service Agreement | Area: SS ; Block: 151; Lease#: G15282 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Production Handling Agreement | Area: ST ; Block: 162; Lease#: G01249 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Platform Space Sublease Agreement | Area: ST; Block: 292; Lease#: |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Joint Operating Agreement | Lease#: 479; Area: EI; Block: 53 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Operating Agreement Offshore Louisiana | Lease#: G16454/16455; Area: ST; Block: 290/291 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Joint Operating Agreement | Lease#: G2638; Area: MC; Block: 194 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Offshore Operating Agreement | Lease#: G3061; Area: MU; Block: A85 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Offshore Operating Agreement; Amendment | Lease#: G3171; Area: PL; Block: 13 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Offshore Operating Agreement; Amendment | Lease#: G3587; Area: PL; Block: 8 |
| Apache Corporation | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Production Handling Agreement | |
| Apache Corporation, et al | 2000 Post Oak Blvd., Ste 100 | | Houston, TX 77056-4400 | Lease of Offshore Platform Space | Area: MU; Block: A85; Lease#: G3061 |
| Arena Energy, LLC | 4200 Research Forest Dr., Ste 500, | | The Woodlands, TX 77381 | Production Handling Agreement | 9/18/1999 |
| Arena Energy, LLC | 4200 Research Forest Dr., Ste 500 | | The Woodlands, TX 77381 | Production Processing Agreement | Area: EC ; Block: 378; Lease#: G12856 |
| ASA IOS | 170 West Tasman Drive, | | San Jose, CA 95134 | Software License | Firewall, Email and Internet filtering |
| Athena Construction, LLC (a/k/a Great White Construction, LLC) | P.O. Drawer O | | Morgan City, LA 70381 | Master Service Agreement | 10/20/2008 |
| ATP Oil & Gas Corp. | 4600 Post Oak Place, Ste 200 | | Houston, TX 77027-9726 | Offshore Operating Agreement | Lease#: G2555; Area: WC; Block: 551 |
| Audubon Engineering Company LLC (a/k/a Petro Construction) | 10205 Westheimer, Ste. 600 | | Houston, TX 77042 | Master Service Agreement | 6/29/2007 |
| Auto-Comm Engineering (a/k/a Automation Communication En) | P.O. Box 61280 | | Lafayette, LA 70596-1280 | Master Service Agreement | 2/9/2009 |
| Automatic Power Inc. (a/k/a Pharos Marine Automatic Power) | 1340 Westbank Expressway | | Westwego, LA 70094 | Master Service Agreement | 2/4/2009 |
| B & J Martin Inc. | 18104 West Main Street | | Galliano, LA 70354 | Master Service Agreement | 8/19/2009 |
| B&B Oilfield Services Inc. | 9087 Highway 23 | | Belle Chasse, LA 70037 | Master Service Agreement | 3/25/2005 |
| Baker Energy | NorthBelt Office Center II | 785 Greens Parkway, Ste. 100 | Houston, Texas 77067 | Office Lease | 4/25/2008 |
| Baker Energy/MO Services, Inc. | NorthBelt Office Center II, 785 Greens Parkway, Ste 100 | | Houston, TX 77067 | Master Service Agreement | 4/10/2008 |
| Baker Energy/MO Services, Inc. | NorthBelt Office Center II, 785 Greens Parkway, Ste 100 | | Houston, TX 77067 | Master Service Agreement | 1/7/2009 |
| Baker Hughes Oilfield Corporation (a/k/a Baker Petrolite Corp) | 15355 Vantage Pkwy West, Ste 300 | | Houston, TX 77032 | Master Service Agreement | 5/9/2005 |
| Bay, Ltd. (Berry Contracting) | 219 WPA Road | | Belle Chasse, LA 70037 | Master Service Agreement | 1/16/2007 |
| Bayou Inspection Services | P.O. Box 70340 | | Amelia, LA 70340 | Master Service Agreement | 4/28/2009 |
| Bayou Welding Works (a/k/a Bayou Companies) | 5200 Curtis Lane | | New Iberia, LA 70560 | Master Service Agreement | 7/30/2009 |
| Benton Completion Services LLC (a/k/a Boss Rental Tools) | P.O. Box 20208 | | Houma, LA 70360 | Master Service Agreement | 5/3/2006 |
| Beryl Oil & Gas LP | 10700 N. Freeway, Ste 700 | | Houston, TX 77037 | Offshore Operating Agreement | Lease#: G04800; Area: VR ; Block: 271 |
| Besco Tubular (fn/a Benton Energy Service Company) | P.O. Box 3775 | | Houma, LA 70361 | Master Service Agreement | 1/23/2009 |
| Bilco Tools, LLC | P.O. Box 9064 | | Houma, LA 70361 | Master Service Agreement | 6/7/2007 |
| Black Elk | 11451 Katy Freeway, Ste 500 | | Houston, TX 77079 | Joint Operating Agreement | Lease#: 479; Area: EI; Block: 53 |
| Blackwater Diving, LLC | P.O. Box 948 | | Amelia, LA 70340 | Master Service Agreement | 1/28/2008 |
| Blue Cross Blue Shield of Louisiana | PO Box 98029 | | Baton Rouge, LA 70898-9029 | Health Plan | 2/1/2002 |
| Boots & Coots (f/k/a Hydraulic Well Control, LLC) | 116 Venture Blvd. | | Houma, LA 70360 | Master Service Agreement | 6/6/2005 |
| Brand Energy Solutions (a/k/a BEIS.com) | P.O. Box 1639 | | Amelia, LA 70340 | Master Service Agreement | 3/17/2009 |
| C & M Marine Services (USA) Inc. | 306 Caldwell Street | | Erath, LA 70533 | Master Service Agreement | 8/7/2007 |
| C. S. E. Automation Engineering Services, Inc. (a/k/a Automati) | P.O. Box 52373 | | Lafayette, LA 70505 | Master Service Agreement | 6/1/2006 |
| Cadre Services, Inc. (a/k/a Tanner Companies, LLC & etal) | 11757 Kathy Freeway | | Houston, TX 77079 | Master Service Agreement | 6/6/2005 |
| CalDive International Inc., et al (a/k/a Helix Energy, Energy Re | 400 N Sam Houston Parkway, Ste 400 | | Houston, TX 77060 | Master Service Agreement | 4/18/2005 |
| Canon Financial Services, Inc. | c/o WSJ Enterprises, Inc. | PO Box 6620 | Metairie, LA 70009 | Copier Lease Agreement | 4/28/2008 |
| Capital One, N.A. | c/o Trust Dept. (Attn: Colleen McCarthy) | 313 Carondelet St., Ste. 301 | New Orleans, LA 70130 | Escrow Agreement (USSIC) | 3/20/2008 |
| Capital One, N.A. | Attn: Legal Dept. | 265 Broadhollow Rd | Melville, NY 11747 | Escrow Agreement (USSIC) | 3/20/2008 |
| Capital One, N.A. | c/o Trust Dept. (Attn: Colleen McCarthy) | 313 Carondelet St., Ste. 301 | New Orleans, LA 70130 | Escrow Agreement (Lexon) | 3/20/2008 |
| Capital One, N.A. | Attn: Legal Dept. | 265 Broadhollow Rd | Melville, NY 11747 | Escrow Agreement (Lexon) | 3/20/2008 |

Exhibit G

| Name | Address1 | Address2 | CitySTZip | Description (Contract Type) | Date Executed / Other Desc. |
|---|---|-------------|----------------------------|---|--|
| CDM Max LLC | 20405 Tomball Pkwy, Ste 310 | | Houston, TX 77070 | Service Agreement; Amendment 9/25/06 | Area: ST; Block: 204; Lease#: G16432 |
| CDM Max, LLC | 20405 Tomball Pkwy, Ste 310 | | Houston, TX 77070 | Production Handling Agreement | 2/1/2007 |
| CDM Max, LLC | 20405 Tomball Pkwy, Ste 310 | | Houston, TX 77070 | Service Agreement Grand Chenier System | Area: EC; Block: 81; Lease#: G1477 |
| CDM Max, LLC | 20405 Tomball Pkwy, Ste 310 | | Houston, TX 77070 | Service Agreement; Amendment 9/25/06 | Area: ST; Block: 162; Lease#: G01249 |
| CGG Veritas | 10300 Town Park Drive | | Houston, TX 77072 | Seismic License Agreements | 9/5/2008 |
| Champion Technologies, Inc. | 3200 Southwest Freeway, Ste 2700 | | Houston, TX 77027 | Master Service Agreement | 9/8/2008 |
| Chapman Consulting, Inc. | 338 Thoroughbred Drive | | Lafayette, LA 70507 | Master Service Agreement | 2/22/2008 |
| Chet Morrison Well Services, L.L.C. | P.O. Box 3301 | | Houma, LA 70361-3301 | Master Service Agreement | 6/5/2008 |
| Chet Morrison Well Services, L.L.C. | PO Box 3301 | | Houma, LA 70361-3301 | Master Service Agreement | 6/5/2008 |
| Chevron Natural Gas | 1500 Louisiana , 3rd Fr | | Houston, TX 77002 | Gas Contract | 7-1-2008; Base Contract for Sale and Purchase of Natural Gas |
| Chevron Pipeline Co. | 4800 Fournace Place, Rm E230F | | Bellaire, TX 77401 | Production Handling Agreement | 6/1/2009 |
| Chevron Pipeline Co. | 4800 Fournace Place, Rm E230F | | Bellaire, TX 77401 | Operating and Administrative Management | Area: HI; Block: A-523; Lease#: G11390 |
| Chevron Pipeline Co. | 4800 Fournace Place, Rm E230F | | Bellaire, TX 77401 | Offshore Operating Agreement | Lease#: G4858; Area: EI; Block: 42 |
| Chevron Pipeline Co., et al | 4800 Fournace Place, Room E230F | | Bellaire, TX 77401 | Production Handling Agreement | 6/11/1984 |
| Chevron Pipeline Co., et al | 4800 Fournace Place, Room E230F | | Bellaire, TX 77401 | EI 42 Pipeline Ownership & OA | Area: EI; Block: 41/42; Lease#: G4857, G4858 |
| Chevron USA, Inc. | 100 Northpark Blvd. | | Covington, LA 70433 | Joint Operating Agreement | Lease#: G2638; Area: MC; Block: 194 |
| Chieftain | 1900 N. Akard St. | | Dallas, TX 75201-2300 | Production Handling Agreement | Lease#: G09737; Area: VK; Block: 76 |
| Chieftain | 1900 N. Akard St. | | Dallas, TX 75201-2300 | Platform and Facilities Operating Agreement | Lease#: G09737; Area: VK; Block: 76 |
| Clariant Corporation | 4000 Monroe Road | | Charlotte, NC 28205 | Master Service Agreement | 9/29/2008 |
| Coastal Catering, LLC | P.O. Box 3674 | | Houma, LA 70361 | Master Service Agreement | 10/27/2005 |
| Coastal Chemical Co, L.L.C. | 1312 Industrial | | Kilgore, TX 75662 | Master Service Agreement | 8/17/2009 |
| Coastal Logistics LLC | P.O. Box 82 | | Berwick, LA 70342 | Master Service Agreement | 4/4/2007 |
| Cokinos Natural Gas Company | 5718 Westheimer, Suite 900 | | Houston TX 77057 | Gas Contract | 7-1-2008; Base Contract for Sale and Purchase of Natural Gas |
| Combined Technical Services, Inc. | P.O. Box 305 | | Harvey, LA 70059 | Master Service Agreement | 3/28/2005 |
| ConocoPhillips Company | 600 North Dairy Ashford, CH1032 | | Houston, TX 77079 | Gas Contract | 6-1-2008; Base Contract for Sale and Purchase of Natural Gas |
| Crescent Drilling, et al | 2400 Veterans Memorial Blvd., Ste 110 | | Kenner, LA 70062 | Master Service Agreement | 6/26/2007 |
| Crosby Tugs | P.O. Box 279 | | Golden Meadow, LA 70357 | Master Service Agreement | 5/31/2007 |
| Crosstex Energy Services, LP | 1301 McKinney | | Houston, TX 77010 | Gas Processing Agreement | Area: EW; Block: 1003; Lease#: G13091 |
| Crosstex Energy Services, LP | 1301 McKinney | | Houston, TX 77010 | Gas Processing Agreement | Area: HI; Block: 523; Lease#: G11390 |
| Crosstex Energy Services, LP | 1301 McKinney | | Houston, TX 77010 | Gas Processing and Product Purchase Agreement | Area: SS; Block: 151; Lease#: G15282 |
| Crosstex Energy Services, LP | 1301 McKinney | | Houston, TX 77010 | Processing Agreement Pelican Gas Processing | Area: SS; Block: 151; Lease#: G15282 |
| Crosstex Energy Services, LP | 1301 McKinney | | Houston, TX 77010 | Processing Agreement Pelican Processing | Area: VR; Block: 356; Lease#: G17921 |
| Cudd Pressure Control, Inc. | 15015 Vickery Drive | | Houston, TX 77032 | Master Service Agreement | 10/12/2007 |
| Cyrus J. Guidry & Associates, LLC | 2503 Petroleum Drive, Ste 201 | | Houma, LA 70363 | Master Service Agreement | 3/2/2007 |
| Danos and Curole | 13083 Highway 308, P.O. Box 1460 | | Larose, LA 70373 | Master Service Agreement | 7/1/2005 |
| DataCom, LLC (a/k/a Global Technology Group, et al) | 4021 Ambassador Caffery Pkwy, Bldg A, Ste 100 | | Lafayette, LA 70503 | Master Service Agreement | 7/1/2008 |
| Dauphin Island Gathering Partners | 5718 Westheimer, Ste 2000 | | Houston, TX | Gas Contract | Gas Gathering Agreement |
| Dauphin Island Gathering Partners | 5718 Westheimer, Ste 2000 | | Houston, TX | Gas Contract | Transportation Service Agreement |
| Dauphin Island Gathering Partners | 5718 Westheimer, Ste 2000 | | Houston, TX 77057 | | |
| Dauphin Island Gathering Partners | 5718 Westheimer, Ste 2000 | | Houston, TX 77057 | Gas Gathering Agreement | Area: MP; Block: 265/277; Lease#: G23992, G14586 |
| Dauphin Island Gathering Partners | 5718 Westheimer, Ste 2000 | | Houston, TX 77057 | Transportation Service Agreement | Area: MP; Block: 265/277; Lease#: G23992, G14586 |
| Dauphin Island Gathering Partners | 5718 Westheimer, Ste 2000 | | Houston, TX 77057 | Transportation Service Agreement | Area: VK; Block: 385; Lease#: G16542 |
| Dauphin Island Gathering Partners | 5718 Westheimer, Ste 2000 | | Houston, TX 77057 | Gas Gathering Agreement | Area: VK; Block: 822/823; Lease#: G16549, G10942 |
| Dauphin Island Gathering Partners | 5718 Westheimer, Ste 2000 | | Houston, TX 77057 | Transportation Service Agreement | Area: VK; Block: 822/823; Lease#: G16549, G10942 |
| Dauphin Island Gathering Partners | 5718 Westheimer, Ste 2000 | | Houston, TX 77057 | Capacity Allocation, Transportation & Gathering | Area: VK; Block: 823; Lease#: G10942 |
| Dauphin Island Gathering Partners | 5718 Westheimer, Ste 2000 | | Houston, TX 77057 | Reserve Commitment Agreement | Area: VK; Block: 823; Lease#: G10942 |
| DCP Midstream | 370 17th Street, Ste 2500 | | Denver, CO 80202 | Mobile Bay Processing Partners Storage and | Area: VK; Block: 823; Lease#: G10942 |
| DCP Midstream | 370 17th Street, Ste 2500 | | Denver, CO 80202 | Injected Liquid Hydrocarbons Transportation | Area: WC; Block: 504; Lease#: G2006 |
| DCP Midstream | 370 17th Street, Ste 2500 | | Denver, CO 80202 | Operation and Maintenance Agreement | Area: WC; Block: 504; Lease#: G2006 |
| Del Solids Control Services (a/k/a Deltank, Del Corporation) | P.O. Box 61460 | | Lafayette, LA 70596 | Master Service Agreement | 3/17/2009 |
| DelMar Scientific, LTD | P.O. Box 486 | | Addison, TX 75001 | Master Service Agreement | 4/23/2009 |
| Delta Towing, LLC, et al | 229 Development Street | | Houma, LA 70363 | Master Service Agreement | 6/1/2007 |
| Delta Well Surveyors, Inc. | P.O. Box 1009 | | Buras, LA 70041 | Master Service Agreement | 4/5/2005 |
| Deltone Electric, Inc. | P.O. Box 790 | | Boothville, LA 70038 | Master Service Agreement | 4/29/2005 |
| Devon Energy Prod. Co. | 1200 Smith Street | | Houston, TX 77002 | Letter of Agreement to Sidetrack WC 538 A | Area: WC; Block: 551/537; Lease#: G2555, G2551 |
| Devon Energy Prod. Co. | 1200 Smith St. | | Houston, TX 77002 | Offshore Operating Agreement | Lease#: G3283; Area: WC; Block: 560 |
| Diamond Services | P.O. Box 1286 | | Morgan City, La 70381-1286 | Master Service Agreement | 11/16/2006 |
| DivCon LLC | 8120 Hwy 182 E. | | Morgan City, LA 70380 | Master Service Agreement | 6/22/2009 |
| Diversified Oil Field Services, Inc. | P.O. Box 6801 | | Slidell, LA 70469-6801 | Master Service Agreement | 11/16/2006 |
| Donovan Controls LLC | P.O. Box 2582 | | Mandeville, LA 70470 | Master Service Agreement | 6/24/2008 |
| Drilling Services of America, Inc. | PO Box 580 | | Cancro, LA 70520 | Master Service Agreement | 4/28/2005 |
| DXP Enterprises, Inc. | 320 Timesaver Avenue | | Harahan, LA 70123 | Master Service Agreement | 4/13/2009 |
| Dynamic Industries, Inc. (a/k/a DII and/or Moreno Group Holdings) | 600 Jefferson Street, Suite 1400 | | Lafayette, LA 70501 | Master Service Agreement | 6/1/2008 |
| Dynamic Offshore Resources | 12707 N. Freeway, Ste 200 | | Houston, TX 77060 | Offshore Operating Agreement; Amendment | Lease#: G3171; Area: PL; Block: 13 |
| Dynamic Offshore Resources NS, LLC | 12707 N. Freeway, Ste 200 | | Houston, TX 77060 | Offshore Operating Agreement | Lease#: G16473; Area: WD; Block: 59 |
| Eagle Rock Energy Partners | 16701 Greenspoint Park Dr., Ste 200 | | Houston, TX 77060 | Gas Processing Agreement - Yscloskey Plant | Area: VR; Block: 271; Lease#: G4800 |
| Eaton Oil Tools, Inc. | Attn: Edwards Eaton | PO Box 1050 | Broussard, LA 70518 | Master Service Agreement | 5/13/2005 |

Exhibit G

| Name | Address1 | Address2 | CitySTZip | Description (Contract Type) | Date Executed / Other Desc. |
|--|--|--------------------|-------------------------------|--|--|
| EDG, Inc. | 3900 N. Causeway Blvd., Ste 700 | | Metairie, LA 70002 | Master Service Agreement | 7/7/2009 |
| El Paso E&P Company, L.P. | 1001 Louisiana Street | | Houston, TX 77002 | Purchase and Sale Agreement | 2/22/2008 |
| Energy Catering Services, LLC | P.O. Box 23218 | | Harahan, LA 70123 | Master Service Agreement | 4/7/2005 |
| Energy Cranes, LLC | 6707 Northwind Drive | | Houston, TX 77041 | Master Service Agreement | 10/15/2008 |
| Energy Data Solutions, LLC | 1101 Dealers Ave, Ste. 200 | | New Orleans, LA 70123 | Licensing Agreement | 11/1/2008 |
| Energy Logistics (a/k/a Liberty Services, Inc.) | 11200 Richmond Avenue | | Houston, TX 77082 | Master Service Agreement | 12/17/2007 |
| Energy Production Fabricators, LLC | 4807 Cameron Street | | Lafayette, LA 70506 | Master Service Agreement | 5/30/2006 |
| Energy Resource Technology GOM, Inc. | 400 M. Sam Houston Pkwy E, Ste 400 | | Houston, TX 77060 | Offshore Operating Agreement | Lease#: G2555; Area: WC; Block: 551 |
| Energy Resources Technology | 400 N. Sam Houston Pkwy E, Ste 400 | | Houston, TX 77060 | Production Handling Agreement | 7/29/1994 |
| Energy Resources Technology | 400 N. Sam Houston Pkwy E, Ste 400 | | Houston, TX 77060 | Gas Gathering Agreement | Area: VR; Block: 200; Lease#: G14704 |
| Energy Solutions Technology | 1200 Rue Des Etoiles | | Carencro, LA 70520-0577 | Master Service Agreement | 12/12/2008 |
| Energy Spectrum Advisors Inc. | 5956 Sherry Lane, Ste. 900 | | Dallas, TX 75225 | Engagement Letter | |
| Energy XXI | 1021 Main, Ste 2626 | | Houston, TX 77002 | | |
| Energy XXI GOM, LLC | 1021 Main, Ste 2626 | | Houston, TX 77002 | Offshore Operating Agreement | Lease#: G16549, G10942; Area: VK; Block: 822/823 |
| Energy XXII GOM, LLC | 1021 Main, Ste 2626 | | Houston, TX 77002 | Shelf Exploration, Development & Production Operations | |
| ENI Petroleum US LLC | 1250 Poydras St., Ste 2000 | | New Orleans, LA 70113 | Production Handling Agreement | 7/1/1999 |
| ENI Petroleum US LLC | 1250 Poydras St., Ste 2000 | | New Orleans, LA 70113 | Pipeline Use Agreement | Area: GA; Block: 151; Lease#: G15740 |
| ENI Petroleum US LLC | 1250 Poydras St., Ste 2000 | | New Orleans, LA 70113 | Offshore Operating Agreement | Lease#: G15740; Area: GA; Block: 151 |
| ENI Petroleum US LLC | 1250 Poydras St., Ste 2000 | | New Orleans, LA 70113 | Joint Operating Agreement | Lease#: G2638; Area: MC; Block: 194 |
| ENI Petroleum USA LLC | 1250 Poydras St., Ste 2000 | | New Orleans, LA 70113 | Exploration and Farmout Agreements | 7/25/2007 |
| Enterprise | 1100 Louisiana St | | Houston, TX 77002 | Production Handling Agreement | 2/11/2004 |
| Enterprise | 1100 Louisiana St | | Houston, TX 77002 | Operating Agreement for High Island Laterals | Area: HI; Block: A-309, A-334, A-469, A-571; Lease#: |
| Enviro-Tech Systems, LLC | P.O. Box 5374 | | Covington, LA 70434 | Master Service Agreement | 8/18/2006 |
| EOG Resources | 539 N. Carancahua, Ste 900 | | Corpus Christi, TX 78478-0028 | Production Handling Agreement | Area: VK; Block: 31 |
| EOG Resources | 539 N. Carancahua, Ste 900 | | Corpus Christi, TX 78478-0028 | Production Handling Agreement | Lease#: G09737; Area: VK; Block: 76 |
| EOG Resources | 539 N. Carancahua, Ste 900 | | Corpus Christi, TX 78478-0028 | Platform and Facilities Operating Agreement | Lease#: G09737; Area: VK; Block: 76 |
| EPIC Diving & Marine Services, LLC (a/k/a Tetra Technologies) | 24955 Interstate 45 North | | The Woodlands, TX 77380 | Master Service Agreement | 6/2/2008 |
| EPS Logistics Company | P.O. Box 80644 | | Lafayette, LA 70598 | Master Service Agreement | 9/17/2007 |
| Eric G. Ryals, Inc. | 1330 Park Drive, Suite 300 | | Mandeville, LA 70471 | Master Service Agreement | 6/9/2006 |
| ESSI Corporation | 200 Cummings Rd. | | Broussard, LA 70518 | Master Service Agreement | 11/30/2006 |
| ExPert E&P Consultants, LLC and subsidiaries | 101 Ashland Way | | Madisonville, LA 70447 | Master Service Agreement | 3/3/2009 |
| Express Energy Services Operating, L.P. | 3200 Southwest Freeway, Suite 2000 | | Houston, TX 77027 | Master Service Agreement | 6/30/2009 |
| Exterran Energy Solutions | 16666 Northcase Dr. | | Houston, TX 77060 | Equipment Leasing Agreement | 9/1/1994 |
| Exterran Energy Solutions | 16666 Northcase Dr. | | Houston, TX 77060 | Equipment Leasing Agreement | 9/1/1994 |
| Exterran Energy Solutions | 16666 Northcase Dr. | | Houston, TX 77060 | Equipment Leasing Agreement | 8/1/1996 |
| Exterran Energy Solutions | 16666 Northcase Dr. | | Houston, TX 77060 | Equipment Leasing Agreement | 9/7/2005 |
| Exterran Energy Solutions, LP (a/k/a EXLP Operating, LLC, Ex) | 16666 Northcase Drive | | Houston, LA 77060 | Master Service Agreement | 8/17/2006 |
| Extreme Energy Services | P.O. Box 1068 | | Magonlia, TX 77316 | Master Service Agreement | 7/23/2009 |
| Fab-Con, Inc. | P.O. Box 520 | | Gonzales, LA 70707 | Master Service Agreement | 11/8/2007 |
| Failsafe Controls LLC | P.O. Box 10509 | | New Iberia, LA 70562 | Master Service Agreement | 12/2/2008 |
| FAIRFIELD | 14100 SW Freeway, Ste 600, | | Sugar Land, TX 77478 | Seismic License Agreements | 4/19/2005 |
| FAIRFIELD | 14100 SW Freeway, Ste 600 | | Sugar Land, TX 77478 | Seismic License Agreements | 3/31/2008 |
| Fairwinds International | Attn: Bill Napier | 128 Northpark Blvd | Covington, LA 70433 | Master Service Agreement | 8/26/2009 |
| Ferro Management (a/k/a DataSync) | 230 W. Wilkerson Ferry Rd. | | Lucedale, MS 39452 | Master Service Agreement | 5/5/2009 |
| Fidelity Expl. & Prod. Co. | 1700 Lincoln St., Ste 2800 | | Denver, CO 70203 | Operating Agreement Offshore | Lease#: G17888; Area: VR; Block: 56 |
| Fire & Safety Specialists, Inc. | P.O. Box 60211 | | Lafayette, LA 70596-0211 | Master Service Agreement | 6/28/2005 |
| Forest Oil Corporation | 707 17th Street, #3600 | | Denver, CO 80202 | Production Processing Handling and Oper | Area: EI; Block: 42/53; Lease#: G4858, 479 |
| Francis Drilling Fluids LTD | P.O. Box 1694 | | Crowley, LA 70527 | Master Service Agreement | 4/2/2005 |
| Francis Services Inc. (a/k/a Francis Torque / Torq Lite) | 8 Dufresne Loop | | Luling, LA 70070 | Master Service Agreement | 8/13/2009 |
| Frank's Casing Crews & Rental Tools, Inc. | P.O. Box 51729 | | Lafayette, LA 70505 | Master Service Agreement | 10/29/2007 |
| Furgo Chance Inc., Furgo GeoServices, Inc. & Furgo McClellan | 200 Dulles Drive | | Lafayette, LA 70506 | Master Service Agreement | 1/3/2006 |
| Gateway Offshore Pipeline Co. | 1415 Louisiana St., Ste 4100 | | Houston, TX77002 | Gas Gathering Agreement | Area: HI; Block: 523; Lease#: G11390 |
| Gateway Offshore Pipeline Co. | 1415 Louisiana St., Ste 4100 | | Houston, TX77002 | Gas Gathering Agreement | Area: HI; Block: 523; Lease#: G11390 |
| General Marine Leasing (a/k/a Oil States International) | 2317 Engineers Rd. | | Belle Chasse, LA 70037 | Master Service Agreement | 5/27/2009 |
| Global Industries Offshore, LLC | PO Box 1050 | | Broussard, LA 70518-1050 | Master Service Agreement | 5/22/2006 |
| Global X-Ray and Testing Corporation | P.O. Box 1536 | | Morgan City, LA 70381 | Master Service Agreement | 11/20/2006 |
| Gly-Tech Services, Inc. | 2054 Paxton Street | | Harvey, LA 70058 | Master Service Agreement | 4/6/2005 |
| Grand Isle Shipyard, Inc. | P.O. Box 820 | | Galliano, LA 70354 | Master Service Agreement | 4/7/2005 |
| Gray Wireline | 1400 Everman Pkwy, Suite 149 | | Fort Worth, TX 76140-5008 | Master Service Agreement | 9/29/2008 |
| Greene's Energy Group (a/k/a Corporate Machine & Equipment) | 201 Rue Iberville, Suite 400 | | Lafayette, LA 70508 | Master Service Agreement | 6/5/2008 |
| Gryphon Expl. Co. | 5151 San Felipe, Ste 1200 | | Houston, TX 77056 | Offshore Operating Agreement | Lease#: G18948; Area: HI; Block: 84 |
| Guilbeau Marine Logistics, LLC (a/k/a Guilbeau Gulf, Inc., Guil) | P.O. Box 747 | | Golden Meadow, LA 70357 | Master Service Agreement | 11/20/2007 |
| Gulf 33 Value Pros | 440 Industrial Parkway, Suite 2 | | Lafayette, LA 70508 | Master Service Agreement | 11/24/2008 |
| Gulf Coast Chemical, LLC (a/k/a Gulf Coast Product and Supply) | 220 Jacquelyn Street | | Abbeville, LA 70510 | Master Service Agreement | 5/18/2005 |
| Gulf Coast Measurement | P.O. Box 854 | | Cypress, TX 77410-0854 | Master Service Agreement | 5/27/2009 |
| Gulf Fleet Holdings, Inc. | 2623 SE Evangeline Thruway, P.O. Box 80707 | | Lafayette, LA 70598-0707 | Master Service Agreement | 7/21/2009 |
| Gulf Island Fabrication, Inc. | P.O. Box 310 | | Houma, LA 70361 | Master Service Agreement | 1/6/2009 |

Exhibit G

| Name | Address1 | Address2 | CitySTZip | Description (Contract Type) | Date Executed / Other Desc. |
|---|---|--------------------------------------|-------------------------|--|--|
| Gulf South Scaffolding Inc. | 148 Clendenning Road | | Houma, LA 70363 | Master Service Agreement | 6/24/2009 |
| Gulfsands Petroleum USA | 3050 Post Oak Blvd., Ste 1700 | | Houston, TX 77056 | Offshore Operating Agreement | Lease#: G16473; Area: WD; Block: 59 |
| Gulfsands Petroleum USA | 3050 Post Oak Blvd., Ste 1700 | | Houston, TX 77056 | Offshore Operating Agreement; Amendment | Lease#: G3171; Area: PL; Block: 13 |
| H. I. S. Fire & Safety | P.O. Box 12801 | | New Iberia, LA 70562 | Master Service Agreement | 3/5/2009 |
| Hall-Houston | 4605 Post Oak Place, Ste 100 | | Houston TX 77027 | Production Handling Agreement | 9/18/2009 |
| Hall-Houston | 4605 Post Oak Place, Ste 100 | | Houston TX 77027 | Pipeline Use Agreement | Area: GA; Block: 151; Lease#: G15740 |
| Hall-Houston Exploration | 4605 Post Oak Place, Ste 100 | | Houston, TX 77027 | Exploration and Farmout Agreements | |
| Halliburton Energy Services | 10200 Bellaire Blvd. | | Houston, TX 77072 | Master Service Agreement | 5/9/2007 |
| Haynes and Boone, LLP | 1221 McKinney St., Ste. 2100 | | Houston, TX 77010 | Engagement Letter | |
| Helmer Directional Drilling, Inc. | 1801 Youngsville Highway | | Youngsville, LA 70592 | Master Service Agreement | 3/30/2005 |
| Hercules Drilling, LLC (a/k/a Hercules Offshore Inc., et al) | 9 Greenway Plaza, Suite 2200 | | Houston, TX 77046 | Master Service Agreement | 6/25/2007 |
| Hercules Liftboat Company, LLC | 5319 Port Road | | New Iberia, LA 70560 | Master Service Agreement | 5/1/2006 |
| Hilcorp Energy GOM, LLC | 1201 Louisiana, Ste 1400 | | Houston, TX 77002 | Production Handling Agreement | 10/1/1995 |
| Hilcorp Energy GOM, LLC | 1201 Louisiana, Ste 1400 | | Houston, TX 77002 | Exploration and Farmout Agreements | 1/23/2002 |
| Hilcorp Energy GOM, LLC | 1201 Louisiana, Ste 1400 | | Houston, TX 77002 | Production Handling Agreement | Area: SS; Block: 227; Lease#: G12951 |
| Hilcorp Energy GOM, LLC | 1201 Louisiana, Ste 1400 | | Houston, TX 77002 | Offshore Operating Agreement | Lease#: G12951; Area: SS; Block: 227 |
| Hilcorp Energy GOM, LLC | 1201 Louisiana, Ste 1400 | | Houston, TX 77002 | Offshore Operating Agreement | Lease#: G1572/G16432; Area: ST; Block: 189/204 |
| Hilcorp Energy GOM, LLC | 1201 Louisiana, Ste 1400 | | Houston, TX 77002 | Operating Agreement | Lease#: G16542/G21152; Area: VK; Block: 385/429 |
| Hoist & Crane Service Group | 4920 Jefferson Hwy. | | Jefferson, LA 70121 | Master Service Agreement | 2/13/2009 |
| Hot Energy Services, Inc. (a/k/a Platt Energy Corporation) | 921 Dunn Street | | Houma, LA 70363 | Master Service Agreement | 8/17/2005 |
| Houma Armature Works & Supply, Inc. | Station 1, P O Box 10127 | | Houma, LA 70363 | Master Service Agreement | 8/27/2007 |
| Hub City Industries, LLC (Hub City Tools Inc.) | 500 Dover Blvd., Ste 100 | | Lafayette, LA 70503 | Master Service Agreement | 10/2/2007 |
| IHS Energy | 321 Inverness Drive South, | | Englewood, CO 80112 | Software License | 6/1/2009; in PEO's name for the benefit of Pisces |
| Implicit Oil & Gas, L.P. | 8080 N. Central Expressway, Ste 1250 | | Dallas, TX 75206 | Production Handling Agreement | 8/1/2009 |
| Implicit Oil & Gas, L.P. | 8080 N. Central Expressway, Ste 1250 | | Dallas, TX 75206 | Gas Gathering Agreement | Area: VR; Block: 200; Lease#: G14704 |
| IndemCo | Attn: Edwin H. Frank, III | 777 Post Oak Blvd., Ste. 330 | Houston, TX 77055 | Collateral Agreement | 7/28/2009 |
| IndemCo LP | 777 Post Oak Blvd., Ste. 330 | | Houston, TX 77056 | Escrow Agreement (USSIC) | 3/20/2008 |
| IndemCo LP | 777 Post Oak Blvd., Ste. 330 | | Houston, TX 77056 | Escrow Agreement (Lexon) | 3/20/2008 |
| IndemCo LP | 777 Post Oak Blvd., Ste. 330 | | Houston, TX 77056 | Payment and Indemnity | 7/29/2009 |
| Industrial & Oilfield Services, Inc. (a/k/a EnviroResources) | P.O. Box 52327, Lafayette, LA 70505, 222 Vincent Road | | Lafayette, LA 70808 | Master Service Agreement | 8/1/2008 |
| InterAct PMTI Inc. | 4567 Telephone Road, STE. 203 | | Ventura, CA 93003 | Master Service Agreement | 4/16/2009 |
| International Offshore Services LLC | P.O. Box 1607, 11864 Highway 308 | | Larose, LA 70373 | Master Service Agreement | 8/29/2006 |
| Intertek - KCS (a/k/a Kelly Completion Services) | 2200 West Loop Smith | | Houston, TX 77027 | Master Service Agreement | 7/1/2009 |
| InTouch V7.1 | 26561 Rancho Parkway South, | | Lake Forest, CA 92630 | Software License | EW-1003 SCADA |
| Island Operating Company, Inc. | 770 Post Oak Lane, Suite 400 | | Houston, TX 77056 | Master Service Agreement | 3/14/2005 |
| Jambon Boat Broker (f/k/a Jambon Boat Rentals) | P.O. Box 438 | | Cut Off, LA 70345 | Master Service Agreement | 9/16/2005 |
| Jamie Caravella | 5875 General Diaz Street | | New Orleans LA 70124 | Employment Contracts | 6/30/2008 |
| John Boylan | Pisces Energy, LLC | 1200 Smith Street, Ste. 1600 | Houston, TX 77002 | Engagement Letter | |
| Jonathan C. Garrett | [REDACTED] | | | | |
| Joshua Marine, Inc. | 2156 Titan | | Harvey, LA 70058 | Master Service Agreement | 3/29/2005 |
| Kathleen R. Gray | [REDACTED] | | | | |
| Kathryn Garrett | [REDACTED] | | | | |
| Kendall J. Meyers | 711 Kellywood Crt. | | Covington LA 70433 | Employment Contracts | 7/15/2008 |
| Kevin Gros Consulting & Marine Services, Inc. | P.O. Box 1412 | | Larose, LA 70373 | Master Service Agreement | 5/8/2008 |
| Keystone Engineering, Inc. (a/k/a Grindstone Enterprises) | 2450 Severn Avenue, Suite 308 | | Metairie, LA 70001 | Master Service Agreement | 8/5/2009 |
| Knight Oil Tools, Inc. | P.O. Box 52688 | | Lafayette, LA 70505 | Master Service Agreement | 7/25/2008 |
| Koch Expl. Co., LLC | 9777 Pyramid Court, Ste 210 | | Englewood, CO 80112 | Joint Operating Agreement | Lease#: G2638; Area: MC; Block: 194 |
| L&L Oil and Gas Services, LLC | 3421 N. Causeway Blvd., Ste 502m | | Metairie, LA 70002 | Master Service Agreement | 7/2/2008 |
| Laborde Marine, LLC | 601 Poydras Street, Suite 1725 | | New Orleans, LA 70130 | Master Service Agreement | 6/25/2008 |
| LA-Lakeway, LLC | c/o Equity Office | 3900 North Causeway Blvd., Ste. 1350 | Metairie, LA 70002 | Office Lease | 1/1/2009 |
| Legacy Offshore, LLC | 1042 Petroleum Parkway | | Broussard, LA 70518 | Master Service Agreement | 6/6/2009 |
| Living Quarter Technology Inc. | 18405 E. Petroleum Drive | | Baton Rouge, LA 70809 | Master Service Agreement | 5/28/2009 |
| LL&E | 200 Asma Blvd., Ste 200 | | Lafayette, LA 70598 | Lease of Platforms Space Agreement | Area: HI; Block: 523; Lease#: G11390 |
| Lone Star Diving | 5321 Avenue E | | Santa Fe, TX 77510 | Master Service Agreement | 12/15/2008 |
| Loomis International, Inc. | P.O. Box 6408 | | Pasadena, TX 77506-0408 | Master Service Agreement | 8/17/2005 |
| Louis Dreyfus Energy Services L.P. | 20 Westport Road | | Wilton, CT 06897 | Gas Contract | 6-19-2008; Base Contract for Sale and Purchase of Natural Gas |
| Louisiana Machinery Co. LLC | P.O. Drawer 536 Reserve, LA 70084-0536 3799 W. Airline Hwy, | | Reserve, LA 70084 | Master Service Agreement | 1/12/2006 |
| Louisiana Oilfield Divers, LLC | 3450 Peters Road, Harvey LA 70058 P.O. Box 7123 | | Belle Chasse, LA 70037 | Master Service Agreement | 9/7/2006 |
| Louisiana Safety Systems, Inc. (a/k/a Hi Tech Instr. & Best Tra | P.O. Box 53014 | | Lafayette, LA 70505 | Master Service Agreement | 7/9/2008 |
| Louisiana Valve Source, Inc. | P.O. Box 130 | | Milton, LA 70558-0130 | Master Service Agreement | 11/18/2008 |
| Louisiana Workers' Compensation Corporation | 2237 S. Acadian Thruway | | Baton Rouge, LA 70808 | Workers Comp and Employers Liability Ins | 5/10/2009 |
| Macquarie Bank Limited | One Allen Center | 500 Dallas St., Ste. 3100 | Houston, Texas 77002 | Hedge Agreement | 3/24/2008 |
| Macquarie Bank Limited | One Allen Center | 500 Dallas St., Ste. 3100 | Houston, Texas 77002 | Hedge Agreement | 3/25/2008 |
| Macquarie Bank Limited | One Allen Center | 500 Dallas St., Ste. 3100 | Houston, Texas 77002 | Hedge Agreement | 5/13/2008 |
| Magnus Energy Marketing, LTD | 2745 N. Dallas Tollway, Ste 300 | | Plano TX 75093 | Gas Contract | 10-15-2008; Base Contract for Sale and Purchase of Natural Gas |
| Major Equipment & Remediation Services, Inc. | P.O. Box 3616 | | Morgan City, LA 70381 | Master Service Agreement | 8/30/2006 |
| Manta Ray Offshore Gathering Co LLC | 1100 Louisiana Street, Suite 3300 | | Houston, TX 77002 | Interruptable Gas Gathering Agreement | Area: WC; Block: 551/537; Lease#: G2555,G2551 |

Exhibit G

| Name | Address1 | Address2 | CitySTZip | Description (Contract Type) | Date Executed / Other Desc. |
|---|---|-------------|-------------------------|--|--|
| Manta Ray Offshore Gathering Co., L.L.C. | 1100 Louisiana, Ste. 3300 | | Houston, TX 77002 | Gas Gathering Agreement | Area: EW; Block: 1003; Lease#: G13091 |
| Manta Ray Offshore Gathering Co., L.L.C. | 1100 Louisiana, Ste. 3300 | | Houston, TX 77002 | Measurement and Allocation of Condensate | Area: EW; Block: 1003; Lease#: G13091 |
| Manta Ray Offshore Gathering Co., L.L.C. | 1100 Louisiana, Ste. 3300 | | Houston, TX 77002 | Platform Use Agreement | Area: EW; Block: 1003; Lease#: G13091 |
| Manta Ray Offshore Gathering Co., L.L.C. | 1100 Louisiana, Ste. 3300 | | Houston, TX 77002 | Platform Use Agreement | Area: EW; Block: 958/1003; Lease#: G6921,G13091 |
| Manta Ray Offshore Gathering Co., L.L.C. | 1100 Louisiana, Ste. 3300 | | Houston, TX 77002 | Gas Contract | Gas Gathering Agreement |
| Marine Partners LLC | 35 Highway 27 | | Bell City, LA 70630 | Master Service Agreement | 1/16/2009 |
| Mariner Energy Inc. | 2000 W. Sam Houston Pkwy So., Ste 2000 | | Houston, TX 77042-3622 | Joint Operating Agreement | Lease#: 479; Area: EI; Block: 53 |
| Mariner Energy Inc. | 2000 W. Sam Houston Pkwy So., Ste 2000 | | Houston, TX 77042-3622 | Offshore Operating Agreement | Lease#: G12951; Area: SS; Block: 227 |
| Mariner Energy Inc. | 2000 W. Sam Houston Pkwy So., Ste 2000 | | Houston, TX 77042-3622 | Offshore Operating Agreement | Lease#: G15740; Area: GA; Block: 151 |
| Mariner Energy, Inc. | 2000 W. Sam Houston Pkwy So., Ste. 2000 | | Houston, TX 77042-3622 | Exploration and Farmout Agreements | |
| Mariner Energy, Inc. | 2000 W. Sam Houston Pkwy So., Ste 2000 | | Houston, TX 77042-3622 | Production Handling Agreement | |
| Mariner Energy, Inc. | 2000 W. Sam Houston Pkwy So., Ste 2000 | | Houston, TX 77042-3622 | | |
| Maritech Resources Inc. | 24955 I-45 North | | The Woodlands, TX 77380 | Production Handling Agreement | 8/9/1995 |
| Maritech Resources Inc. | 24955 I-45 North | | The Woodlands, TX 77380 | Production Handling Agreement | 10/1/2008 |
| Maritech Resources Inc. | 24955 I-45 North | | The Woodlands, TX 77380 | Gas Gathering Agreement | Area: HI; Block: A-560; Lease#: |
| Maritech Resources Inc. | 24955 I-45 North | | The Woodlands, TX 77380 | Production Handling Agreement; Amended | Area: MP ; Block: 265; Lease#: G23992 |
| Maritech Resources Inc. | 24955 I-45 North | | The Woodlands, TX 77380 | Offshore Operating Agreement | Lease#: G12856; Area: EC; Block: 378 |
| Maritech Resources Inc. | 24955 I-45 North | | The Woodlands, TX 77380 | Production Handling Agreement | |
| Maritech Resources Inc. | 24955 I-45 North | | The Woodlands, TX 77380 | Production Handling Agreement | |
| Maritech Resources Inc. | 24955 I-45 North | | The Woodlands, TX 77380 | | |
| Maritech Resources Inc. | 24955 I-45 North | | The Woodlands, TX 77380 | | |
| Maritech Resources Inc. | 24955 I-45 North | | The Woodlands, TX 77380 | Offshore Operating Agreement | Lease#: G16473; Area: WD; Block: 59 |
| Marlin Coastal LLC | 3861 Ambassador Caffery Pkwy, Ste 600 | | Lafayette, LA 70503 | Production Handling Agreement | Area: WD; Block: 39; Lease#: G16469 |
| Megga Industries, LLC | 131 Herman Drive Belle | | Chasse, LA 70037 | Master Service Agreement | 9/4/2007 |
| Merit Energy Company | 13727 Noel Rd, Ste 500 | | | Exploration and Farmout Agreements | 9/1/2002 |
| Merit Energy Company | 13727 Noel Rd, Ste 500 | | | Production Handling Agreement | 9/24/2002 |
| Merit Energy Company | 13727 Noel Rd, Ste 500 | | | Production Handling Agreement | 9/24/2002 |
| Merit Energy Company | 13727 Noel Rd, Ste 500 | | | Production Handling Agreement | 12/12/2002 |
| Merit Energy Company | 13727 Noel Rd, Ste 500 | | | Production Handling Agreement | 4/26/2005 |
| Merit Energy Company | 13727 Noel Rd, Ste 500 | | Dallas, TX 75240 | Letter Agreement | 8/23/2002; Lease G8640 / G8641 |
| Merit Energy Company | 13727 Noel Road, Suite 500 | | Dallas, TX 75240 | Production Handling Agreement | Area: EC ; Block: 81; Lease#: G1477 |
| Merit Energy Company | 13727 Noel Road, Suite 500 | | Dallas, TX 75240 | Production Handling Agreement | Area: EC ; Block: 83; Lease#: G8641 |
| Merit Energy Company | 13727 Noel Road, Suite 500 | | Dallas, TX 75240 | Production Handling Agreement and Amended | Area: EC; Block: 81/82/83; Lease#: G1477, G8640, G8641, G17842 |
| Merit Energy Company | 13727 Noel Road, Suite 500 | | Dallas, TX 75240 | PHA Amendment | Area: EC; Block: 81/84; Lease#: G1477 |
| Merit Energy Company | 13727 Noel Road, Suite 500 | | Dallas, TX 75240 | Production Handling Agreement | Area: EC; Block: 83; Lease#: G8641 |
| Merit Energy Company | 13727 Noel Rd, Ste 500 | | Dallas, TX 75240 | Offshore Operating Agreement | Lease#: G1477, G14356, G16232; Area: EC; Block: 81 |
| Merit Energy Company | 13727 Noel Rd, Ste 500 | | Dallas, TX 75240 | Offshore Operating Agreement; Amendment | Lease#: G3171; Area: PL; Block: 13 |
| Merit Energy Company | 13727 Noel Rd, Ste 500 | | Dallas, TX 75240 | Offshore Operating Agreement; Amendment | Lease#: G3587; Area: PL; Block: 8 |
| Merit Energy Company | 13727 Noel Rd, Ste 500 | | Dallas, TX 75240 | Offshore Operating Agreement | Lease#: G8640, G8641, G17842; Area: EC; Block: 82 (W½), 82 (E½) |
| Merrick Systems | 4801 Woodway, Suite 200E, | | Houston, TX 77056 | Software License | Production Accounting - PEO's liscense for the benefit of Pisces |
| M-I, LLC | 5950 North Course Drive | | Houston, TX 77072 | Master Service Agreement | 4/4/2005 |
| Mit Energy Upstream LLC | 9 E Greenway Plaza | | Houston, TX 77046 | Shelf Exploration, Development & Production Operations | |
| MitEnergy | 9 E Greenway Plaza | | Houston, TX 77046 | | |
| MitEnergy Upstream LLC | 9 E Greenway Plaza | | Hosuton, TX 77046 | Offshore Operating Agreement | Lease#: G16549, G10942; Area: VK ; Block: 822/823 |
| Montco Offshore, Inc. | 17751 Highway 3235 | | Galliano, LA 70354 | Master Service Agreement | 11/24/2008 |
| Moore's Pumps | 105 Derrick Road | | Broussard, LA 70518 | Master Service Agreement | 11/20/2008 |
| National Oilwell Varco (a/k/a Welch Sales and Services, Inc.) | P O, Drawer 220 | | Larose, LA 70373 | Master Service Agreement | 2/22/2007 |
| NCA Energy Services, LLC | 601 Poydras Street, Suite 1725 | | New Orleans, LA 70130 | Master Service Agreement | 11/20/2008 |
| NetScada server | 108 Kol Drive, | | Broussard, LA 70518 | Software License | SCADA HMI |
| Newfield Expl. Company, et al | 363 N. Sam Houston Pkwy E, Ste 2020 | | Houston, TX 77060 | Production Handling Agreement | 5/4/2007 |
| Newfield Expl. Company, et al | 363 N. Sam Houston Pkwy E, Ste 2020 | | Houston, TX 77060 | Production Handling Agreement | 6/1/2009 |
| Newfield Expl. Company, et al | 363 N. Sam Houston Pkwy E, Ste 2020 | | Houston, TX 77060 | Production Handling Agreement | 7/15/2009 |
| Newfield Expl. Company, et al | 363 N. Sam Houston Pkwy E, Ste 2020 | | Houston, TX 77060 | Production Handling Agreement | Area: MC; Block: 194; Lease#: G26261 |
| Newfield Expl. Company, et al | 363 N. Sam Houston Pkwy E, Ste 2020 | | Houston, TX 77060 | Production Handling Agreement for VK Block | Area: VK; Block: 823; Lease#: G16549 |
| Newfield Expl. Company, et al | 363 N. Sam Houston Pkwy E, Ste 2020 | | Houston, TX 77060 | Gas Gathering Agreement | Area: VR; Block: 200; Lease#: G14704 |
| Newpark Environmental Services, LLC | 207 Town Center Pkwy, 2nd Floor | | Lafayette, LA 70506 | Master Service Agreement | 3/28/2005 |
| Nexen Petroleum Offshore | 12790 Merit Dr., Ste 800 | | Dallas, TX 75020-1270 | Production Handling Agreement | |
| Nexen Petroleum Offshore | 12790 Merit Dr., Ste 800 | | Dallas, TX 75020-1270 | | |
| Nippon Oil Expl. USA | 5847 San Felipe, Ste 2800 | | Houston, TX 77042 | Offshore Operating Agreement | Lease#: G16549, G10942; Area: VK ; Block: 822/823 |
| Nippon Oil Expl. USA | 5847 San Felipe, Ste 2800 | | Houston, TX 77042 | Offshore Operating Agreement | Lease#: G2551; Area: WC; Block: 537 |
| Nippon Oil Expl. USA | 5847 San Felipe, Ste 2800 | | Houston, TX 77042 | Offshore Operating Agreement | Lease#: G2555; Area: WC; Block: 551 |
| Nippon Oil Expl. USA | 5847 San Felipe, Ste 2800 | | Houston, TX 77042 | Offshore Operating Agreement | Lease#: G2555; Area: WC; Block: 551 |
| Nippon Oil Expl. USA | 5847 San Felipe, Ste 2800 | | Houston, TX 77057 | | |
| Nippon Oil Exploration USA | 5847 San Felipe, Ste 2800 | | Houston, TX 77057 | Shelf Exploration, Development & Production Operations | |
| NJR Energy Services Company | 1415 Wyckoff Road | PO Box 1464 | Wall, NJ 07719 | Gas Contract | 2-9-2009; Base Contract for Sale and Purchase of Natural Gas |
| Nolan Power Group, LLC | 21448 Marion Lane | | Mandeville, LA 70471 | Master Service Agreement | 9/24/2008 |
| Nomad (a/k/a Coiled Tubing) | 22136 Westheimer Pkwy, Ste. 603 | | Katy, TX 77450 | Master Service Agreement | 3/31/2009 |

Exhibit G

| Name | Address1 | Address2 | CitySTZip | Description (Contract Type) | Date Executed / Other Desc. |
|--|---|---------------------------------|----------------------------|---|--|
| Norse Cutting & Abandonment Inc. | 5535 Brystone Drive | | Houston, TX 77041 | Master Service Agreement | 11/20/2008 |
| Northstar GOM LLC | 11 Greenway Plaza, Ste 2800 | | Houston, TX 77046 | Gas Balancing Agreement | Area: PL; Block: 8/13; Lease#: G3587,G3171 |
| Northstar Offshore Energy Partners | 11 Greenway Plaza, Ste 2800 | | Houston, TX 77046 | Offshore Operating Agreement; Amendment | Lease#: G3171; Area: PL; Block: 13 |
| Northstar Offshore Energy Partners | 11 Greenway Plaza, Ste 2800 | | Houston, TX 77046 | Offshore Operating Agreement; Amendment | Lease#: G3587; Area: PL; Block: 8 |
| NRG Consultants, Inc. | 108 Lois Road | | Houma, LA 70360 | Master Service Agreement | 4/2/2007 |
| NSI Management Co. (a/k/a NSI Upstream) | 108 KOL Drive | | Broussars, LA 70518 | Master Service Agreement | 5/15/2008 |
| Ocean Data Technologies, Inc | 153 Lovells Lane, Ste C | | Marstons Mills, MA 02648 | Master Service Agreement | 10/17/2008 |
| Ocean Front Oil & Gas | 24123 Boerne Stage Rd, Ste 200 | | San Antonio, TX 78255 | Offshore Operating Agreement | Lease#: G12856; Area: EC; Block: 378 |
| Ocean Front Oil & Gas | 24123 Boerne Stage Rd, Ste 200 | | San Antonio, TX 78255 | Production Handling Agreement | |
| Ocean Front Oil & Gas | 24123 Boerne Stage Rd, Ste 200 | | San Antonio, TX 78255 | | |
| Offshore Cleaning Systems | 9525 Highway 167 | | North Abbeville, LA 70510 | Master Service Agreement | 12/7/2005 |
| Offshore Energy Services, Inc. | P.O. Box 53508 | | Lafayette, LA 70505 | Master Service Agreement | 3/10/2006 |
| Offshore Marine Contractors, Inc. | 1210 Park Drive, Suite 150 | | Mandeville, LA 70471 | Master Service Agreement | 7/22/2008 |
| Offshore Process Services, Inc. | 1206 Park Drive, Suite 200 | | Mandeville, LA 70471 | Master Service Agreement | 3/29/2005 |
| Offshore Service Vessels, L.L.C. (f/k/a Edison Chouest Offshore) | 16201 East Main Street, | | Galliano, LA 70354 | Master Service Agreement | 10/17/2008 |
| OGSYS | 6500 West Freeway, Suite 925, | | Fort Worth, TX 76116 | Software License | Oil and Gas Accounting |
| Oil & Gas Rental Services, Inc. (a/k/a Allis-Chalmers Energy Inc.) | Allis-Chalmers Energy Inc., 5075 Westheimer, Suite 890 | | Houston, TX 77056 | Master Service Agreement | 12/18/2006 |
| Oil Mop LLC | 131 Keating Drive | | Belle Chasse, LA 70037 | Master Service Agreement | 1/19/2007 |
| Omega Natchiq, Inc. | 4418 Pesson Road | | New Iberia, LA 70560 | Master Service Agreement | 5/15/2007 |
| Online Resources, Inc. (ORXY Resources) | 400 Poydras St., Ste 1100 | | New Orleans, LA 70130 | Offshore Operating Agreement; Amendment | Lease#: G3171; Area: PL; Block: 13 |
| Online Resources, Inc. (ORXY Resources) | 400 Poydras St., Ste 1100 | | New Orleans, LA 70130 | Offshore Operating Agreement; Amendment | Lease#: G3587; Area: PL; Block: 8 |
| OWL | 14915 Carols Way, | | Houston, TX 77070 | Software License | Offshore Well and Lease DB |
| Panel Specialists, Inc. | P.O. Box 4239 | | Houma, LA 70361-4239 | Master Service Agreement | 4/12/2005 |
| Panther Helicopters, Inc. | 2017 Engineers Rd | | Belle Chasse, LA 70037 | Master Service Agreement | 11/10/2006 |
| PathFinder Energy Services, Inc. (a/k/a Smith International) | 100 Petroleum Drive, Suite 200 | | Lafayette, LA 70508 | Master Service Agreement | 3/1/2006 |
| Patterson Services, Inc. | 15015 Vickey Drive (8032 Main Street, Houma, LA 70360) | | Houston, TX 77032 | Master Service Agreement | 12/28/2005 |
| Pelican Energy Consultants, LLC | 73100 E. Stadium Drive, Suite A | | Covington, LA 70433 | Master Service Agreement | 7/12/2007 |
| Performance Energy Services, LLC | 122 Industrial Blvd. | | Houma, LA 70363 | Master Service Agreement | 4/6/2005 |
| Petro Construction Management LLC (a/k/a Audubon Enginee) | 110 Veterans Memorial Blvd., Suite 1050 | | Metairie, LA 7005 | Master Service Agreement | 4/24/2007 |
| Petro Tool & Supply Co., Inc. | 4821 Highway 182 | | Houma, LA 70364 | Master Service Agreement | 6/22/2005 |
| PetroCom, LLC d/b/a Broadpoint | 5901 Earhart Expressway | | Harahan, LA 70123 | Master Service Agreement | 9/19/2006 |
| Petronyx LLC Consulting Engineers | 3520 General DeGaulle Drive, Suite 3200 | | New Orleans, LA 70114 | Master Service Agreement | 5/13/2008 |
| PGS | 15150 Memorial Drive | | Houston, TX 77079 | Seismic License Agreements | 2/26/2008; EW 958/1003 - PEO's license for benefit of Pisces |
| PGS | 15150 Memorial Drive | | Houston, TX 77079 | Seismic License Agreements | 2/26/2008; SMI 166 - PEO's license for benefit of Pisces |
| PGS | 15150 Memorial Drive | | Houston, TX 77079 | Seismic License Agreements | 2/26/2008; VR 356 - PEO's license for benefit of Pisces |
| PHI Inc. | P.O. Box 90808 (2001 SE Evangeline Thruway, Lafayette, LA 70509-0808) | | Lafayette, LA 70509 | Master Service Agreement | 9/24/2008 |
| Phoenix International Inc | 375 Highway 182 | | Morgan City, LA 70380-5105 | Master Service Agreement | 10/15/2008 |
| Platform Crane Services | 60461 Doss Drive | | Slidell, LA 70460 | Master Service Agreement | 6/18/2009 |
| Poseidon Oil Pipeline Co. | 1100 Louisiana, Ste 14.174 | | Houston, TX 77002 | Oil Purchase and Sale Agreement | Area: EW; Block: 958/1003; Lease#: G6921,G13091 |
| Powerhouse, Inc. | 130North Bernard Rd | | Broussard, LA 70518 | Master Service Agreement | 6/5/2008 |
| Preferred Electric | PO Box 9060 (4712 highway 182) | | New Iberia, LA 70562-9060 | Master Service Agreement | 2/3/2009 |
| Preheat, Inc. | 508 Engineers Rd | | Belle Chasse, LA 70037 | Master Service Agreement | 4/1/2005 |
| Premier Industries, Inc. | PO Box 70 | | Harvey, LA 70059 | Master Service Agreement | 4/12/2005 |
| Premium Reeled Tubing, LLC (a/k/a Premium Energy Services) | 1515 Poydras St. Suite 2150 | | New Orleans, LA 70112 | Master Service Agreement | 12/20/2005 |
| Pritchard Capital Partners | 201 St. Charles Avenue, Ste. 2500 | | New Orleans, LA 70170 | Engagement Letter | 7/20/2009 |
| Production Enhancement Group Technology, LLC (a/k/a Wise) | 107 Garber Rd | | Broussards, LA 70518 | Master Service Agreement | 4/28/2005 |
| Production Fire & Safety, LLC | 102 Savonne St | | Scott, LA 70583 | Master Service Agreement | 4/15/2008 |
| Production Wireline and Cased Hole Services Group, LLC | 110 Thru-Way Park Rd | | Broussards, LA 70518 | Master Service Agreement | 5/14/2008 |
| Professional Fluid Services, LLC | PO Box 80293 | | Lafayette, LA 70598 | Master Service Agreement | 6/26/2008 |
| Progressive Technical Services, Inc. (a/k/a Protec1) | 1112 Engineers Rd, Ste 300 | | Belle Chasse, LA 70037 | Master Service Agreement | 11/24/2008 |
| Proserv Decommissioning Contractors & Engineers, Inc. | 13105 Northwest Freeway, Suite 250 | | Houston, TX 77040 | Master Service Agreement | 12/22/2008 |
| Protech Fire and Safety, Inc. | PO Box 7127 | | Belle Chasse, LA 70037 | Master Service Agreement | 12/16/2008 |
| PSC Industrial Outsourcing, Inc. | 543 Renaud | | Lafayette, LA 70507 | Master Service Agreement | 5/16/2005 |
| Pup Joint, Inc. | 301 Redmond Rd | | Houma, LA 70363 | Master Service Agreement | 3/28/2005 |
| Quality Energy Services, Inc. (U.S. Recovery Systems) | 230 Menard Rd | | Houma, LA 70363 | Master Service Agreement | 4/4/2005 |
| Quality Companies | 129 highway 89 | | Lafayette, LA 70508 | Master Service Agreement | 6/19/2008 |
| Ranger Speciality Supply & Control Systems, LLC | 128 Spinner Dr. | | Broussard, LA 70518 | Master Service Agreement | 5/7/2008 |
| Rapid Drilling Products, Inc. (a/k/a Rapid Energy Service, LLC) | 1424 S. Hugh Wallis Rd | | Lafayette, LA 70508 | Master Service Agreement | 3/29/2005 |
| RBG USA, INC. | 12144 Dairy Ashford Rd., Ste. 300, | | Sugar Land, Tx 77478 | Master Service Agreement | 1/21/2009 |
| RCI Consultants, Inc. | 17314 State Highway 249, Ste 350 | | Houston, TX, 77064 | Master Service Agreement | 12/31/2008 |
| Reagan Equipment Co Inc. | 2550 Belle Chasse Hwy | | Gretna, LA 70053 | Master Service Agreement | 3/26/2009 |
| Regus Business Center Corp. | c/o Regus Corporation | 15305 Dallas Parkway, Ste. 1400 | Addison, TX 75001 | Office Lease | 9/11/2008 |
| Rene Cross Construction, Inc. | PO Box 34 | | Belle Chasse LA 70037 | Master Service Agreement | 11/1/2007 |
| Republic Helicopters, Inc. | 8426 FM 2004 Rd | | Sante Fe, TX 77510 | Master Service Agreement | 5/2/2005 |
| Reservoir Data Systems | 17424 W. Grand Parkway S, Ste. 149 | | Sugar Land, TX 77479 | Master Service Agreement | 11/14/2008 |
| River Rentals Tools, Inc. | 109 Derrick Rd | | Belle Chasse, LA 70037 | Master Service Agreement | 6/5/2008 |
| Robert F. Walker | 450 E. Olive Ave, Ste 405 | | Burbank, CA 91501-3320 | Offshore Operating Agreement; Amendment | Lease#: G3171; Area: PL; Block: 13 |

Exhibit G

| Name | Address1 | Address2 | CitySTZip | Description (Contract Type) | Date Executed / Other Desc. |
|--|---|----------------------------|-----------------------------|---|--|
| Robert F. Walker | 450 E. Olive Ave, Ste 405 | | Burbank, CA 91501-3320 | Offshore Operating Agreement; Amendment | Lease#: G3587; Area: PL; Block: 8 |
| Roclan Service & Supply LLC | 115 Charbonnet Road | | Duson, LA 70529 | Master Service Agreement | 1/17/2008 |
| Rotorcraft Leasing Company, L.L.C. | 430 N. Eola Rd. | | Broussard, LA 70518 | Master Service Agreement | 3/20/2008 |
| Ryder Scott Company | 1100 Louisiana, Ste. 38000 | | Houston, TX 77002 | Engagement Letter | Engineer Consultants |
| S&J Diving, Inc. | P.O. Box 34413 | | Houston, TX 77234 | Master Service Agreement | 8/25/2009 |
| Schlumberger Technology Corporation | 300 Schlumberger Drive | | Sugar Land, TX 77478 | Master Service Agreement | 4/15/2005 |
| Schully Roberts, et al. | Attn: Paul J. Goodwine | 1100 Pydras St., Ste. 1800 | New Orleans, LA 70163 | Engagement Letter | |
| Scomi Oiltools, Inc. | 521 N. Sam Houston Parkway E., Ste. 300 | | Houston, TX 77060 | Master Service Agreement | 7/9/2007 |
| Scope Logistical Specialists, Inc. | PO Box 2305 | | Morgan City, LA 70381 | Master Service Agreement | 6/26/2007 |
| SeaQuest Diving, LLC | 6602 Petro Park Drive | | Houston, TX 77041 | Master Service Agreement | 8/14/2009 |
| SeaQuest Diving, LP | 6602 Petro Park Drive | | Houston, TX 77041 | Master Service Agreement | 5/21/2007 |
| Seatrax, Inc. | 208 Gunther Lane | | Belle Chasse, LA 70037 | Master Service Agreement | 7/14/2008 |
| Seismic Exchange, Inc. (SEI) | 11050 Capital Park Drive | | Houston, TX 77041 | Seismic License Agreements | 1/28/2009; PEO's licensing agreements for benefit of Pisces; WO 39/4 |
| Seismic Exchange, Inc. (SEI) | 11050 Capital Park Drive | | Houston, TX 77041 | Seismic License Agreements | 3/4/2008; PEO's licensing agreements for benefit of Pisces; VK822/82 |
| Seneca Resources Corp. | 1201 Louisiana St., Ste 400 | | Houston, TX 77002 | Exploration and Farmout Agreements | 10/11/1999 |
| Seneca Resources Corporation | 1201 Louisiana St., Ste 400 | | Houston, TX 77002 | Operating Agreement Offshore | Lease#: G17888; Area: VR; Block: 56 |
| Shamrock Management, LLC | 113 Venture Blvd | | Houma, LA 70360 | Master Service Agreement | 3/30/2007 |
| Shaw Group, et al | 10404 Twin Port Road | | Delcambre, LA 70528 | Master Service Agreement | 7/10/2008 |
| Shell Offshore, Inc. | Woodcreek, 200 N. Dairy Ashford, P.O. Box 576 | | Houston, TX 77079 | Joint Operating Agreement | Lease#: G2638; Area: MC; Block: 194 |
| Shell Offshore, Inc. | Woodcreek, 200 N. Dairy Ashford | | Houston, TX 77079 | | |
| Shell Trading (US) Company | Two Houston Center, 909 Fannin Street | | Houston, TX 77010-1014 | Oil Contract | Oil Sales Contract |
| SMI Companies, Inc. | 1456 Highway 317 S. | | Franklin, LA 70538 | Master Service Agreement | 3/10/2009 |
| Smith International | 1310 Rankin Rd | | Houston, TX 77073-4802 | Master Service Agreement | 7/21/2009 |
| Sodexo Remote Sites Partnership | 5749 Sustina Dr | | Harahan, LA 70123 | Master Service Agreement | 10/30/2008 |
| Solar Turbines Inc. | 6128 Jefferson Highway | | New Orleans, LA 70123 | Master Service Agreement | 7/29/2008 |
| Southern Flow Companies, Inc. | 132 Demanase Blvd. | | Lafayette, LA 70503 | Master Service Agreement | 7/13/2009 |
| Stallion Oilfield Services | 950 Corbindale Rd., Suite 300 | | Houston, TX 77024 | Master Service Agreement | 1/14/2009 |
| Stokes & Spiehler Offshore, Inc. | 110 Rue Hean Lafite | | Lafayette, LA 70508 | Master Service Agreement | 4/22/2008 |
| Stric-Lan Companies, LLC | 104 Sable St | | Dunson, LA 70529 | Master Service Agreement | 4/24/2009 |
| Superior Energy Services, Inc. | 601 Poydras Street, Suite 2400 | | New Orleans, LA 70130 | Master Service Agreement | 1/16/2009 |
| Superior Offshore International, Inc. | 900 S. College Rd, Suite 301 | | Lafayette, LA 70503 | Master Service Agreement | 5/31/2006 |
| Supreme Service & Specialty Co., Inc. | 401 Roland Rd | | Houma, LA 70363 | Master Service Agreement | 10/4/2005 |
| Survival Craft Offshore Systems (a/k/a Bayou Environmental) | PO Box 5031 | | Slidell, LA 70469 | Master Service Agreement | 5/2/2009 |
| T K Towing, Inc. | PO Box 2706 | | Morgan City, AL 70381 | Master Service Agreement | 9/6/2007 |
| Tammany Oil & Gas LLC | 3 Chasewood, Ste 200 | | Houston, TX 77070 | Offshore Operating Agreement | Lease#: G16473; Area: WD; Block: 59 |
| Tana Exploration Co., LLC | 1301 Fannin, Ste 2100 | | Houston, TX 77002 | Gas and Condensate Gathering Agreement | 1/9/2006; HI 73 |
| Tana Exploration Co., LLC | 1301 Fannin, Ste 2100 | | Houston, TX 77002 | Production Handling Agreement | |
| TanMar Communications | 105 Abigayles Row | | Scott, LA 70583 | Master Service Agreement | 11/15/2008 |
| Targa Midstream Services | 1000 Louisiana, Ste 4300 | | Houston, TX 77002 | Production Handling Agreement | 11/1/2005 |
| Targa Midstream Services | 1000 Louisiana, Ste 4300 | | Houston, TX 77002 | Seahawk Gas Gathering Agreement | Area: EC ; Block: 81/84; Lease#: G1477 |
| Targa Resources, Inc. | 1000 Louisiana, Ste 4300 | | Houston, TX 77002 | Liquids Gathering Agreement | Area: WC; Block: 91-92; Lease#: |
| Targa Resources, Inc. | 1000 Louisiana, Ste 4300 | | Houston, TX 77002 | Pelican Gas Gathering System Gathering A | Area: WC; Block: 91-92; Lease#: |
| Tarpon Rentals, Inc. | PO Box 9023 | | Houma, LA 70361 | Master Service Agreement | 4/1/2005 |
| Tassin International LTD. | 2025 Destrehan Blvd. | | Harvey, LA 70058 | Master Service Agreement | 7/11/2006 |
| Technical Engineering Consultants, LLC | 401 Whitney Avenue, Ste 600 | | Gretna, LA 70056 | Master Service Agreement | 4/19/2006 |
| Tekcor Technology, Ltd. | 1525 North Post Oak Road | | Houston, TX 77055 | Master Service Agreement | 3/28/2005 |
| Tennessee Gas Pipeline Company | 1001 Louisiana, PO Box 2511 | | Houston, TX 77002 | Liquids Transportation Agreement | Area: EC 81, 82, 83, 84, VR 271; Block: ; Lease#: |
| Tennessee Gas Pipeline Company | 1001 Louisiana, PO Box 2511 | | Houston, TX 77002 | Gas Contract | Liquids Transportation Agreement |
| TEPPCO Crude Pipeline, LLC | 210 Park Avenue, Ste 1600 | | Oklahoma City, OK 73102 | Condensate Storage and Handling Agreement | Area: MU; Block: A85; Lease#: G3061 |
| Tetra Technologies, LLC (EPIC Diving & Marine Services, LLC) | 25025 I-45 North, Suite 600 | | The Woodlands, TX 77380 | Master Service Agreement | 7/24/2008 |
| TGS | 2500 CityWest Blvd. Suite 2000 | | Houston TX 77042 | Seismic License Agreements | 3/18/2008; GZ 151; PEO's license agreement for benefit of Pisces |
| TGS | 2500 CityWest Blvd. Suite 2000 | | Houston TX 77042 | Seismic License Agreements | 3/18/2008; MC 194; PEO's license agreement for benefit of Pisces |
| TGS | 2500 CityWest Blvd. Suite 2000 | | Houston TX 77042 | Seismic License Agreements | 3/18/2008; SS 151/152; PEO's license agreement for benefit of Pisces |
| The Clement Companies (C-Spect Inc.) | 1025 Mary Rd | | New Iberia, LA 70560 | Master Service Agreement | 5/12/2008 |
| The Grand Ltd. (Laredo Offshore Services, Inc. & Laredo Cons | 13385 Murphy Rd | | Stafford, TX 77477 | Master Service Agreement | 12/19/2008 |
| The Grand Ltd. (Laredo Offshore Services, Inc. & Laredo Cons | 110 Horeshore RD | | Belle Chasse, LA 70037 | Master Service Agreement | 12/19/2008 |
| The Guardian Life Insurance Co. of America | 7 Hanover Square | | New York, NY 10004 | Dental and Vision Plan | 6/1/2008 |
| The Hartford Life Insurance Company | Group Benefits Division | PO Box 8500-3690 | Philadelphia, PA 19178-3690 | Group Life / Disability Plan | |
| The Hydro Carbon Flow Specialists, Inc. | PO Box 2859 | | Morgan City, LA 70381 | Master Service Agreement | 10/19/2007 |
| The Northwestern Mutual Life Ins. Companies | 720 E. Misconsin Ave. | | Milwaukee, WI 53202 | Offshore Operating Agreement | Lease#: G16473; Area: WD; Block: 59 |
| Thomas Energy Services, Inc. (a/k/a Smith International) | PO Box 12134 | | New Iberia, LA 70562 | Master Service Agreement | 5/14/2008 |
| Thru-Tubing Systems, Inc. | 3621 Ridgellake Dr., Suite 200 | | Metairie, LA 70002 | Master Service Agreement | 4/8/2005 |
| Tiburon Divers, Inc. | 25227 Grogans Mill Rd, Ste 222 | | The Woodlands, TX 77380 | Master Service Agreement | 8/12/2008 |
| Tiger Rentals (Tiger Safety) | 1352-A Petroleum Parkway | | Broussard, LA 70518 | Master Service Agreement | 10/1/2008 |
| Topcor Offshore, LLC (Topcor Services) | 12025 Industripex Blvd. | | Baton Rouge, LA 70809-5131 | Master Service Agreement | 5/14/2009 |
| Total E&P USA, Inc. | 1201 Louisiana St., Ste 1800 | | Houston, TX 77002 | Unit Agreement for OuterContinental | 3/1/1997; Lease G16549 / G10942 |
| Total E&P USA, Inc. | 1100 Louisiana, Ste 200 | | Houston, TX 77002-5299 | Platform Agreement | Area: VK; Block: 823; Lease#: G16549 |

Exhibit G

| Name | Address1 | Address2 | CitySTZip | Description (Contract Type) | Date Executed / Other Desc. |
|--|--|-------------------------|----------------------------|--|---|
| Total E&P USA, Inc. | 1201 Louisiana St., Ste 1800 | | Houston, TX 77002 | Offshore Operating Agreement | Lease#: G16549, G10942; Area: VK; Block: 822/823 |
| Total Safety | 11111 Wilcrest Freen Dr Ste 300 | | Houston, TX 77042 | Master Service Agreement | 6/23/2008 |
| Transcontinental Gas Pipe Line Corp. | 2800 Post Oak Blvd., PO Box 1396 | | Houston, TX 77056 | Injected & Retrograde Condensate Transport | 5/1/06; Area: EW 1003, SP 13, SS 227; Block: ; Lease#: |
| Transcontinental Gas Pipe Line Corp. | 2800 Post Oak Blvd., PO Box 1396 | | Houston, TX 77056 | Gas Contract | 5/1/06; Injected & Retrograde Condensate Transportation Agreement |
| Tri Vantage Companies, LLC | 531 Highway 182 East | | Bayou Vista, LA 70380 | Master Service Agreement | 7/17/2007 |
| Trico Marine Operators, Inc. | 10001 Woodloch Forest Drive, Ste 610 | | The Woodlands, TX 77380 | Master Service Agreement | 9/6/2006 |
| Trinity Catering, Inc. | 219 Corporate Dr. | | Houma, LA 70360 | Master Service Agreement | 6/5/2008 |
| Trinity Tools | 2135 Bayou Blue Rd | | Houma, LA 70364 | Master Service Agreement | 2/12/2009 |
| Tri-State Environmental LLC | 18411 Teal Creek Drive, Humble, TX 77346-8002/PO Box 828 | | Hattiesburg, MS 39403*0828 | Master Service Agreement | 12/5/2007 |
| Triton Diving Services, LLC | 101 Herman Sdrice | | Belle Chasse, LA 70037 | Master Service Agreement | 3/11/2006 |
| Trunkline Gas Company | 5444 Westheimer | | Houston, TX 77056 | Liquid Hydrocarbon Transportation Agreement | Area: EI 53, ST 204, ST 162, ST 291; Block: ; Lease#: |
| Trunkline Gas Company | 5444 Westheimer | | Houston, TX 77056 | Liquids Hydrocarbon Separation Agreement | Area: EI 53, ST 204, ST 162, ST 291; Block: ; Lease#: |
| Trunkline Gas Company | 5444 Westheimer | | Houston, TX 77056 | Liquids Transportation Agreement | Area: EI 53, ST 204, ST 162, ST 291; Block: ; Lease#: |
| Trunkline Gas Company | 5444 Westheimer | | Houston, TX 77056 | Liquid Hydrocarbons Separation Agreement | Area: ST; Block: 162; Lease#: G01249 |
| Trunkline Gas Company | 5444 Westheimer | | Houston, TX 77056 | Liquid Hydrocarbons Transportation Agreement | Area: ST; Block: 162; Lease#: G01249 |
| Trunkline Gas Company | 5444 Westheimer | | Houston, TX 77056 | Gas Contract | Liquid Hydrocarbon Transportation Agreement |
| Trunkline Gas Company | 5444 Westheimer | | Houston, TX 77056 | Gas Contract | Liquids Hydrocarbon Separation Agreement |
| Trunkline Gas Company | 5444 Westheimer | | Houston, TX 77056 | Gas Contract | Service Agreement |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Exploration and Farmout Agreements | 11/6/1997 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: EC; Block: 81; Row No: G21283; Segment No: 12318 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: EI; Block: 42; Row No: G06563; Segment No: 15819 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: EW; Block: 1003; Row No: G22107; Segment No: 12663 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: EW; Block: 1003; Row No: G22108; Segment No: 12264 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: HI; Block: 560; Row No: G15023; Segment No: 10598 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: HI; Block: 85; Row No: G23089; Segment No: 13579 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: HI; Block: A 309; Row No: G3525; Segment No: 4835 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: HI; Block: A 334; Row No: G3428; Segment No: 4615 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: HI; Block: A 469; Row No: G4277; Segment No: 5697 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: HI; Block: A 523; Row No: --; Segment No: 9473 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: HI; Block: A 523; Row No: G13254; Segment No: 09507 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: HI; Block: A 571; Row No: G4356; Segment No: 5913 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: MP; Block: 265; Row No: G06564; Segment No: 16023 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: MP; Block: 277; Row No: G21516; Segment No: 12351 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: MP; Block: 277; Row No: G21517; Segment No: 12532 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: MU; Block: 739; Row No: G08934; Segment No: 08106 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: MU; Block: 806; Row No: G22101; Segment No: 10694 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: PL; Block: 2; Row No: G15667; Segment No: 10731 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: PL13; Block: 13; Row No: G14267; Segment No: 10154 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: PL13; Block: 13; Row No: G14269; Segment No: 10156 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: PR; Block: A 59; Row No: G17719; Segment No: 09357 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: SS; Block: 151; Row No: G19683; Segment No: 11767 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: SS; Block: 151; Row No: G19684; Segment No: 11768 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: SS; Block: 227; Row No: G15025; Segment No: 10599 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: SS; Block: 227; Row No: G15026; Segment No: 10600 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: SS; Block: 278; Row No: G21884; Segment No: 12573 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: ST; Block: 162; Row No: G11722; Segment No: 8975 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: ST; Block: 204; Row No: G23051; Segment No: 13461 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: VK; Block: 385; Row No: G25306; Segment No: 12402 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: VK; Block: 76; Row No: G14724; Segment No: 10383 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: VR; Block: 200; Row No: G14704; Segment No: 10332 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: VR; Block: 356; Row No: G22121; Segment No: 12731 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: WC; Block: 91; Row No: G17037; Segment No: 11204 |
| U. S. Department of the Interior | Minerals Management Services | 1201 Elmwood Park Blvd. | New Orleans, LA 70123-2394 | Right of Way | Area: WD; Block: 39; Row No: G20573; Segment No: 11951 |
| U.S. Specialty Insurance Company | Attn: President | 13403 Northwest Freeway | Houston, TX 77040 | Payment and Indemnity | 7/29/2009 |
| United Control Systems, LLC (a/k/a B&E Miller Enterprises LLC) | 115 Norman Dr. | | Lafayette, LA 70501 | Master Service Agreement | 7/29/2009 |
| United Energy Trading, LLC | 215 Union Blvd., No. 425 | | Lakewood, CO 80228 | Gas Contract | 2-9-2009; Base Contract for Sale and Purchase of Natural Gas |
| Universal Compression, Inc. | 4444 Britmore Rd. | | Houston, TX 77041 | Master Service Agreement | 8/17/2006 |
| V8.0 Standard | 345 Park Avenue, | | San Jose, CA 95110 | Software License | Document Publishing |
| Valerus Compression Services | 12200 West Little York | | Houston, TX 77401 | Master Service Agreement | 4/14/2005 |
| Venice Energy Services, LLC | 1000 Louisiana St., Ste. 4700 | | Houston, TX 77002 | Gas Processing Plant Agreement | 2/1/02; WD 39, ST 204 |
| Venice Gas Gathering System | 1000 Louisiana St., Ste 4700 | | Houston, TX 77002 | Firm Transportation Service Agreement | Area: WD; Block: 39; Lease#: G16469 |
| Venice Gas Gathering System | 1000 Louisiana St., Ste 4700 | | Houston, TX 77002 | Reserve Commitment Agreement / Transport | Area: WD; Block: 39; Lease#: G16469 |
| Venice Gathering System, L.L.C. | 1000 Louisiana St., Ste 4700 | | Houston, TX 77002 | Transportation Service Agreement | Area: WD 39, ST 189; Block: ; Lease#: |
| Venice Gathering System, L.L.C. | 1000 Louisiana St., Ste 4700 | | Houston, TX 77002 | Gas Contract | Transportation Service Agreement |
| W&T Offshore | 9 E Greenway Plaza, Ste 300 | | Houston, TX 77046 | Production Handling Agreement | 7/1/1999; V 264 |
| W&T Offshore, Inc. | 9 E Greenway Plaza, Ste 300 | | Houston, TX 77046 | Offshore Operating Agreement | Lease#: G18948; Area: HI; Block: 84 |
| W&T Offshore, Inc. | 9 E Greenway Plaza, Ste 300 | | Houston, TX 77046 | Joint Operating Agreement | Lease#: G2638; Area: MC; Block: 194 |

Exhibit G

| Name | Address1 | Address2 | CitySTZip | Description (Contract Type) | Date Executed / Other Desc. |
|--|---|----------|--------------------------|---|--|
| Walsh Offshore, Inc. | 2955 Ridgellake Drive, Suite 102 | | Metairie, LA 70002 | Master Service Agreement | 5/15/2008 |
| Walter Oil & Gas | 1100 Louisiana, Ste 200 | | Houston, TX 77002-5299 | Production Handling Agreement | 10/1/1995; V 277/243 |
| Walter Oil & Gas, et al | 1100 Louisiana, Ste 200 | | Houston, TX 77002-5299 | Southeast Louisiana Lateral Dehydration S | Area: SS; Block: 227; Lease#: G12951 |
| Walter Oil and Gas Corp. | 1100 Louisiana, Ste 200 | | Houston, TX 77002-5299 | Production Handling Agreement | 1/1/2009 |
| Walter Oil and Gas Corp. | 1100 Louisiana, Ste 200 | | Houston, TX 77002-5299 | Production Handling Agreement for VK Blo | Area: VK; Block: 823; Lease#: G16549 |
| Weatherford International, Inc. | 515 Post Oak Blvd, Suite 600 | | Houston, TX 77027 | Master Service Agreement | 2/6/2007 |
| Wellbore Energy Solutions | PO Box 51325 | | Lafayette, LA 70505 | Master Service Agreement | 12/4/2008 |
| WESTERN | 10001 Richmond Ave. | | Houston TX 77042 | Seismic License Agreements | 10/24/2008; MU 739/740 |
| WESTERN | 10001 Richmond Ave. | | Houston TX 77042 | Seismic License Agreements | 10/24/2008; ST 162 |
| WESTERN | 10001 Richmond Ave. | | Houston TX 77042 | Seismic License Agreements | 3/21/2008; ST 204 |
| WESTERN | 10001 Richmond Ave. | | Houston TX 77042 | Seismic License Agreements | 10/16/2008; WD 39/40 -2d |
| Western Wireline Services, Inc. | P.O. Box 267 | | Belle Chasse, LA 70037 | Master Service Agreement | 1/11/2006 |
| WESTERN/Polaris | 10001 Richmond Ave. | | Houston TX 77042 | Seismic License Agreements | 1/27/2009; MP 265/277 |
| Wet Tech Energy, Inc. | PO Box 80151 | | Lafayette, LA 70598-0353 | Master Service Agreement | 3/30/2005 |
| Whitetail Oilfield Services, LLC | 210 Industrial Ave. B, Houma,LA /PO Box 567 | | Bourg, LA 70343 | Master Service Agreement | 1/18/2008 |
| William M. Gray | [REDACTED] | | | | |
| Williams Field Services - Liquids Co. | 2800 Post Oak Blvd., Level 7 | | Houston, TX 77056 | Gas Processing Agreement | 5/1/2006; Markham Plant; MU A85 |
| Williams Field Services - Liquids Co. | 2800 Post Oak Blvd., Level 7 | | Houston, TX 77056 | Bayou Black Terminalling Agreement | Area: EW 1003, SP 13, SS 227; Block: ; Lease#: |
| Williams Field Services - Liquids Co. | 2800 Post Oak Blvd., Level 7 | | Houston, TX 77056 | Gas Contract | Bayou Black Terminalling Agreement |
| Williams Prodcution Co. | One Williams Center, Md 37-6 | | Tulsa, OK 74172 | Injected and Retrograde Condensate Trans | Area: SS ; Block: 227; Lease#: G12951 |
| Windows XP | 205 108th Avenue. NE, Suite 400, | | Bellevue, WA 98004 | Software License | Operating systems - Server and Client |
| W-Industries, Inc. (a/k/a W-Industries of Louisiana, LLC, Contr | 7616 Johnston Street, PO Box 99 | | Maurice, LA 70555 | Master Service Agreement | 4/17/2009 |
| Wizard Consulting, LLC | 3850 North Causeway Blvd, Suite 1510 | | Metairie, LA 70002 | Master Service Agreement | 1/23/2009 |
| Wood Group Production Services | 19416 Park Row, Suite 100 | | Houston, TX 77084 | Master Service Agreement | 6/9/2008 |
| Worry-Free Business Security | 10101 North De Anza Blvd., | | Cupertino, CA 95014 | Software License | Malware Protection |
| X-Chem, Inc. | 201 Evans Rd., Ste 101 | | Harahan, LA 70123 | Master Service Agreement | 4/25/2005 |
| See also oil and gas leases and right of ways listed on Exhibit A to Schedule A included herein by reference | | | | | |

B6H (Official Form 6H) (12/07)

In re **Pisces Energy, LLC**Case No. **09-36591-H5-11**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|--|
| JONATHAN C. GARRETT C/O PISCES ENERGY, LLC 3850 N. CAUSEWAY BLVD., STE. 1770 Metairie, LA 70002 Provided Non-Recourse Guaranty related to Senior First Lien Secured Credit Agreement dated March 20, 2008. | MACQUARIE BANK LIMITED ONE ALLEN CENTER, STE. 3100 500 DALLAS ST. HOUSTON, TX 77002 |
| WILLIAM M. GRAY C/O PISCES ENERGY, LLC 3850 N. CAUSEWAY BLVD., STE. 1770 Metairie, LA 70002 Provided Non-Recourse Guaranty related to Senior First Lien Secured Credit Agreement dated March 20, 2008. | MACQUARIE BANK LIMITED ONE ALLEN CENTER, STE. 3100 500 DALLAS ST. HOUSTON, TX 77002 |

| Claimant | Address1 | Address2 | Address3 | City | ST | ZIP | Debtor | Amount |
|--|----------------------------|--------------------------|-------------------------------|---------|----|-------|--------|------------|
| Baker Hughes Oilfield Operations, Inc. | c/o Snow Fogel Spence, LLP | Attn: Kenneth P. Green | 2929 Allen Parkway, Ste. 4100 | Houston | TX | 77019 | Pisces | 402,632.21 |
| Knight Oil Tools, Inc. | c/o Snow Fogel Spence, LLP | Attn: Kenneth P. Green | 2929 Allen Parkway, Ste. 4100 | Houston | TX | 77019 | Pisces | 29,878.83 |
| Midstream Fuel Service LLC | Attn: Scott McPherson | Three Riverway, Ste. 400 | | Houston | TX | 77056 | Pisces | 4,010.71 |
| Midstream Fuel Service LLC | Attn: Scott McPherson | Three Riverway, Ste. 400 | | Houston | TX | 77056 | Pisces | 10,351.12 |

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
Southern District of Texas

In re **Pisces Energy, LLC**

Debtor(s)

Case No. **09-36591-H5-11**

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Co-Operating Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **51** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **October 12, 2009**

Signature **/s/ William M. Gray**

William M. Gray
Co-Operating Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.